

## **Garrett Investment Advisors, LLC**

### **Other Business Names**

#### California

Barberi Financial Planning (Santa Barbara, CA)  
Chrysalis Personal Financial Planning (Modesto, CA)  
Freedman Financial Planning (San Jose, CA)  
Mary Lacey Gibson, CFP® (San Juan Batista, CA)  
Money Matters Financial Services (Santa Barbara, CA)

#### Colorado

Brooks Financial Planning (Colorado Springs, CO)

#### Georgia

Binder Financial Planning (Cumming, CA)

#### Illinois

VEO Financial Counsel (Arlington Heights, IL)

#### Kansas

Nichols Financial Advice (Manhattan, KS)

#### Massachusetts

Garrison/Knight Financial Planning (Bedford, MA)  
Kulig Financial Advisors (Longmeadow, MA)

#### Minnesota

Sundial Financial Planning (Nisswa, MN)  
Watchdog Financial Advisors (Minneapolis, MN)

#### New Jersey

Swan Financial Planning (East Windsor, NJ)

#### New York

Allegory Advisory (New York, NY)

#### Ohio

Forerunner Financial Planning (Sylvania, OH)

#### Oregon

Lenington Financial (Portland, OR)  
Lince Financial Planning (Hillsboro, OR)

#### Pennsylvania

Kuleck Financial Planning (Emporium, PA)

#### South Carolina

Upstate Financial Advisers (Greenville, SC)

#### Texas

Hamilton Financial Planning (Austin, TX)  
Stowers Financial Planning (Austin, TX)

#### Wisconsin

Modern Financial Planning (Madison, WI)