

G Capital Fund Management, LLC

Part 2B of Form ADV

The Brochure Supplement

G Capital Fund Management, LLC
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This brochure supplement provides information about Mr. Peter Gerhard and Mr. A. Mel Gunewardena. It supplements the accompanying Form ADV brochure for G Capital Fund Management, LLC (“GCAP”). If you have any questions about the Form ADV brochure or this supplement, please contact us at 732-450-0450

Mr. Peter Gerhard – Biographical Information

Educational Background and Business Experience

From 1983 – 2006, Mr. Gerhard held several positions and became a Partner and Managing Director of Goldman Sachs & Company. Mr. Gerhard had global leadership responsibilities for a number of macro trading businesses including, Global Foreign Exchange (Global Head 1994-2006), Global Rates (Global Co-Head, 1998-2006), Global Co-Head Emerging Markets (1996-2006) and Global Head of Money Markets (1998-2006). As a senior leader at Goldman Sachs, Mr. Gerhard was also a member of the FICC Divisions Operating Committee (1998-2006), the Firmwide Risk Committee (1998-2006), the firm's Partnership Committee (2001-2006) and the Goldman Sachs Global Control and Compliance Committees. Mr. Gerhard retired from GS in 2006.

From 2006 – 2007, Mr. Gerhard co-founded East Avenue Capital Partners where he served as Principle and Chief Investment Officer of the fund's assets under management of approximately \$80 million.

In 2008, Mr. Gerhard founded G Capital Management LLC where he continues to serve as its Chief Investment Officer and Co-Managing Member.

Mr. Gerhard is a member of several industry groups. He has served on the United States' Federal Reserve Board's Foreign Exchange Committee and Bond Market Committee.

Mr. Gerhard currently serves as an Executive Committee Member and on the Board of Trustees of Bucknell University and the Investment Committee of Hackensack University Medical Centre.

Mr. Gerhard received a Bachelor of Arts degree from Bucknell University.

Mr. Gerhard has served as GCAP's Founder and Partner since 2008.

Disciplinary Information

Mr. Gerhard has not been involved in any legal or disciplinary events that would be material to a client's evaluation of Mr. Gerhard or of G Capital Fund Management, LLC.

Other Business Activities

Mr. Gerhard is not engaged in any other investment related business.

Additional Compensation

Mr. Gerhard does not receive economic benefits from any person or entity other than G Capital Fund Management, LLC in connection with the provision of investment advice to clients.

Supervision

Mr. Gerhard's advisory activities are supervised by the Chief Operating Officer.

Mr. A. Mel Gunewardena – Biographical Information

Educational Background and Business Experience

From 1993-2006, Mr. Gunewardena held various positions and became a Managing Director of Goldman Sachs & Company. In 2003-2006, Mr. Gunewardena served as a Managing Director in Goldman Sachs' Prime Brokerage Division and Global Head of Fixed Income Derivative Prime Brokerage. Previously, during 2001-2003, Mr. Gunewardena served as Managing Director in Global Head of Derivative Operations and Global Head of FX Prime Brokerage.

In 2006-2009, Mr. Gunewardena worked for Deutsche Bank AG, serving as Managing Director in its Global Markets Division as the Global Head of Fixed Income Prime Brokerage. Mr. Gunewardena was an Executive Committee Member of the Global Foreign Exchange and Global Finance Operating Committee and the Global Co-Head Credit Management Group.

Mr. Gunewardena joined G Capital Management LLC in May 2009 May as a Partner and Co-Managing Member.

Mr. Gunewardena has held several industry memberships. He has served on the Board of Directors and a member of the Executive Committee of CLS Bank and Trust, as well as served on the Board of Directors of MarkITPartners and as a Member of the Executive Committee of DerivServe at DTCC.

Mr. Gunewardena received a Bachelor of Science degree from the University of London, England

Disciplinary Information

Mr. Gunewardena has not been involved in any legal or disciplinary events that would be material to a client's evaluation of Mr. Gunewardena or of G Capital Fund Management, LLC.

Other Business Activities

Mr. Gunewardena is not engaged in any other investment related business.

Additional Compensation

Mr. Gunewardena does not receive economic benefits from any person or entity other than G Capital Fund Management, LLC in connection with the provision of investment advice to clients.

Supervision

Mr. Gunewardena's advisory activities are supervised by the Chief Investment Officer.