

**Item 1: Cover Page for Part 2B of Form ADV:  
Brochure Supplement  
January 2013**

**BRETT SHARKEY**

**THREE BRIDGE WEALTH ADVISORS, LLC  
2180 SAND HILL ROAD, SUITE 400  
MENLO PARK, CA 94025**

**FIRM CONTACT:  
FRED MOLFINO, JR., CHIEF COMPLIANCE OFFICER**

**FIRM WEBSITE ADDRESS:  
[WWW.THREEBRIDGEWA.COM](http://WWW.THREEBRIDGEWA.COM)**

**This brochure supplement provides information about Brett Sharkey that supplements our firm brochure. You should have received a copy of that brochure. Please contact Fred Molfino, Jr., Chief Compliance Officer, if you did not receive Three Bridge Wealth Advisors' brochure or if you have any questions about the contents of this supplement.**

**Additional information about Mr. Sharkey is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

## **Item 2: Educational Background & Business Experience**

### **BRETT SHARKEY**

Born 1971

#### Educational Background, Professional Designations, and/or Exams

- University of the Pacific – 1994, BA, Graphic Design
- 2003 – Series 7
- 2003 – Series 63
- 2003 – Series 65

#### Business Background

- Sanctuary Securities, LLC, Registered Representative, 11/2011-Present
- Three Bridge Wealth Advisors, LLC, Member, 8/2009 – Present
- Hightower Securities, LLC, Registered Representative, 07/2010 – 11/2011
- Purshe Kaplan Sterling Investments, Inc., Registered Representative, 08/2009 – 07/2010
- Morgan Stanley Smith Barney, Financial Adviser, 03/2003 – 08/2009

## **Item 3: Disciplinary Information**

There are no legal or disciplinary events material to your evaluation of Brett Sharkey.

## **Item 4: Other Business Activities**

Mr. Sharkey is a registered representative of Sanctuary Securities, LLC (“Sanctuary”), member FINRA/SIPC. He may offer securities and receive normal and customary commissions as a result of securities transactions. A conflict of interest may arise as these commissionable securities sales may create an incentive to recommend products based on the compensation Mr. Sharkey may earn and may not necessarily be in the best interests of the client.

Mr. Sharkey is also a licensed insurance agent. As such, he may have an incentive to sell and recommend insurance products to advisory clients. When such recommendations or sales are made, a conflict of interest exists as Mr. Sharkey may earn insurance commissions for the sale of those products, which may create an incentive to recommend such products. Clients are under no obligation to purchase insurance products from Mr. Sharkey.

### **Item 5: Additional Compensation**

If someone who is not a client provides an economic benefit to Mr. Sharkey for providing advisory services, we are required to generally describe the arrangement. For purposes of this Item, economic benefits include sales awards and other prizes, but do not include Mr. Sharkey's regular salary. Any bonus that is based, at least in part, on the number or amount of sales, client referrals, or new accounts should be considered an economic benefit, but other regular bonuses should not.

We have nothing to disclose in this regard.

### **Item 6: Supervision**

Mr. Fred Molfino, Jr., Chief Compliance Officer of Three Bridge Wealth Advisors, LLC, supervises and monitors Mr. Sharkey's activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact Mr. Molfino, Jr. if you have any questions about Mr. Sharkey's brochure supplement at (650) 433-3500.