

**ITEM 1: COVER PAGE FOR PART 2B OF FORM ADV:
BROCHURE SUPPLEMENT
AUGUST 2013**

MICHAEL J. GAUTHIER

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Chief Compliance Officer**

**Firm Website Address:
www.strategicincomegroup.com**

This brochure supplement provides information about Michael Gauthier that supplements our ADV Part 2A brochure. You should have received a copy of that brochure. Please contact our firm if you did not receive Strategic Income Group LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Michael Gauthier is available on the SEC's website at www.adviserinfo.sec.gov.

ITEM 2: EDUCATIONAL BACKGROUND & BUSINESS EXPERIENCE

Michael J. Gauthier

Year of Birth: 1977

Educational Background: Arizona State University: B.A. in Business Management & Sociology

Business Background:

- Strategic Income Group LLC: President & CCO: 03/2013 – Present
- LPL Financial: Registered Representative: 03/2013 – Present
- Merrill Lynch: Financial Advisor: 06/2000 – 03/2013

Exams, Licenses & Other Professional Designations:

- Series 31 – 10/2004
- Series 66 – 04/2001
- Series 7 – 08/2000
- Certified Financial Planner (CFP®)

Certified Financial Planner (CFP®) – Candidates must pass a CFP-board registered program or hold one of seven advanced degrees, designations or professional licenses and pass the CFP exam. Current prerequisites include a bachelor's degree (or higher) from an accredited college or university and three years of full-time personal financial planning experience. Thirty hours of continuing education must be completed every two years. Areas of study include insurance and estate planning, employee benefit and tax planning, as well as investment and retirement planning. CFP practitioners are also subject to strict adherence to the CFP Board's Financial Planning Practice Standards and Professional Code of Ethics and Responsibility.

ITEM 3: DISCIPLINARY INFORMATION

If there are legal or disciplinary events material to your evaluation of Michael Gauthier, we are required to disclose all material facts regarding those events.

Michael Gauthier does not have disciplinary events to disclose.

Note: Our firm may, under certain circumstances, rebut the presumption that a disciplinary event is material. If an event is immaterial, we are not required to disclose it. When we review a legal or disciplinary event involving Michael Gauthier to determine whether it is appropriate to rebut the presumption of materiality, we consider all of the following factors: (1) the proximity of Michael Gauthier to the advisory function; (2) the nature of the infraction that led to the disciplinary event; (3) the severity of the disciplinary sanction; and (4) the time elapsed since the date of the disciplinary event. If we conclude that the materiality presumption has been overcome, we prepare and maintain a file memorandum of our determination in our records. We follow SEC rule 204-2(a)(14)(iii) and similar state rules.

ITEM 4: OTHER BUSINESS ACTIVITIES

- A. If Michael Gauthier is actively engaged in any investment-related business or occupation, including if Michael Gauthier is registered, or has an application pending to register, as a

broker-dealer, registered representative of a broker-dealer, futures commission merchant ("FCM"), commodity pool operator ("CPO"), commodity trading advisor ("CTA"), or an associated person of an FCM, CPO, or CTA, we are required to disclose this fact and describe the business relationship, if any, between the advisory business and the other business.

1. If a relationship between the advisory business and Michael Gauthier's other financial industry activities creates a material conflict of interest with you, the SEC requires us to describe the nature of the conflict and generally how we address it.

Michael Gauthier is a licensed insurance agent. He may offer insurance products and receive normal and customary fees as a result of insurance sales. A conflict of interest may arise as these insurance sales may create an incentive to recommend products based on the compensation Michael Gauthier may earn and may not necessarily be in the best interests of the client. Clients are under no obligation to purchase insurance products from Michael Gauthier.

2. If Michael Gauthier receives commissions, bonuses or other compensation based on the sale of securities or other investment products, including as a broker-dealer or registered representative, and including distribution or service ("trail") fees from the sale of mutual funds, we have to disclose this fact. If this compensation is not cash, we are required to explain what type of compensation Michael Gauthier receives. We must explain that this practice gives Michael Gauthier an incentive to recommend investment products based on the compensation received, rather than on your needs.

Michael Gauthier is a registered representative of LPL Financial, member FINRA/SIPC. He may offer securities and receive normal and customary commissions as a result of securities transactions. A conflict of interest may arise as these commissionable securities sales may create an incentive to recommend products based on the compensation Michael Gauthier may earn and may not necessarily be in the best interests of the client. Clients are under no obligation to purchase security products from Michael Gauthier.

- B. If Michael Gauthier is actively engaged in any business or occupation for compensation not discussed in response to Item 4.A, above, and the other business activity or activities provide a substantial source of Michael Gauthier's income or involve a substantial amount of Michael Gauthier's time, we are required to disclose this fact and must describe the nature of that business. If the other business activities represent less than 10 percent of Michael Gauthier's time and income, we may presume that they are not substantial.

Michael Gauthier is the manager of Gauthier Holdings LLC and G² Companies, LLC. Both businesses involve, but are not limited to real estate, private lending, and intellectual property. Michael Gauthier spends 5-10 hours per month, none during trading hours on these activities. Neither business involve advisory clients, therefore a conflict of interest does not exist.

ITEM 5: ADDITIONAL COMPENSATION

If someone who is not a client provides an economic benefit to Michael Gauthier for providing advisory services, we are required to generally describe the arrangement. For purposes of this Item, economic benefits include sales awards and other prizes, but do not include Michael Gauthier's regular salary. Any bonus that is based, at least in part, on the number or amount of sales, client

referrals, or new accounts should be considered an economic benefit, but other regular bonuses should not.

We have nothing to disclose in this regard.

ITEM 6: SUPERVISION

We are required to explain how we supervise Michael Gauthier, including how we monitor the advice Michael Gauthier provides to you. Our firm has to provide the name, title and telephone number of the person responsible for supervising Michael Gauthier's advisory activities on behalf of our firm.

Michael Gauthier is the sole principal and Chief Compliance Officer and as such has no internal supervision placed over him. He is, however, bound by our firm's Code of Ethics and is regulated by all applicable federal laws, rules and statutes in keeping with the highest levels of professional and ethical standards.

ITEM 7: REQUIREMENTS FOR STATE-REGISTERED ADVISERS

A. In addition to the events listed in Item 3 of Part 2B, if Michael Gauthier has been involved in one of the events listed below, we disclose all material facts regarding the event.

1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:

- (a) an investment or an investment-related business or activity;
- (b) fraud, false statement(s), or omissions;
- (c) theft, embezzlement, or other wrongful taking of property;
- (d) bribery, forgery, counterfeiting, or extortion; or
- (e) dishonest, unfair, or unethical practices.

We have nothing to disclose in this regard.

2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:

- (a) an investment or an investment-related business or activity;
- (b) fraud, false statement(s), or omissions;
- (c) theft, embezzlement, or other wrongful taking of property;
- (d) bribery, forgery, counterfeiting, or extortion; or
- (e) dishonest, unfair, or unethical practices.

We have nothing to disclose in this regard.

B. If Michael Gauthier has been the subject of a bankruptcy petition, we must disclose that fact, the date the petition was first brought, and the current status.

We have nothing to disclose in this regard.