

*This brochure supplement provides information about Stephen Brandon Anderson that supplements the River Source Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Stephen Brandon Anderson, Managing Member if you did not receive River Source Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Stephen Brandon Anderson is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

# **River Source Wealth Management, LLC**

## **Form ADV Part 2B – Individual Disclosure Brochure**

*for*

**Stephen Brandon Anderson**  
Investment Adviser Representative

River Source Wealth Management, LLC  
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## **Item 2: Educational Background and Business Experience**

**Name:** Stephen Brandon Anderson

**Born:** 1977

### **Education Background and Professional Designations:**

#### **Education:**

Attended Mars Hill College (General Education)

Attended UNC Asheville (Business and Finance)

Attended Western Carolina University (Business and Finance)

#### **Business Background:**

2009 - Present	Principal/Managing Partner River Source Wealth Management, LLC
2004 - Present	President Anderson Financial Services, LLC
2004 - 2009	IAR Harbor Capital Management, Inc.

### **Item 3: Disciplinary Information**

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

### **Item 4: Other Business Activities**

Stephen Brandon Anderson is a licensed insurance agent in the state of North Carolina & Florida. From time to time, he will offer clients advice or products from those activities. Clients should be aware that these services pay a commission and involve a possible conflict of interest, as commissionable products can conflict with the fiduciary duties of a registered investment adviser. RSWM always acts in the best interest of the client; including the sale of commissionable products to advisory clients. Clients are in no way required to implement the plan through any representative of RSWM in their capacity as an insurance agent.

### **Item 5: Additional Compensation**

Other than salary, annual bonuses, regular bonuses, or the commissions from his role as an insurance agent, Stephen Brandon Anderson does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through River Source Wealth Management, LLC.

### **Item 6: Supervision**

As the principal and representative of River Source Wealth Management, LLC, Stephen Brandon Anderson works closely with the other advisors to supervise all duties and activities. Stephen Brandon Anderson's contact information is on the cover page of this disclosure document.