

Item 1: Cover Page for Part 2B of Form ADV: Brochure Supplement

May 2012

Jeb S. Zoller, CFP®

**CRD# 4622591
FIRM CRD# 163362**

**DAVINCI FINANCIAL DESIGNS LLC dba DAVINCI FINANCIAL DESIGNS
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(803) 741-0134**

This brochure supplement provides information about James Agostini that supplements our brochure. You should have received a copy of that brochure. Please contact Mr. Agostini if you did not receive DaVinci Financial Designs' brochure or if you have any questions about the contents of this supplement.

Additional information about Mr. Agostini is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2. Educational Background and Business Experience

Jeb S. Zoller, CFP®

Born in 1973

Educational Background:

- United States Military Academy, Bachelor of Science, 1995
- University of South Carolina, Moore School of Business, CERTIFIED FINANCIAL PLANNER™, 2006

Business Background:

- 05/2012 - Present DaVinci Financial Designs, LLC, Managing Member
- 05/2012 – Present LPL Financial; Registered Representative
- 04/2005 – 09/2005 First Command Bank
- 03/2003 – 05/2012 First Command Financial Services, Inc.
- 11/2002 – 05/2012 First Command Financial Planning, Inc.

Licenses and Other Professional Designations:

CFP®. The CERTIFIED FINANCIAL PLANNER™ credential is awarded by the Certified Financial Planner Board of Standards, Inc. (CFP Board) to individuals who fulfill requirements including the completion of an advanced college-level course of study addressing specific financial planning subject areas and the attainment of a bachelor's degree from an accredited college or university; passage of the comprehensive CFP® Certification Examination; at least three years of full-time financial planning-related experience or the equivalent; and agreement to be bound by the CFP Board's *Standards of Professional Conduct*. Maintenance of the certification requires a minimum of 30 hours of continuing professional education every two years and continuing adherence to the ethical standards.

Item 3. Disciplinary Information

There are no legal or disciplinary events material to your evaluation of Mr. Zoller, we are required to disclose all material facts regarding those events.

Item 4. Other Business Activities

Mr. Zoller is a registered representative of LPL Financial ("LPL"), member FINRA/SIPC. He may accept compensation for the sale of securities or other investment products, including distribution or service ("trail") fees from the sale of mutual funds. A conflict of interest may arise as these commissionable securities sales may create an incentive to recommend products incentive to recommend products based on the compensation adviser and/or our supervised persons may earn and may not necessarily be in the best interests of the client.

Mr. Zoller, in his individual capacities, is also licensed insurance agent with various insurance companies, and in such capacity, may recommend, on a fully disclosed commission basis, the purchase of certain insurance products. While our firm does not sell such insurance products to our investment advisory clients, we permit Mr. Zoller, in his individual capacity as a licensed insurance agent, to sell insurance products to our investment advisory clients. A conflict of interest exists to the extent that our firm recommends the purchase of insurance products where Mr. Zoller receives insurance commissions or other additional compensation.

Item 5. Additional Compensation

Mr. Zoller may receive from LPL or a mutual fund company, without cost and/or at a discount support services and/or products, to assist us to better monitor and service client accounts maintained at such institutions. Included within the support services, he may receive investment-related research, pricing information and market data, software and other technology that provide access to client account data, compliance and/or practice management-related publications, discounted or gratis consulting services, discounted and/or gratis attendance at conferences, meetings, and other educational and/or social events, marketing support, computer hardware and/or software and/or other products used by him to assist him in his investment advisory activities. Our clients do not pay more for investment transactions effected and/or assets maintained at LPL as result of this arrangement. There is no commitment made by him to LPL or any other institution as a result of the above arrangement.

Item 6. Supervision

Jim Agostini is a principal of DaVinci Financial Designs and as such supervises and monitors Mr. Zoller's activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact Mr. Agostini if you have any questions about Mr. Zoller's brochure supplement at (803) 741-0134.