

This brochure supplement provides information about Margaret Holly Isdale that supplements the Wealthaven LLC brochure. You should have received a copy of that brochure. Please contact Margaret Holly Isdale, Managing Member if you did not receive Wealthaven LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Margaret Holly Isdale is also available on the SEC's website at www.adviserinfo.sec.gov.

Wealthaven LLC

Form ADV Part 2B – Individual Disclosure Brochure

for

Margaret Holly Isdale

Personal CRD Number: 3182626

Investment Adviser Representative

Wealthaven LLC
630 Winsford Road
Bryn Mawr, Pennsylvania, 19010
(215) 280-0844
Holly.isdale@wealthaven.com

UPDATED: 2/15/2012

Item 2: Educational Background and Business Experience

Name: Margaret Holly Isdale **Born:** 1964

Education Background and Professional Designations:

Education:

BA History, Cornell University - 1986

JD Law, Boston University - 1990

Business Background:

02/2012 - Present	Managing Member Wealthaven LLC
02/2009 - 10/2010	Managing Director Bessemer Trust
09/2008 - 01/2009	Managing Director Barclays Wealth
03/2004 - 09/2008	Managing Director Lehman Brothers
04/1999 - 03/2004	Managing Director Goldman Sachs

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Margaret Holly Isdale is a licensed attorney in the state of New York; however, she will not practice law. Wealthaven always acts in the best interest of the client.

Item 5: Additional Compensation

Other than salary, annual bonuses, or regular bonuses, Margaret Holly Isdale does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through Wealthhaven LLC.

Item 6: Supervision

As the only owner and representative of Wealthhaven LLC, Margaret Holly Isdale supervises all duties and activities of the firm. Margaret Holly Isdale's contact information is on the cover page of this disclosure document. Margaret Holly Isdale adheres to all required regulations regarding the activities of an Investment Adviser Representative and follows all policies and procedures outlined in the firm's policies and procedures manual, including the Code of Ethics, and appropriate securities regulatory requirements.