

**Part 2B of Form ADV: *Brochure Supplement***

John R. LaBriola  
(949) 756-2249

**Sagent|Wealth Management**

4695 MacArthur Court  
Suite 220  
Newport Beach, CA 92660

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This brochure supplement provides information about John R. LaBriola that supplements the Sagent Wealth Management brochure. You should have received a copy of that brochure. Please contact Marshall Eichenauer if you did not receive Sagent Wealth Management's brochure or if you have any questions about the contents of this supplement.

Additional information about John R. LaBriola is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov)

## **Item 1 Educational, Background and Business Experience**

**Full Legal Name:** John R. LaBriola

**Born:** 1956

### **Education**

- University of California Irvine; Bachelors of Science, Civil & Environmental Engineering; 1978
- University of Southern California; Masters of Business Administration, Business; 1980

### **Business Experience**

- Merrill Lynch, Pierce, Fenner & Smith, Inc.; Vice President; from 11/1992 to 01/2010
- Purshe Kaplan Sterling Investments; Registered Representative; from 01/2010 to Present
- Sagent Wealth Management ; Senior Financial Advisor, Wealth Management Specialist; from 1/2010 to Present

### **Designations**

John R. LaBriola has earned the following designation(s) and is in good standing with the granting authority:

- CFP; Certified Financial Planner Board of Standards; 2006

Certified Financial Planner® (CFP®)

The program is administered by the Certified Financial Planner Board of Standards Inc. Those with the CFP® designation have demonstrated competency in all areas of finance related to financial planning. Candidates complete studies on over 100 topics, including stocks, bonds, taxes, insurance, retirement planning and estate planning. In addition to passing the CFP certification exam, candidates must also complete qualifying work experience and agree to adhere to the CFP Board's code of ethics and professional responsibility and financial planning standards.

## **Item 2 Disciplinary Information**

John R. LaBriola has no reportable disciplinary history.

## **Item 3 Other Business Activities**

A. Investment-Related Activities

1. John R. LaBriola is not engaged in any investment-related activities
2. John R. LabRiola does not receive commissions, bonuses or other compensation on the sale of securities or other investment products.

**B. Non Investment-Related Activities**

John R. LaBriola is a 25% owner, Vice President, and Board of Directors Member for both the Fountain Valley Skating Center and RTL Properties in Fountain Valley. These two corporations comprise the operation of the roller skating business, and do not cause a conflict of interest, nor subtract from Mr. LaBriola's commitment to his role at Sagent Wealth Management.

**Item 4 Additional Compensation**

John R. LaBriola does not receive any economic benefit from a non-advisory client for the provision of advisory services.

**Item 5 Supervision**

**Supervisor:** Marshall G. Eichenauer, Jr.

**Title:** Owner/Managing Partner

**Phone Number:** (949) 756-2242