

SOA, LLC

4200 FORBES BOULEVARD,

SUITE 101

LANHAM, MD 20706

301-262-1822

FINANCIAL ADVISORY BROCHURE

Owner & Principal: Shina Omokanwaye, CPA

8106 River Park Road

301-233-2861



April 23, 2012

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Advisory Business

SOA, LLC serves as a sub-consultant to larger financial advisory firms to provide financial and market analysis support on their financial advisory contracts with municipalities. Shina Omokanwaye, the owner and principal of SOA, LLC is a Certified Public Accountant (CPA) and directly participates in providing these services. SOA, LLC is a Certified Public Accounting (CPA) firm.

Fees and Compensation

SOA, LLC is compensated for services provided on a time and material basis using an hourly rate.

Performance-Based Fees and Side-By-Side Management

For the period of this report, SOA, LLC does not have performance-based fees and does not provide side-by-side management.

Types of Clients and Account Requirements

SOA, LLC clients include municipalities, private companies, and individuals. SOA, LLC does not assume custody of client assets and does not manage client investments directly, so there is no requirement for client accounts.

Methods of Analysis, Investment Strategies and Risk of Loss

SOA, LLC does not assume custody of client assets and does not manage client investments directly, so there is no information regarding methods of analysis, investment strategies and risk of loss.

Disciplinary Information

For the period of this report, SOA, LLC does not have any disciplinary history.

Other Financial Industry Activities and Affiliations

Other financial industry activities of SOA, LLC are:

- Accounting (CPA services)
- Management consulting

For the period of this report, SOA, LLC does not have any financial industry affiliations.

Code of Ethics, Participation or Interest in Client Transactions and Personal Trading

SOA, LLC's code of ethics are as follows:

- Integrity – serve all clients with integrity
- Objectivity – be objective in all client dealings and engagements
- Professionalism – serve all clients with utmost professionalism
- Fair Dealing – Do not engage in self dealing and treat all clients fairly
- Independence – Maintain independence when required and avoid actions that may create the appearance of independence violation
- Responsibility – act responsibly at all times
- Respect for laws and regulations – Maintain the utmost respect for all laws and regulations

SOA, LLC does not participate in or have interest in client transactions. For the period of this report, SOA, LLC does not have any personal trades.

Brokerage Practices

For the period of this report, SOA, LLC does not have any brokerage practices.

Review of Accounts or Financial Plans

SOA, LLC does not assume custody of client assets and does not manage client investments directly, so there is no information regarding review of accounts or financial plans.

Client Referrals and Other Compensation

SOA, LLC does not compensate for client referrals and for the period of this report, has not received any compensation for referring clients.

Custody

SOA, LLC does not assume custody of client assets and does not manage client investments directly, so there is no information regarding custody.

Investment Discretion

SOA, LLC does not assume custody of client assets and does not manage client investments directly, so there is no information regarding investment discretion.

Voting Client Securities

SOA, LLC services does not include engaging in voting client securities.

Financial Information

SOA, LLC is a small CPA and management consulting firm with the following average financial measures for the past three years:

- Assets – less than \$1 million
- Annual revenues - less than \$1 million

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FINANCIAL ADVISORY WRAP FEE BROCHURE

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Services, Fees, and Compensation

SOA, LLC services include providing financial and market analysis support as a sub-consultant to larger financial advisory firms on their financial advisory contracts with municipalities. Shina Omokanwaye, the owner and principal of SOA, LLC is a Certified Public Accountant (CPA) and directly participates in providing these services. SOA, LLC is a Certified Public Accounting (CPA) firm.

Other financial industry services provided by SOA, LLC are:

- Accounting (CPA services)
- Management consulting

SOA, LLC is compensated for services provided on a time and material basis using an hourly rate.

SOA, LLC fees range from \$150 to \$300 per hour depending on the type and scope of services being provided.

For the period of this report, SOA, LLC does not have performance-based fees, provide side-by-side management and does not compensate for client referrals nor has it received any compensation for referring clients.

Account Requirements and Types of Clients

SOA, LLC does not assume custody of client assets and does not manage client investments directly, so there is no requirement for client accounts. SOA, LLC clients include municipalities, private companies, and individuals.

Portfolio Manager Selection and Evaluation

SOA, LLC does not assume custody of client assets and does not manage client investments directly, so there is no information regarding portfolio manager selection and evaluation.

Client Information Provided to Portfolio Managers

SOA, LLC does not assume custody of client assets and does not manage client investments directly, so there is no information regarding client information provided to portfolio managers.

Client Contact with Portfolio Manager

SOA, LLC does not assume custody of client assets and does not manage client investments directly, so there is no information regarding client contact with portfolio managers.

Additional Information

For the period of this report, SOA, LLC does not have any additional information.