

*This brochure supplement provides information about David A. Latch that supplements Royal Fund Management, LLC brochure. You should have received a copy of that brochure. Please contact David A. Latch, IAR if you did not receive Royal Fund Management, LLC's brochure or if you have any questions about the contents of this supplement.*

*Additional information about David A. Latch is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

# **Royal Fund Management, LLC**

## **Form ADV Part 2B – Individual Disclosure Brochure**

*for*

**David A. Latch**  
Investment Adviser Representative

Royal Fund Management, LLC  
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## Item 2: Educational Background and Business Experience

**Name:** David A. Latch

**Born:** 1956

**CRD #:** 5817785

### Education Background and Professional Designations:

#### Education:

Bachelor's in Business Administration, West Chester University – 1987

#### Designation:

##### LUTC Fellow (LUTCF)

MINIMUM REQUIREMENT:

- To earn the LUTCF designation, one must successfully complete 300 designation credits (or 5 courses) and one Ethics course – and be a National Association of Insurance and Financial Advisors (NAIFA) member in good standing during conferment year
- Courses in the LUTCF Program are either in an 8-week or 12-week format

#### Business Background:

2013 – Present	IAR Royal Fund Management, LLC
2010 – Present	Investment Adviser Representative Frederick Advisors
2009 – 2010	Independent Broker Frederick Advisors
2002 – 2009	Independent Agent Maryland Long Term Care Insurance Group

### **Item 3: Disciplinary Information**

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

### **Item 4: Other Business Activities**

David A. Latch is a licensed insurance agent. From time to time, he will offer clients advice or products from those activities. SAG always acts in the best interest of the client.

### **Item 5: Additional Compensation**

Other than salary, annual bonuses, regular bonuses, David A. Latch does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through Royal Fund Management, LLC.

### **Item 6: Supervision**

As a representative of Royal Fund Management, LLC, David A. Latch works closely with her supervisor, Mark Royal Sorensen, and all advice provided to clients is reviewed by the supervisor prior to implementation. David A. Latch's contact information is on the cover page of this disclosure document.