

Item 1 - Cover Page

Integrated Investments, Inc.

CRD# 159716

19453 West Catawba Avenue
Suite C
Cornelius, North Carolina 28031
(704) 896-5571

February 1, 2012 Brochure

This brochure provides information about the qualifications and business practices of Integrated Investments, Inc. ("Integrated Investments"). If you have any questions about the contents of this brochure, please contact us at (704) 896-5571 or email us at jerry@imcfp.com. The information in this brochure has not been approved or verified by the United States Securities and Exchange Commission or by any state authority.

Additional information about Integrated Investments also is available on the SEC's website at www.AdviserInfo.sec.gov.

Item 2 - Material Changes

As you may be aware, the format that registered investment advisers are required to use in order to inform clients of the nature of advisory services provided, types of clients served, fee charged, potential conflicts of interest and other information has changed.

In the past, we were only required to offer you our updated brochure on an annual basis. Under the new rules, we are required to annually provide each client with these amended disclosures, rather than merely making the offer. If there had been changes to our brochure since our last regulatory filing, we would be required to inform you of these changes. However, there have been no material changes to the Firm's brochure since its last required filing, dated December 1, 2011. Nevertheless, if you would like a copy of the complete brochure, please let us know and we will be happy to provide one to you at no charge.

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Item 4 - Advisory Business

General Information

Integrated Investments, Inc. was formed in 2011, and provides financial planning investment portfolio management and general consulting services to its clients. At the outset of each client relationship, Integrated Investments spends time with the client, asking questions, discussing the client's investment experience and financial circumstances, and broadly identifying major goals of the client.

Clients may elect to retain Integrated Investments to prepare a full financial plan. This written report is presented to the client for consideration. In most cases, clients subsequently retain Integrated Investments to manage the investment portfolio on an ongoing basis.

For those financial planning clients making this election, and for other clients who do not need financial planning but retain Integrated Investments for portfolio management services, based on all the information initially gathered, Integrated Investments generally develops with each client:

- a financial outline for the client based on the client's financial circumstances and goals, and the client's risk tolerance level (the "Financial Profile");
- the client's investment objectives and guidelines (the "Investment Plan").

The Financial Profile is a reflection of the client's current financial picture and a look to the future goals of the client. The Investment Plan outlines the types of investments Integrated Investments will make on behalf of the client in order to meet those goals. The Profile and the Plan are discussed regularly with each client, but are not necessarily written documents.

Finally, where Integrated Investments provides only limited financial planning or general consulting services, Integrated Investments will work with the client to prepare an appropriate summary of the specific project(s) to the extent necessary or advisable under the circumstances.

Financial Planning

This service may be provided as a stand-alone service, or may be coupled with ongoing portfolio management.

Financial Planning may include advice that addresses one or more areas of a client's financial situation, such as estate planning, risk management, budgeting and cash flow controls, retirement planning, education funding, and investment portfolio design and ongoing management. Depending on a client's particular situation, financial planning may include some or all of the following:

- Gathering factual information concerning the client's personal and financial situation;
- Assisting the client in establishing financial goals and objectives;
- Analyzing the client's present situation and anticipated future activities in light of the client's financial goals and objectives;
- Identifying problems foreseen in the accomplishment of these financial goals and objectives and offering alternative solutions to the problems;
- Making recommendations to help achieve retirement plan goals and objectives.
- Designing an investment portfolio to help meet the goals and objectives of the client;
- Providing estate planning;
- Assessing risk and reviewing basic health, life and disability insurance needs; or

- Reviewing goals and objectives and measuring progress toward these goals.

Once Financial Planning advice is given, the client may choose to have Integrated Investments implement the client's financial plan and manage the investment portfolio on an ongoing basis. However, the client is under no obligation to act upon any of the recommendations made by Integrated Investments under a Financial Planning engagement and/or engage the services of any recommended professional.

Portfolio Management

As noted above, at the beginning of a client relationship, Integrated Investments meets with the client, gathers information and performs research and analysis as necessary to develop the client's Investment Plan. The Investment Plan will be updated from time to time when requested by the client, or when determined to be necessary or advisable by Integrated Investments based on updates to the client's financial or other circumstances.

To implement the client's Investment Plan, Integrated Investments will usually manage the client's investment portfolio on a discretionary basis. In some limited circumstances, Integrated Investments may accept a non-discretionary engagement.

As a discretionary investment adviser, Integrated Investments will have the authority to supervise and direct the portfolio without prior consultation with the client. Clients who choose a non-discretionary arrangement must be contacted prior to the execution of any trade in the account(s) under management. This may result in a delay in executing recommended trades, which could adversely affect the performance of the portfolio. This delay also normally means the affected account(s) will not be able to participate in block trades, a practice designed to enhance the execution quality, timing and/or cost for all accounts included in the block. In a non-discretionary arrangement, the client retains the responsibility for the final decision on all actions taken with respect to the portfolio.

Notwithstanding the foregoing, clients may impose certain written restrictions on Integrated Investments in the management of their investment portfolios, such as prohibiting the inclusion of certain types of investments in an investment portfolio or prohibiting the sale of certain investments held in the account at the commencement of the relationship. Each client should note, however, that restrictions imposed by a client may adversely affect the composition and performance of the client's investment portfolios. Each client should also note that his or her investment portfolio is treated individually by giving consideration to each purchase or sale for the client's account. For these and other reasons, performance of client investment portfolios within the same investment objectives, goals and/or risk tolerance may differ and clients should not expect that the composition or performance of their investment portfolios would necessarily be consistent with similar clients of Integrated Investments.

General Consulting Services

In addition to the foregoing services, Integrated Investments may provide general consulting services to clients. These services are generally provided on a project basis, and may include, without limitation, minimal cash flow planning for certain events such as education expenses or retirement, estate planning analysis, income tax planning analysis and review of a client's insurance portfolio, as well as other matters specific to the client as and when requested by the client and agreed to by Integrated investments. The scope and fees for consulting services will be negotiated with each client at the time of engagement for the applicable project.

Use of Sub-Advisers

From time to time, when suitable and in accordance with the Investment Plan for a client, Integrated Investments may utilize separate account managers, each a "Sub-Adviser". In cases where Integrated Investments recommends the use of one or more Sub-Advisers to manage all or a portion of a client's portfolio, Integrated Investments will assist the client in the selection of the Sub-adviser(s) most appropriate for the client. The Sub-adviser(s) will be granted discretionary trading authority to provide investment supervisory services for the portfolio, but Integrated Investments retains the authority to terminate the Sub-Adviser's relationship or to add new Sub-Advisers without specific client consent. With respect to assets managed by a Sub-adviser, Integrated Investments' role will be to monitor the overall financial situation of the client, to monitor the investment approach and performance of the Sub-adviser(s), and to assist the client in understanding the investments of the portfolio.

From time to time these Sub-advisers may be a part of a wrap program. A wrap program is one in which the Sub-adviser's fee is combined with brokerage fees, such as commissions, ticket charges, etc., so that one inclusive fee is charged for those services.

Anytime a Sub-adviser is utilized, whether through a wrap program or not, Sub-adviser fees and brokerage expenses of the account(s) will be charged in addition to Integrated Investments' fee, and will be detailed in the Management Agreement signed by the client.

Principal Owners

Jerry H. Wyatt, II is the principal owner of Integrated Investments, Inc. Please see "**Brochure Supplement**", Appendix A, for more information on Mr. Wyatt.

Type and Value of Assets Currently Managed

As of January 30, 2012, Integrated Investments managed \$19,814,232 on a discretionary basis and no assets on a non-discretionary basis.

Item 5 - Fees and Compensation

General Fee Information

Fees paid to Integrated Investments are exclusive of all custodial and transaction costs paid to the client's custodian, brokers or other third party consultants. Fees paid to Integrated Investments are also separate and distinct from the fees and expenses charged by mutual funds, ETFs (exchange traded funds) or other investment pools to their shareholders (generally including a management fee and fund expenses, as described in each fund's prospectus or offering materials). The client should review all fees charged by funds, brokers, Integrated Investments and others to fully understand the total amount of fees paid by the client for investment and financial-related services.

Financial Planning Fees

As noted above, fees for financial planning services are negotiated separately at the time of the engagement, and are normally based on the rate of \$200 per hour, based on the complexity and scope of the project.

Portfolio Management Fees

The maximum annual fee schedule, based on a percentage of assets under management, is as follows:

First \$250,000	1.25%
Next \$500,000	1.00%
Next \$1,250,000	0.75%
Next \$1,000,000	0.56%
Next \$2,000,000	0.38%
Balance above \$5,000,000	0.28%

Integrated Investments may impose a minimum portfolio value, and minimum annual fees may apply. Integrated Investments may, at its discretion, make exceptions to the foregoing or negotiate special fee arrangements where Integrated Investments deems it appropriate under the circumstances.

Portfolio management fees are generally payable quarterly, in advance. If management begins after the start of a quarter, fees will be prorated accordingly. Fees are normally debited directly from client account(s), unless other arrangements are made.

Either Integrated Investments or the client may terminate their Investment Management Agreement at any time, subject to any written notice requirements in the agreement. In the event of termination, any paid but unearned fees will be promptly refunded to the client, and any fees due to Integrated Investments from the client will be invoiced or deducted from the client's account prior to termination.

General Consulting Fees

The fees for consulting services will be negotiated with each client at the time of engagement, and are generally based upon an hourly rate of \$200.

Sub-adviser Fees

In instances where the services of a Sub-adviser are utilized, all brokerage and Sub-adviser fees will be charged in addition to Integrated Investments' fee, and will be detailed in the Management Agreement signed by the client.

Other Compensation

Jeremiah H. Wyatt, II is also registered representatives of LPL Financial, LLC, a FINRA and SIPC member, and registered broker/dealer. As such, he is entitled to receive commissions or other remuneration on the sale of insurance and other products. In order to protect client interests, Integrated Investments' policy is to fully disclose all forms of compensation before any such transaction is executed. Normally, clients will not pay both a commission to Mr. Wyatt and also pay an advisory fee to Integrated Investments on assets held in the same account. These fees are normally exclusive of each other.

Item 6 - Performance-Based Fees and Side-By-Side Management

Integrated Investments does not have any performance-based fee arrangements. "Side by Side Management" refers to a situation in which the same firm manages accounts that are billed based on a percentage of assets under management and at the same time manages other accounts for which fees are assessed on a performance fee basis. Because Integrated Investments has no performance-based fee accounts, it has no side-by-side management.

Item 7 - Types of Clients

Integrated Investments serves individuals, pension and profit-sharing plans, corporations, trusts, and estates. Integrated Investments may impose a minimum portfolio value eligible for conventional investment advisory services, and minimum annual fees may apply. Under certain circumstances and in its sole discretion, Integrated Investments may negotiate such minimums.

Item 8 - Methods of Analysis, Investment Strategies and Risk of Loss

Methods of Analysis

In accordance with the Investment Plan, Integrated Investments generally selects mutual funds, ETF's, individual stocks, bonds, REIT's, private placements and options for client accounts.

Mutual funds and ETFs are generally evaluated and selected based on a variety of factors, including, without limitation, past performance, fee structure, portfolio manager, fund sponsor, overall ratings for safety and returns, and other factors.

In making selections of individual stocks for client portfolios, Integrated Investments generally uses fundamental analysis. This type of analysis involves review of the business and financial information about an issuer. Without limitation, the following factors generally will be considered:

- Financial strength ratios;
- Price-to-earnings ratios;
- Dividend yields; and
- Growth rate-to-price earnings ratios

Fixed income investments may be used as a strategic investment, as an instrument to fulfill liquidity or income needs in a portfolio, or to add a component of capital preservation. Integrated Investments may evaluate and select individual bonds or bond funds based on a number of factors including, without limitation, rating, yield and duration.

Investment Strategies

Integrated Investments' strategic approach is to invest each portfolio in accordance with the Plan that has been developed specifically for each client. This means that the following strategies may be used in varying combinations over time for a given client, depending upon the client's individual circumstances.

Long Term Purchases – securities purchased with the expectation that the value of those securities will grow over a relatively long period of time, generally greater than one year.

Short Term Purchases – securities purchased with the expectation that they will be sold within a relatively short period of time, generally less than one year, to take advantage of the securities' short term price fluctuations.

Short Sales – a securities transaction in which an investor sells securities he or she borrowed in anticipation of a price decline. The investor is then required to return an equal number of shares at some point in the future. A short seller will profit if the stock goes down in price.

Margin Transactions – a securities transaction in which an investor borrows money to purchase a security, in which case the security serves as collateral on the loan.

Options Trading/Writing: a securities transaction that involves buying or selling (writing) an option. If you write an option, and the buyer exercises the option, you are obligated to purchase or deliver a specified number of shares at a specified price at the exercise of the option regardless of the market value of the security at expiration of the option. Buying an option gives you the right to purchase or sell a specified number of shares at a specified price until the date of expiration of the option regardless of the market value of the security at expiration of the option.

Risk of Loss

While Integrated Investments seeks to diversify clients' investment portfolios across various asset classes consistent with their Investment Plans in an effort to reduce risk of loss, all investment portfolios are subject to risks. Accordingly, there can be no assurance that client investment portfolios will be able to fully meet their investment objectives and goals, or that investments will not lose money.

Below is a description of several of the principal risks that client investment portfolios face.

Management Risks. While Integrated Investments manages client investment portfolios based on Integrated Investments' experience, research and proprietary methods, the value of client investment portfolios will change daily based on the performance of the underlying securities in which they are invested. Accordingly, client investment portfolios are subject to the risk that Integrated Investments allocates assets to asset classes that are adversely affected by unanticipated market movements, and the risk that Integrated Investments' specific investment choices could underperform their relevant indexes.

Risks of Investments in Mutual Funds, ETFs and Other Investment Pools. As described above, Integrated Investments will invest client portfolios in mutual funds, ETFs and other investment pools ("pooled investment funds"). Investments in pooled investment funds are generally less risky than investing in individual securities because of their diversified portfolios; however, these investments are still subject to risks associated with the markets in which they invest. In addition, pooled investment funds' success will be related to the skills of their particular managers and their performance in managing their funds. Pooled investment funds are also subject to risks due to regulatory restrictions applicable to registered investment companies under the Investment Company Act of 1940.

Equity Market Risks. Integrated Investments may invest portions of client assets directly into equity investments, primarily stocks, or into pooled investment funds that invest in the stock market. As noted above, while pooled investments have diversified portfolios that may make them less risky than investments in individual securities, funds that invest in stocks and other equity securities are nevertheless subject to the risks of the stock market. These risks include, without limitation, the risks that stock values will decline due to daily fluctuations in the markets, and that stock values will decline over longer periods (e.g., bear markets) due to general market declines in the stock prices for all companies, regardless of any individual security's prospects.

Fixed Income Risks. Integrated Investments may invest portions of client assets directly into fixed income instruments, such as bonds and notes, or may invest in pooled investment funds that invest in bonds and notes. While investing in fixed income instruments, either directly or through pooled

investment funds, is generally less volatile than investing in stock (equity) markets, fixed income investments nevertheless are subject to risks. These risks include, without limitation, interest rate risks (risks that changes in interest rates will devalue the investments), credit risks (risks of default by borrowers), or maturity risk (risks that bonds or notes will change value from the time of issuance to maturity).

Foreign Securities Risks. Integrated Investments may invest portions of client assets into pooled investment funds that invest internationally. While foreign investments are important to the diversification of client investment portfolios, they carry risks that may be different from U.S. investments. For example, foreign investments may not be subject to uniform audit, financial reporting or disclosure standards, practices or requirements comparable to those found in the U.S. Foreign investments are also subject to foreign withholding taxes and the risk of adverse changes in investment or exchange control regulations. Finally, foreign investments may involve currency risk, which is the risk that the value of the foreign security will decrease due to changes in the relative value of the U.S. dollar and the security's underlying foreign currency.

Item 9 - Disciplinary Information

Integrated Investments has no disciplinary events to report.

Item 10 - Other Financial Industry Activities and Affiliations

As noted in ***"Fees and Compensation"***, Jeremiah H. Wyatt, II of Integrated Investments is also a registered representative of LPL Financial, LLC, a FINRA and SIPC member, and registered broker/dealer. Please see ***"Fees and Compensation"*** for more information.

Item 11 - Code of Ethics, Participation or Interest in Client Transactions and Personal Trading

Code of Ethics and Personal Trading

Integrated Investments has adopted a Code of Ethics ("the Code"), the full text of which is available to you upon request. Integrated Investments' Code has several goals. First, the Code is designed to assist Integrated Investments in complying with applicable laws and regulations governing its investment advisory business. Under the Investment Advisers Act of 1940, Integrated Investments owes fiduciary duties to its clients. Pursuant to these fiduciary duties, the Code requires Integrated Investments associated persons to act with honesty, good faith and fair dealing in working with clients. In addition, the Code prohibits associated persons from trading or otherwise acting on insider information.

Next, the Code sets forth guidelines for professional standards for Integrated Investments' associated persons (managers, officers and employees). Under the Code's Professional Standards, Integrated Investments expects its associated persons to put the interests of its clients first, ahead of personal interests. In this regard, Integrated Investments associated persons are not to take inappropriate advantage of their positions in relation to Integrated Investments clients.

Third, the Code sets forth policies and procedures to monitor and review the personal trading activities of associated persons. From time to time Integrated Investments' associated persons may invest in the same securities recommended to clients. Under its Code, Integrated Investments has adopted procedures designed to reduce or eliminate conflicts of interest that this could potentially cause. The Code's personal trading policies include procedures for limitations on personal securities transactions of associated persons, reporting and review of such trading and pre-clearance of certain types of personal trading activities. These policies are designed to discourage

and prohibit personal trading that would disadvantage clients. The Code also provides for disciplinary action as appropriate for violations.

Participation or Interest in Client Transactions

As outlined above, Integrated Investments has adopted procedures to protect client interests when its associated persons invest in the same securities as those selected for or recommended to clients. In the event of any identified potential trading conflicts of interest, Integrated Investments goal is to place client interests first.

Consistent with the foregoing, Integrated Investments maintains policies regarding participation in initial public offerings (IPOs) and private placements in order to comply with applicable laws and avoid conflicts with client transactions. If associated persons trade with client accounts (e.g., in a bundled or aggregated trade), and the trade is not filled in its entirety, the associated person's shares will be removed from the block, and the balance of shares will be allocated among client accounts in accordance with Integrated Investments written policy.

Item 12 - Brokerage Practices

Best Execution and Benefits of Brokerage Selection

When given discretion to select the brokerage firm that will execute orders in client accounts, Integrated Investments seeks "best execution" for client trades, which is a combination of a number of factors, including, without limitation, quality of execution, services provided and commission rates. Therefore, Integrated Investments may use or recommend the use of brokers who do not charge the lowest available commission in the recognition of research and securities transaction services, or quality of execution. Research services received with transactions may include proprietary or third party research (or any combination), and may be used in servicing any or all of Integrated Investments' clients. Therefore, research services received may not be used for the account for which the particular transaction was effected.

Integrated Investments participates in the following Institutional service programs of Schwab Institutional, Fidelity Investment Advisers Group, Envestnet on the Pershing Platform, Pershing Advisors Solutions, and the LPL Advisory platform (together the "Brokers"). While there is no direct link between the investment advice Integrated Investments provides and participation in the programs, Integrated Investments receives certain economic benefits from the programs. These benefits may include software and other technology that provides access to client account data (such as trade confirmations and account statements), facilitates trade execution (and allocation of aggregated orders for multiple client accounts), provides research, pricing information and other market data, facilitates the payment of Integrated Investments' fees from its clients' accounts, and assists with back-office functions, recordkeeping and client reporting. Many of these services may be used to service all or a substantial number of Integrated Investments' accounts, including accounts not held at the Brokers. The Brokers may also make available to Integrated Investments other services intended to help Integrated Investments manage and further develop its business. These services may include consulting, publications and conferences on practice management, information technology, business succession, regulatory compliance and marketing. In addition, the Brokers may make available, arrange and/or pay for these types of services to be rendered to Integrated Investments by independent third parties. The Brokers may discount or waive fees it would otherwise charge for some of these services, pay all or a part of the fees of a third-party providing these services to Integrated Investments, and/or the Brokers may pay for travel expenses relating to participation in such training. Finally, participation in the programs provides Integrated

Investments with access to mutual funds which normally require significantly higher minimum initial investments or are normally available only to institutional investors.

The benefits received through participation in the programs do not necessarily depend upon the proportion of transactions directed to the Brokers. The benefits are received by Integrated Investments, in part because of commission revenue generated for the Brokers by Integrated Investments' clients. This means that the investment activity in client accounts is beneficial to Integrated Investments, because the Brokers do not assess a fee to Integrated Investments for these services. This creates an incentive for Integrated Investments to continue to recommend the Brokers to its clients. While it may be possible to obtain similar custodial, execution and other services elsewhere at a lower cost, Integrated Investments believes that the Brokers provide an excellent combination of these services.

Directed Brokerage

Clients may direct Integrated Investments to use a particular broker for custodial or transaction services on behalf of the client's portfolio. In directed brokerage arrangements, the client is responsible for negotiating the commission rates and other fees to be paid to the broker. Accordingly, a client who directs brokerage should consider whether such designation may result in certain costs or disadvantages to the client, either because the client may pay higher commissions or obtain less favorable execution, or the designation limits the investment options available to the client.

The arrangement that Integrated Investments has with the Brokers is designed to maximize efficiency and to be cost effective. By directing brokerage arrangements, the client acknowledges that these economies of scale and levels of efficiency are generally compromised when alternative brokers are used. While every effort is made to treat clients fairly over time, the fact that a client chooses to use the brokerage and/or custodial services of these alternative service providers may in fact result in a certain degree of delay in executing trades for their account(s) and otherwise adversely affect management of their account(s).

By directing Integrated Investments to use a specific broker or dealer, clients who are subject to ERISA confirm and agree with Integrated Investments that they have the authority to make the direction, that there are no provisions in any client or plan document which are inconsistent with the direction, that the brokerage and other goods and services provided by the broker or dealer through the brokerage transactions are provided solely to and for the benefit of the client's plan, plan participants and their beneficiaries, that the amount paid for the brokerage and other services have been determined by the client and the plan to be reasonable, that any expenses paid by the broker on behalf of the plan are expenses that the plan would otherwise be obligated to pay, and that the specific broker or dealer is not a party in interest of the client or the plan as defined under applicable ERISA regulations.

Aggregated Trade Policy

Integrated Investments may block trades where possible and when advantageous to clients whose accounts have a need to buy or sell shares of the same security. This blocking of trades permits the trading of aggregate blocks of securities composed of assets from multiple client accounts, so long as transaction costs are shared equally and on a pro-rata basis between all accounts included in any such block. Block trading allows Integrated Investments to execute equity trades in a more timely, equitable manner, and may reduce overall costs to clients.

Integrated Investments will only aggregate transactions when it believes that aggregation is consistent with its duty to seek best execution (which includes the duty to seek best price) for its clients, and is consistent with the terms of Integrated Investments' investment advisory agreement with each client for which trades are being aggregated. No advisory client will be favored over any other client; each client that participates in an aggregated order will participate at the average share price for all Integrated Investments' transactions in a given security on a given business day, with transaction costs generally shared pro-rata based on each client's participation in the transaction. On occasion, owing to the size of a particular account's pro rata share of an order or other factors, the commission or transaction fee charged could be above or below a breakpoint in a pre-determined commission or fee schedule set by the executing broker, and therefore transaction charges may vary slightly among accounts. Accounts may be excluded from a block due to tax considerations, client direction or other factors making the account's participation ineligible or impractical.

Integrated Investments will prepare, before entering an aggregated order, a written statement ("Allocation Statement") specifying the participating client accounts and how it intends to allocate the order among those clients. If the aggregated order is filled in its entirety, it will be allocated among clients in accordance with the Allocation Statement. If the order is partially filled, it will generally be allocated pro-rata, based on the Allocation Statement, or randomly in certain circumstances. Notwithstanding the foregoing, the order may be allocated on a basis different from that specified in the Allocation Statement if all client accounts receive fair and equitable treatment, and the reason for different allocation is explained in writing and is approved by an appropriate individual/officer of Integrated Investments. Integrated Investments' books and records will separately reflect, for each client account, the orders of which are aggregated, the securities held by and bought and sold for that account. Funds and securities of clients whose orders are aggregated will be deposited with one or more banks or broker-dealers, and neither the clients' cash nor their securities will be held collectively any longer than is necessary to settle the transaction on a delivery versus payment basis; cash or securities held collectively for clients will be delivered out to the custodian bank or broker-dealer as soon as practicable following the settlement, and Integrated Investments will receive no additional compensation or remuneration of any kind as a result of the proposed aggregation.

Item 13 - Review of Accounts

Managed portfolios are reviewed at least quarterly, but may be reviewed more often if requested by the client, upon receipt of information material to the management of the portfolio, or at any time such review is deemed necessary or advisable by Integrated Investments. These factors may include but are not limited to, the following: change in general client circumstances (marriage, divorce, retirement); or economic, political or market conditions. Jeremiah H. Wyatt, II, Integrated Investments' Principal, reviews all accounts.

For those clients to whom Integrated Investments provides separate financial planning and/or consulting services, reviews are conducted on an as needed or agreed upon basis. Such reviews are conducted by one of Integrated Investments investment adviser representatives or principals.

Account custodians are responsible for providing monthly or quarterly account statements which reflect the positions (and current pricing) in each account as well as transactions in each account, including fees paid from an account. Account custodians also provide prompt confirmation of all trading activity, and year-end tax statements, such as 1099 forms. Integrated Investments will provide additional written reports as needed or requested by the client.

Item 14 - Client Referrals and Other Compensation

As noted above, Integrated Investments may receive some benefits from the Brokers based on the amount of client assets held at the Brokers. Please see ***“Brokerage Practices”*** for more information. However, neither the Brokers nor any other party is paid to refer clients to Integrated Investments.

Item 15 - Custody

The Brokers are the custodians of nearly all client accounts at Integrated Investments. From time to time however, clients may select an alternate broker to hold accounts in custody. In any case, it is the custodian’s responsibility to provide clients with confirmations of trading activity, tax forms and at least quarterly account statements. Clients are advised to review this information carefully, and to notify Integrated Investments of any questions or concerns. Clients are also asked to promptly notify Integrated Investments if the custodian fails to provide statements on each account held.

From time to time and in accordance with Integrated Investments’ agreement with clients, Integrated Investments will provide additional reports. The account balances reflected on these reports should be compared to the balances shown on the brokerage statements to ensure accuracy. At times there may be small differences due to the timing of dividend reporting, pending trades and similar issues.

Item 16 - Investment Discretion

As described in the ***“Advisory Business”*** section, Integrated Investments will accept clients on either a discretionary or non-discretionary basis. For *discretionary accounts*, a Limited Power of Attorney (“LPOA”) is executed by the client, giving Integrated Investments the authority to carry out various activities in the account, generally including the following: trade execution; the ability to request checks on behalf of the client; and, the withdrawal of advisory fees directly from the account. Integrated Investments then directs investment of the client’s portfolio using its discretionary authority. The client may limit the terms of the LPOA to the extent consistent with the client’s investment advisory agreement with Integrated Investments and the requirements of the client’s custodian.

For *non-discretionary* accounts, the client also generally executes an LPOA, which allows Integrated Investments to carry out trade recommendations and approved actions in the portfolio. However, in accordance with the investment advisory agreement between Integrated Investments and the client, Integrated Investments does not implement trading recommendations or other actions in the account unless and until the client has approved the recommendation or action. As with discretionary accounts, clients may limit the terms of the LPOA, subject to Integrated Investments’ agreement with the client and the requirements of the client’s custodian.

Item 17 - Voting Client Securities

As a policy and in accordance with Integrated Investments’ client agreement, Integrated Investments does not vote proxies related to securities held in client accounts. The custodian of the account will normally provide proxy materials directly to the client. Clients may contact Integrated Investments with questions relating to proxy procedures and proposals; however, Integrated Investments generally does not research particular proxy proposals.

Item 18 - Financial Information

Integrated Investments does not require nor solicit prepayment of more than \$500 in fees per client, six months or more in advance, and therefore has no disclosure required for this item.

Item 19 - Requirements for State-Registered Advisers

As the principal executive officer and management person of Integrated Investments, Jerry Wyatt's background information is provided elsewhere in this Form ADV. Other than this, no disclosure is required under this item.

Brochure Supplement for
Jeremiah H. (“Jerry”) Wyatt, II, CFP®, ChFC

CRD# 2103686

of

Integrated Investments, Inc.

19453 W. Catawba Avenue
Suite C
Cornelius, North Carolina 28031

(704) 896-5571

February 1, 2012

This brochure supplement provides information about Jerry Wyatt, and supplements the Integrated Investments, Inc. (“Integrated Investments”) brochure. You should have received a copy of that brochure. Please contact Integrated Investments at (704) 896-5571 if you did not receive Integrated Investment’s brochure, or if you have any questions about the contents of this supplement.

Additional information about Jerry Wyatt is available on the SEC’s website at
www.AdviserInfo.sec.gov.

Educational Background and Business Experience

Jeremiah H. (“Jerry”) Wyatt, II (year of birth 1945) has 21 years of financial services industry experience. He started his career associated with a financial planning group in Charlotte, NC, becoming a Registered Representative serving clients in the areas of financial planning and investment management. He has been associated with various broker/dealers, and has been associated with LPL Financial Corporation since 2009. In 2006, he established Integrated Investments, Inc., an independent comprehensive financial planning and investments management firm. In 2009, Jerry co-founded Wyatt Blakey Secrest & Associates LLC with James Blakey and Ed Secrest.

Jerry obtained his CERTIFIED FINANCIAL PLANNER™ or CFP®* certification in 2002 and his Chartered Financial Consultant (ChFC)** in 1996. He served 4 years on the Board of Directors for the Society of Financial Service Professionals, Charlotte, NC chapter.

Jerry earned Bachelor’s degrees in Applied Science and Civil Engineering at Lehigh University in 1967 and 1968 respectively, and an MBA degree from the University of North Carolina (Charlotte)

in 1976. In addition, Jerry served 3 years as a US Navy officer (discharged as Lieutenant), has 20 years of corporate management/executive management experience, and has a number of years' experience in entrepreneurial business.

* The CFP® designation is granted by the Certified Financial Planner Board of Standards, Inc. (the "Board"). To attain the designation, the candidate must complete the required educational, examination and experience requirements set forth by the Board. Certain other designations, such as the CPA, CFA and others may satisfy the education component, and allow a candidate to sit for the CFP® Certification Examination. The Examination tests the candidate's ability to apply financial planning knowledge to client situations. The 10-hour exam is divided into three separate sessions over a 2-day period. At least 3 years of qualifying full-time work experience are required for certification. Qualifying experience includes work in the area of the delivery of the personal financial planning process to clients, the direct support or supervision of others in the personal financial planning process, or teaching all, or any portion, of the personal financial planning process.

** The ChFC is a financial planning designation for the insurance industry awarded by the American College of Bryn Mawr. ChFCs must meet experience requirements and pass exams covering finance and investing. They must have at least three years of experience in the financial industry, and have studied and passed an examination on the fundamentals of financial planning, including income tax, insurance, investment and estate planning.

Disciplinary Information

There is no disciplinary information to report regarding Jerry.

Other Business Activities

Jerry is also a registered representative of LPL Financial, LLC, a FINRA and SIPC member and registered broker/dealer. As such, he is entitled to receive commissions or other remuneration on the sale of insurance and other products. In order to protect client interests, Integrated Investment's policy is to fully disclose all forms of compensation before any such transaction is executed. Normally, clients will not pay both a commission to Jerry Wyatt and also pay an advisory fee to Integrated Investments on assets held in the same account. These fees are normally exclusive of each other.

Additional Compensation

Jerry has no other income or compensation to disclose.

Supervision

As the sole owner of Integrated Investments, Jerry Wyatt supervises all duties and activities of the firm, and is responsible for all advice provided to clients. His contact information is on the cover page of this disclosure document.

State Requirements for State-Registered Advisers

Jerry has no event to disclose with respect to this item.