



**Andrew Geller**

**CRD# 2282496**

**Western Peak Investment Advisors, LLC**

**3502 Sacred Moon Cove**

**Austin, Texas 78746**

**(512) 551-9258**

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This Brochure Supplement provides information about Andrew Geller that supplements the Western Peak Investment Advisors, LLC Brochure. You should have received a copy of that Brochure. Please contact Andrew Geller if you did not receive Western Peak Investment Advisors, LLC's Brochure or if you have any questions about the contents of this supplement.

Additional information about Andrew Geller is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## **Educational Background and Business Experience**

Date of Birth: June 9, 1968

### **Education**

Attended Yale University – New Haven, CT

### **Background**

04/2011 to present - Western Peak Investment Advisors, LLC, Chief Compliance Officer  
10/2009 to 04/2011 – Merrill Lynch, Pierce, Fenner & Smith Incorporated, Mass Transfer  
01/2001 to 10/2009 – Banc of America Insurance Services, Inc., Financial Advisor

### **Disciplinary Information**

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be used by a client in the evaluation of Western Peak or the integrity of Western Peak's management. Mr. Geller was named in a customer complaint alleging unsuitability of an investment. Mr. Geller's prior firm settled the complaint for \$60,000 without consulting Mr. Geller, who contributed nothing to the settlement.

### **Other Business Activities**

Mr. Geller is not currently involved with any other entities.

### **Additional Compensation**

Mr. Geller does not receive any additional compensation for providing advisory services.

### **Supervision**

Mr. Geller is supervised by himself as he is the sole member of Western Peak Investment Advisors, Inc.