
Supervised Person Brochure

Part 2B of Form ADV

Charles Shaefer



KEYSTONE
WEALTH ADVISORS, INC.

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This brochure supplement provides information about Charles Shaefer and supplements Keystone Wealth Advisors, Inc.'s brochure. You should have received a copy of that brochure. Please contact Charles Shaefer if you did not receive Keystone Wealth Advisors, Inc.'s brochure or if you have any questions about the contents of this supplement.

Additional information about Charles Shaefer (CRD#727283) is available on the SEC's website at www.adviserinfo.sec.gov.

November 20, 2013

Brochure Supplement (Part 2B of Form ADV)
Supervised Person Brochure

Additional Investment Advisor Representative

Charles Shaefer

- Year of birth: 1953

Educational Background and Business Experience

Educational Background:

- University of Wisconsin; Graduated 1975

Business Experience:

- Keystone Wealth Advisors, Inc; Investment Advisor Representative; 08/2010-Present
- Retirement Plan Advisors; Owner /Investment Advisor Representative; 1998-2013
- Fintegra; Account Executive; 2001-2001
- Linsco/Private Ledger Corp.; Registered Representative; 1996-1999

Disciplinary Information

None to report

Other Business Activities

None to report

Performance Based Fee Description

None to report

Supervision

Charles Shaefer is supervised by Steven Carlson, Chief Compliance Officer. He reviews Charles' work through client account reviews, quarterly personal transaction reports as well as face-to-face interactions.

Requirements for State-Registered Advisors

Arbitration Claims: None

Self-Regulatory Organization or Administrative Proceeding: None

Bankruptcy Petition: None