

*This brochure supplement provides information about Jed Marshall Cohen that supplements The Investment House LLC brochure. You should have received a copy of that brochure. Please contact Jed Marshall Cohen, Managing Member if you did not receive The Investment House LLC's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Jed Marshall Cohen is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

# **The Investment House LLC**

## **Form ADV Part 2B – Individual Disclosure Brochure**

*for*

**Jed Marshall Cohen**

Personal CRD Number: 49964

Investment Adviser Representative

The Investment House LLC  
3444 Gulfcrest Drive  
Rancho Palos Verdes, California, 90275  
(310) 476-8989  
[Toditto1@yahoo.com](mailto:Toditto1@yahoo.com)

UPDATED: 4/11/2012

## **Item 2: Educational Background and Business Experience**

**Name:** Jed Marshall Cohen      **Born:** 1933

### **Education Background and Professional Designations:**

#### **Education:**

BA Political Science, Hofstra University – 1954  
LLB Law, New York University School of Law – 1957

#### **Business Background:**

04/2012 – Present	Managing Member The Investment House LLC
07/2003 – Present	Registered Representative Samuels Chase & Co., Inc/Western Int'l Securities
05/2009 – 04/2012	Senior Managing Director First Western Investment Management, Inc.
06/2003 – 05/2009	Senior Managing Director GKM Advisers, LLC
03/2000 – 06/2003	Senior Managing Director Gerard Klauer Mattison

### **Item 3: Disciplinary Information**

Jed M. Cohen was served in late March 2011 with a complaint filed in Los Angeles County Superior Court in December 2010 by a prior client at a previous firm that alleges losses in connection with the management of a single discretionary account that used margin arrangements. Mr. Cohen believes that the lawsuit is without any merit and intends to vigorously defend the allegations in this complaint.

### **Item 4: Other Business Activities**

Jed Marshall Cohen is a registered representative. From time to time, he will offer clients advice or products from those activities. Clients should be aware that these services pay a commission and involve a conflict of interest, as commissionable products conflict with the fiduciary duties of a registered investment adviser. The Investment House LLC always acts in the best interest of the client; including the sale of commissionable products to advisory clients. Clients are in no way required to implement the plan through any representative of The Investment House LLC in their capacity as a registered representative.

### **Item 5: Additional Compensation**

Mr. Cohen does, in his role as registered representative of an independent broker dealer, introduces accounts to the margin lender over which he may share in a portion of the margin interest charged to those clients.

### **Item 6: Supervision**

As a co-owner and representative of The Investment House LLC, Jed Marshall Cohen works closely with co-owner Timothy J. Wahl to supervise all activities of the firm. Jed Marshall Cohen's contact information is on the cover page of this disclosure document.