

**Item 1: Cover Page for Part 2B of Form ADV  
Brochure Supplement  
March 2013**

**STEVE CZURAK**

**CZURAK WEALTH MANAGEMENT, LLC.  
3225 UNIVERSITY BLVD.  
TYLER, TX 75701  
(855) 213-6571**

**FIRM CONTACT: STEVE CZURAK  
PRESIDENT AND CHIEF COMPLIANCE OFFICER**

This brochure supplement provides information about Steve Czurak that supplements our brochure. You should have received a copy of that brochure. Please contact Steve Czurak, Chief Compliance Officer if you did not receive Czurak Wealth Management's brochure or if you have any questions about the contents of this supplement.

Additional information about Steve Czurak is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## **Item 2: Educational Background & Business Experience**

**Steve Czurak**

**Year of Birth:** 1957

### **Educational Background:**

- 1996: Partial completion of the CFP Professional Education Program
- 1998: Kent State University; Business Administration: BBA
- 2004: College for Financial Planning; MS

### **Business Background:**

- 08/2012 – Present: Czurak Wealth Management, LLC: President and CCO
- 03/2011 – 08/2012: Raymond James Financial Advisors: First Vice President
- 08/2008 – 03/2011: RBC Wealth: First Vice President
- 07/2004 – 08/2008: Morgan Stanley: First Vice President

### **Exams, Licenses & Other Professional Designations:**

- 11/1986 – Series 7
- 12/1986 – Series 63
- 02/2010 – Series 66
- 03/2011 – Series 9 & 10

## **Item 3: Disciplinary Information**

There are no legal or disciplinary events material to your evaluation of Steve Czurak.

## **Item 4: Other Business Activities**

We have no outside business activities to disclose.

## **Item 5: Additional Compensation**

We have no additional compensation arrangements to disclose.

## **Item 6: Supervision**

Steve Czurak is the sole principal and Chief Compliance Officer and as such has no internal supervision placed over him. He is, however, bound by our firm's Code of Ethics. He can be reached by telephone at (855) 213-6571 or email at [stevezurak@yahoo.com](mailto:stevezurak@yahoo.com).

## **Item 7: Requirements for State-Registered Advisers**

Steve Czurak has not been involved in any arbitration claims alleging damages in excess of \$2,500. Furthermore, he has not been involved in or found liable in any civil, self-regulatory organization or administrative proceedings nor has he been the subject of any bankruptcy petitions.