

Item 1 Cover Page

Part II of Form ADV

Firm Brochure

Legacy Financial Services, LLC

1301 Shiloh Rd, NW, Suite 330

Kennesaw, GA 30144

Phone: (678) 819-4862

Date: March 4, 2013

This brochure provides information about the qualifications and business practices of Legacy Financial Services, LLC. If you have any questions about the contents of this brochure, please contact us at (678) 819-4862. The information in this brochure has not been approved or verified by the United States Securities and Exchange Commission or by any state securities authority.

Additional information about Legacy Financial Services, LLC is available on the SEC's website at www.adviserinfo.sec.gov

Please note that registration as an investment advisory firm does not imply a certain level of skill or training.

Item 2 Material Changes

We have changed our method of billing from hourly to a flat rate since our last filing.

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Item 4 Advisory Business

About the Firm

Legacy Financial Services, LLC is an Investment Adviser registered with the United States Securities and Exchange Commission. We provide investment supervisory services, defined as giving continuous advice to a client based upon their investment needs. The sole Client of Legacy Financial Services, LLC is a government entity (the “Authority”) whose funds are under state legislation restrictions for investing public funds.

The accounts established for these Clients are continuously managed and monitored. However, the Client will have the opportunity to place reasonable restrictions on the types of investments to be held in the portfolio. The Adviser will provide such continuous advisory services on a discretionary basis.

Investments are chosen on the basis of an Investment Policy Statement provided by the Authority.

We began offering our services in 2007. Our owner is Christin D. Blackerby.

We manage client assets. As of December 31, 2012, our discretionary assets under management were \$103,500,000.

Item 5 Fees and Compensation

The fee for this service is \$71,300 per year, paid monthly in arrears.

In addition to the investment advisory fee, the Client may be charged transaction charges or custodial charges for trade execution by the custodian with whom the account is held.

Clients are responsible for ensuring that the Adviser has been timely informed of changes in investment objectives and risk tolerance.

Clients can terminate, without penalty, the Adviser’s Agreement within five business days. Thereafter, the client can serve written notice.

Item 6 Performance-Based Fees and Side-by-Side Management

We do not accept performance-based fees.

Item 7 Types of Clients

We have one client, a municipal entity. We do not require that client to have a specific dollar value of investible assets.

Item 8 Methods of Analysis, Investment Strategies and Risk of Loss

We typically follow economic announcements and their impact on the bond market and bond yield, as well as analysis of interest rate trends.

The types of investments we select are limited to those that are deemed suitable for a municipal entity under state law. These typically include CDs, Money Market investments, and bonds.

We typically select investments based on where interest rates are predicted to go, result of bids on Authority funds with Authority-approved banks and brokers, and future cash requirements of the Authority.

We also receive and reviews bank ratings from outside sources.

Investing involves risk that you should be prepared to bear.

Item 9 Disciplinary Information

Neither the Firm nor any of our management persons have been involved in any events that are material to a client's or prospective client's evaluation of the Firm or the integrity of its management.

Item 10 Other Financial Industry Activities and Affiliations

We have an affiliate, Legacy Accounting and Tax Services, LLC, which offers accounting services including payroll services, and other accounting related services. In addition to offering investment advisory services, Legacy Financial Services, LLC also offers tax preparation. Both Ms. Blackerby and Ms. Dwyer, are involved in these activities. The activities with Legacy Accounting and Tax Services, LLC currently comprise approximately 50% of Ms. Dwyer's time and 25% of Ms. Blackerby's time.

Item 11 Code of Ethics, Participation or Interest in Client Transactions and Personal Trading

Associated persons may buy or sell for their own accounts the same securities recommended to you. They may do so at the same time as they, or a related person, buy or sell the same securities for their own account. Associated persons seek to ensure that they do not personally benefit from the short-term market effects of their recommendations to you. We request information about all of our associate's transactions and monitor them for any wrongdoing.

Associated persons are aware of the rules regarding material non-public information and insider trading. Associated persons may also buy or sell a specific security for their own account based on personal investment considerations, which the Advisor does not deem appropriate to buy or sell for clients.

We have adopted a Code of Ethics to instruct our personnel in their ethical obligations and to provide rules for their personal securities transactions. The Firm and our personnel owe a duty of loyalty, fairness and good faith to their clients, and the obligation to adhere not only to the specific provisions of the code but also to the general principles that guide the Code. The Code covers a range of topics including general ethical principles, reporting personal securities trading, exceptions to reporting securities trading, reportable securities, initial public offerings and private placements, reporting ethical violations, distribution of the Code, review and enforcement processes, amendments to Form ADV and

supervisory procedures. We will provide a copy of the Code to any client or prospective Client upon request.

Item 12 Brokerage Practices

We do not receive any research or other products or services other than execution from a broker-dealer or third party in connection with your securities transactions. Nor do we receive any client referrals from a broker-dealer or third party. We have only one client, so we do not bunch or block trades.

We recommend banks or other custodians based on the su

Item 13 Review of Accounts

Accounts are reviewed on daily basis by Joanne Dwyer. You receive a monthly statement and copy of the portfolio from the custodians of their accounts.

Item 14 Client Referrals and Other Compensation

We do not pay anyone for client referrals for our accounts.

Item 15 Custody

We have custody of client funds due to our ability to print and sign checks that are authorized by the Authority. We have ample safeguards in place to prevent the misuse of your funds.

The custodian of your assets sends quarterly statements directly to you. You should carefully review those statements.

We also send performance statements to you, and we urge you to compare the account statements you receive from the custodian to those you receive from us.

Item 16 Investment Discretion

We have the investment discretion to choose the amount of securities as well as the securities to be purchased or sold and the broker/dealer to be used. We will request and evaluate a minimum of three bids from banks or brokers for investments prior to choosing the executing firm. The securities are limited to those available for investment for public funds under state legislation.

Item 17 Voting Client Securities

We do not vote proxies on your behalf. You retain that right unless you make other arrangements with the custodian of your assets. You will receive proxies or other solicitations directly from the custodian of your assets. You may contact us with questions about proxies.

Item 18 Financial Information

We have no financial condition that is reasonably likely to impair our ability to meet contractual commitments to you.

Brochure Supplement

Item 1 Cover Page

Part 2B of Form ADV
Brochure Supplement
Legacy Financial Services, LLC
1301 Shiloh Rd, NW, Suite 330
Kennesaw, GA 30144
Phone: (678) 819-4862
Date: February 22, 2013

This brochure supplement provides information about Joanne C. Dwyer that supplements the Legacy Financial Services, LLC brochure. You should have received a copy of that brochure. Please contact Chris Blackerby at (678) 819 - 4862 if you did not receive Legacy Financial Service, LLC's brochure or if you have any questions about the contents of this supplement.

Item 2 Educational Background and Business Experience

Joanne C. Dwyer, Investment Adviser Representative

DOB: 2/13/65

Kennesaw State University – Bachelor of Business Administration-Accounting – 1999.

Series 65 – Uniform Investment Adviser Law Examination – passed on 1/25/05

1998-2005 Anderson Hunt and Company LLC – CPA Firm – Fin'l Advisory & Accounting Services.
AH&Co LLC purchased by CBIZ Accounting, Tax and Advisory Services in 1999.

2005-present Legacy Financial Services, LLC

Work Experience Includes:

Financial advisory and accounting services provided to a large municipal water authority client. Responsibilities include management of both day-to-day operations accounts and investment funds, including investment selections (in accordance with a strict investment policy and state regulations) to maintain a balanced portfolio with ladder maturities to coincide with projected construction disbursement requirements. Other responsibilities also include oversight of accounts payable and payroll processing, long-range 25-year cash flow modeling and projections, budgetary and Capital Improvement Plan assistance, monthly financial reporting and quarterly investment reporting to Management and the Board of Directors.

Responsibilities also include accounting and tax services provided to a variety of small businesses which include compilation reporting and payroll tax returns.

Item 3 Disciplinary Information

Ms. Dwyer has no legal or disciplinary events to report.

Item 4 Other Business Activities

Ms. Dwyer has no other business activities to report.

Item 5 Additional Compensation

There are no additional sources of compensation to report.

Item 6 Supervision

Christin Blackerby supervises the activities of Ms. Dwyer. She does so through regularly meeting with Ms. Dwyer and by reviewing the activities Ms. Dwyer conducts. Should you have any questions or concerns, please contact Christin Blackerby, Member and Chief Compliance Officer, at (678) 819 - 4862.