

Part 2B of Form ADV: *Brochure Supplement*

Iris Datzman
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Sagent|Wealth Management

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This brochure supplement provides information about Iris Datzman that supplements the Sagent Wealth Management brochure. You should have received a copy of that brochure. Please contact Marshall Eichenauer if you did not receive Sagent Wealth Management's brochure or if you have any questions about the contents of this supplement.

Additional information about Iris Datzman is available on the SEC's website at www.adviserinfo.sec.gov

Item 1 Educational, Background and Business Experience

Full Legal Name: Iris Datzman **Born:** 1983

Education

- California Polytechnic University - San Luis Obispo; Bachelors of Science, Economics with Finance Concentration; 2007

Business Experience

- Sagent Wealth Management; Operations Manager and Chief Compliance Officer; from 08/2008 to Present
- UBS Financial Services; Registered Client Service Associate; from 03/2008 to 08/2008
- Morgan Stanley; Registered Client Service Associate; from 08/2007 to 03/2008

Item 2 Disciplinary Information

Iris Datzman has no reportable disciplinary history.

Item 3 Other Business Activities

A. Investment-Related Activities

1. Iris Datzman is not engaged in any other investment-related activities.
2. Iris Datzman does not receive commissions, bonuses or other compensation on the sale of securities or other investment products.

B. Non Investment-Related Activities

Iris Datzman is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of her time.

Item 4 Additional Compensation

Iris Datzman does not receive any economic benefit from a non-advisory client for the provision of advisory services.

Item 5 Supervision

Supervisor: Marshall G. Eichenauer, Jr.

Title: Owner/Managing Partner

Phone Number: (949) 756-2242