

*This brochure supplement provides information about Mary Elizabeth Owen that supplements the Cherry Investment Advisors, Ltd. brochure. You should have received a copy of that brochure. Please contact Mary Elizabeth Owen, IAR if you did not receive the Cherry Investment Advisors, Ltd. brochure or if you have any questions about the contents of this supplement.*

*Additional information about Mary Elizabeth Owen is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*



***Cherry Investment Advisors, Ltd.***  
***Form ADV Part 2B – Individual Disclosure Brochure for***

**Mary Elizabeth Owen**  
Investment Adviser Representative

Cherry Investment Advisors, Ltd.  
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Madison, WI 53714  
(972) 450-6000  
[Mary.owen@cherryfp.com](mailto:Mary.owen@cherryfp.com)

## **Item 2: Educational Background and Business Experience**

**Name:** Mary Elizabeth Owen

**Born:** 1961

### **Education Background and Professional Designations**

**Education:**

1983 Iowa State University B.A Graphic Design

**Business Background:**

01/02/2013 – Present	Cherry Investment Advisors	Investment Advisor Representative
05/01/2008 – 01/26/2012	US Wealth Management	Investment Advisor Representative

## **Item 3: Disciplinary Information**

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

## **Item 4: Other Business Activities**

Mary Elizabeth Owen is not engaged in any investment-related business or occupation (other than this advisory firm).

## **Item 5: Additional Compensation**

Other than standard compensation, annual bonuses, regular bonuses, Mary Elizabeth Owen does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through Cherry Investment Advisors, Ltd.

## **Item 6: Supervision**

As a representative of Cherry Investment Advisors, Ltd., Mary Elizabeth Owen works closely with his supervisor, the President and or Chief Compliance Officer of Cherry Investment Advisors, Ltd. to receive regular training on appropriate advice and recommendations provided to clients. Mary Elizabeth Owen contact information is on the cover page of this disclosure document.