

*This brochure supplement provides information about Lee Ann Darte that supplements the Greenway Family Office, LLC brochure. You should have received a copy of that brochure. Please contact Lee Ann Darte if you did not receive Greenway Family Office, LLC's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Lee Ann Darte is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

**Greenway Family Office, LLC**  
Form ADV Part 2B – Individual Disclosure Brochure  
*for*  
**Lee Ann Darte**  
Personal CRD Number: 2397145  
Investment Adviser Representative

Greenway Family Office, LLC  
130 S. Bemiston Ave Suite 302  
St. Louis, MO 63105  
314-400-5000  
[ldarte@greenwayfo.com](mailto:ldarte@greenwayfo.com)

UPDATED: 09/12/2013

## Item 2: Educational Background and Business Experience

**Name:** Lee Ann Darte **Born:** 1962

### Educational Background and Professional Designations:

#### Education:

Lee Ann Darte has no formal education after high school.

#### Business Background:

09/2013 - Present	Family Office Associate Greenway Family Office, LLC
11/2009 - 08/2013	Eligibility Analyst MetLife
06/2007 - 11/2009	Client Services Manager / Trust Administrator Enterprise Bank & Trust
10/2005 - 05/2007	Account Specialist The Todd Organization
05/2004 - 10/2005	Financial Services Rep MetLife
09/2000 - 04/2004	Insurance Agent / Producer Simpson Insurance Services

## Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

## Item 4: Other Business Activities

Lee Ann Darte is not engaged in any investment-related business or occupation (other than this advisory firm).

### **Item 5: Additional Compensation**

Other than salary, annual bonuses, or regular bonuses, Lee Ann Darte does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through Greenway Family Office, LLC.

### **Item 6: Supervision**

As a representative of Greenway Family Office, LLC, Lee Ann Darte works closely with supervisor Joan Malloy, and all advice provided to clients is reviewed by this supervisor prior to implementation. Joan Malloy can be reached at (314) 400-5050.

### **Item 7: Requirements For State Registered Advisers**

*This disclosure is required by MO and IL State securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.*

A. Lee Ann Darte has **NOT** been involved in any of the events listed below.

1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
  - a) an investment or an investment-related business or activity;
  - b) fraud, false statement(s), or omissions;
  - c) theft, embezzlement, or other wrongful taking of property;
  - d) bribery, forgery, counterfeiting, or extortion; or
  - e) dishonest, unfair, or unethical practices.
2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
  - a) an investment or an investment-related business or activity;
  - b) fraud, false statement(s), or omissions;
  - c) theft, embezzlement, or other wrongful taking of property;
  - d) bribery, forgery, counterfeiting, or extortion; or
  - e) dishonest, unfair, or unethical practices.

B. Lee Ann Darté has **NOT** been the subject of a bankruptcy petition in the past ten years.

