

Part 2B of Form ADV: Brochure Supplement
March 2012

J. Christopher Lewis

Riordan, Lewis & Haden, Inc.
10900 Wilshire Boulevard, Suite 850
Los Angeles, California 90024

(310) 405-7200

This brochure supplement provides information about J. Christopher Lewis that supplements the Riordan, Lewis & Haden, Inc. ("RLH") brochure. You should have received a copy of that brochure. Please contact Murray Rudin at (949) 428-2200 if you have not received a copy of the brochure or if you have any questions about the contents of this supplement.

Educational Background and Business Experience

J. Christopher Lewis, Managing Director was born on April 2, 1956. Mr. Lewis received both a B.S., cum laude, and an M.B.A. from the University of Southern California. Mr. Lewis co-founded RLH in 1982. Prior to founding RLH, he worked at Bank of America. Mr. Lewis serves or has served on the Board of Directors of more than 15 current or past RLH portfolio companies including Tetra Tech (NASDAQ: TTEK), maxIT Healthcare, Secure Mission Solutions, and Silverado Senior Living.

Disciplinary Information: There is no disciplinary information to report.

Other Business Activities: There are no outside business activities to report.

Additional Compensation: There is no additional compensation to report.

Supervision

The Chief Compliance Officer provides oversight of (a) the investment process for the Funds to ensure that all investments are made in accordance with the governing documents of the applicable Fund and (b) the professional activities of the Firm and its employees to ensure that such activities meet the standards set forth in the Policies and Procedures Manual of RLH. RLH's Investment Professionals are regularly engaged in oversight of the portfolio companies of the Funds. In the course of carrying out those respective responsibilities, the Chief Compliance Officer and other RLH Investment Professionals review various matters with which Mr. Lewis is engaged.

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Michel Glouchevitch

Riordan, Lewis & Haden, Inc.
10900 Wilshire Boulevard, Suite 850
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Educational Background and Business Experience

Michel Glouchevitch, Managing Director, was born on July 6, 1954. Mr. Glouchevitch received a B.A. from Swarthmore College and an M.B.A. at Hautes Etudes Commerciales in Paris. Mr. Glouchevitch rejoined RLH in 2005 after having been employed by RLH's predecessor entity from 1988 to 1991. During the interim, Mr. Glouchevitch was a managing director of Westar Capital from 1999 to 2005 and a managing director of Triumph Capital from 1992 to 1999. Mr. Glouchevitch was also a principal with Berkeley International from 1984 to 1988. He began his career in 1980 with Continental Illinois National Bank. Mr. Glouchevitch serves or has served on the Board of several RLH portfolio companies including Creative Circle, Total Woman, and ONE Industries. He has also served on the Boards of portfolio companies of Westar Capital and Triumph Capital.

Disciplinary Information: There is no disciplinary information to report.

Other Business Activities: There are no outside business activities to report.

Additional Compensation: There is no additional compensation to report.

Supervision

The Chief Compliance Officer provides oversight of (a) the investment process for the Funds to ensure that all investments are made in accordance with the governing documents of the applicable Fund and (b) the professional activities of the Firm and its employees to ensure that such activities meet the standards set forth in the Policies and Procedures Manual of RLH. RLH's Investment Professionals are regularly engaged in oversight of the portfolio companies of the Funds. In the course of carrying out those respective responsibilities, the Chief Compliance Officer and other RLH Investment Professionals review various matters with which Mr. Glouchevitch is engaged.

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Murray Rudin

Riordan, Lewis & Haden, Inc.
18300 Von Karman Avenue, Suite 730
Irvine, California 92612

949-428-2200

This brochure supplement provides information about Murray Rudin that supplements the Riordan, Lewis & Haden, Inc. ("RLH") brochure. You should have received a copy of that brochure. Please contact Murray Rudin, Managing Director at (949) 428-2200 if you have not received a copy of the brochure or if you have any questions about the contents of this supplement.

Educational Background and Business Experience

Murray E. Rudin, Managing Director was born on August 12, 1962. He received a B.S. in electrical engineering, summa cum laude, from the University of Rochester and a J.D., magna cum laude, from Harvard Law School. Prior to joining RLH in 1998, Mr. Rudin was Chief Financial Officer and Director of Business Development of Voxel, a medical imaging company from 1993 to 1998. From 1990 to 1993, he was a principal of Valley National Investors, Inc., a private equity fund. From 1986 to 1990, Mr. Rudin practiced law at Riordan & McKinzie. Mr. Rudin serves or has served on the Boards of numerous RLH portfolio companies including Foundstone, Cymetrix, CyberCoders, and Systems Management Specialists.

Disciplinary Information: There is no disciplinary information to report.

Other Business Activities: There are no outside business activities to report.

Additional Compensation: There is no additional compensation to report.

Supervision

Mr. Rudin, as the Chief Compliance Officer, provides oversight of (a) the investment process for the Funds to ensure that all investments are made in accordance with the governing documents of the applicable Fund and (b) the professional activities of the Firm and its employees to ensure that such activities meet the standards set forth in the Policies and Procedures Manual of RLH. RLH's Investment Professionals are regularly engaged in oversight of the portfolio companies of the Funds. J. Christopher Lewis (managing partner of RLH) and other RLH Investment Professionals review various matters with which Mr. Rudin is engaged.

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Robert Zielinski

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Educational Background and Business Experience

Robert A. Zielinski, Managing Director was born on September 18, 1971. Mr. Zielinski received a B.A., magna cum laude, from Michigan State University and an M.B.A. from the University of Chicago. Mr. Zielinski is a certified public accountant. Prior to joining RLH in 2004, Mr. Zielinski was an associate with Lake Capital, a private equity firm, from 2001 to 2004. From 1998 to 2001, Mr. Zielinski was a Senior Associate with Trivest Partners, a private equity firm. From 1997 to 1998, Mr. Zielinski was a consultant at Ernst & Young. From 1993 to 1997, he was a senior accountant with Arthur Andersen. Mr. Zielinski serves on the Board of Directors of several current RLH portfolio companies, including ABBConcise, Total Woman, and The Apothecary Shops.

Disciplinary Information: There is no disciplinary information to report.

Other Business Activities: There are no outside business activities to report.

Additional Compensation: There is no additional compensation to report.

Supervision

The Chief Compliance Officer provides oversight of (a) the investment process for the Funds to ensure that all investments are made in accordance with the governing documents of the applicable Fund and (b) the professional activities of the Firm and its employees to ensure that such activities meet the standards set forth in the Policies and Procedures Manual of RLH. RLH's Investment Professionals are regularly engaged in oversight of the portfolio companies of the Funds. In the course of carrying out those respective responsibilities, the Chief Compliance Officer and other RLH Investment Professionals review various matters with which Mr. Zielinski is engaged.

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Kenneth Hubbs

Riordan, Lewis & Haden, Inc.
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Educational Background and Business Experience

Kenneth D. Hubbs, Director was born on January 14, 1970. Mr. Hubbs received a B.A., with honors, from Brigham Young University and an M.B.A. from the Harvard Business School. Prior to joining RLH in 2006, Mr. Hubbs was a principal with Westar Capital from 2001 to 2006. From 1998 to 2001, Mr. Hubbs worked at General Catalyst Partners, a firm that he co-founded. Mr. Hubbs was an associate at Kirkland Messina, a private equity firm, from 1996 to 1997. Mr. Hubbs began his career in the investment banking division of Smith Barney in 1994. Mr. Hubbs currently serves on the Board of two portfolio companies, maxIT Healthcare and InstallerEdge.

Disciplinary Information: There is no disciplinary information to report.

Other Business Activities: There are no outside business activities to report.

Additional Compensation: There is no additional compensation to report.

Supervision

The Chief Compliance Officer provides oversight of (a) the investment process for the Funds to ensure that all investments are made in accordance with the governing documents of the applicable Fund and (b) the professional activities of the Firm and its employees to ensure that such activities meet the standards set forth in the Policies and Procedures Manual of RLH. RLH's Investment Professionals are regularly engaged in oversight of the portfolio companies of the Funds. In the course of carrying out those respective responsibilities, the Chief Compliance Officer and other RLH Investment Professionals review various matters with which Mr. Hubbs is engaged.

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Kevin Cantrell

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Educational Background and Business Experience

Kevin D. Cantrell, Director was born on January 21, 1974. Mr. Cantrell received a B.S. from Auburn University and an M.B.A. from the Kellogg School of Management at Northwestern University. Prior to joining RLH in 2005, Mr. Cantrell was an associate with Primus Capital from 2001 to 2004. From 1997 to 2000, Mr. Cantrell was an analyst with First Union Securities. Mr. Cantrell currently serves on the Board of Directors of two RLH portfolio companies: ONE Industries and Secure Mission Solutions.

Disciplinary Information: There is no disciplinary information to report.

Other Business Activities: There are no outside business activities to report.

Additional Compensation: There is no additional compensation to report.

Supervision

The Chief Compliance Officer provides oversight of (a) the investment process for the Funds to ensure that all investments are made in accordance with the governing documents of the applicable Fund and (b) the professional activities of the Firm and its employees to ensure that such activities meet the standards set forth in the Policies and Procedures Manual of RLH. RLH's Investment Professionals are regularly engaged in oversight of the portfolio companies of the Funds. In the course of carrying out those respective responsibilities, the Chief Compliance Officer and other RLH Investment Professionals review various matters with which Mr. Cantrell is engaged.

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Ryan Smiley

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Educational Background and Business Experience

Ryan Smiley, Senior Associate, was born on April 2, 1979. Mr. Smiley received a B.S. from the Wharton School at the University of Pennsylvania and an M.B.A. from the Anderson School of Management at the University of California, Los Angeles. Prior to joining RLH in 2009, Mr. Smiley was an Associate with Shamrock Capital Advisors from 2005 to 2007, a Senior Analyst with Warner Bros. Domestic Television Distribution from 2003 to 2005, and an Analyst with Bear, Stearns & Co. from 2001 to 2003. Mr. Smiley is actively engaged in assisting a number of RLH portfolio companies, including Total Woman and Silverado Senior Living.

Disciplinary Information: There is no disciplinary information to report.

Other Business Activities: There are no outside business activities to report.

Additional Compensation: There is no additional compensation to report.

Supervision

The Chief Compliance Officer provides oversight of (a) the investment process for the Funds to ensure that all investments are made in accordance with the governing documents of the applicable Fund and (b) the professional activities of the Firm and its employees to ensure that such activities meet the standards set forth in the Policies and Procedures Manual of RLH. RLH's Investment Professionals are regularly engaged in oversight of the portfolio companies of the Funds. In the course of carrying out those respective responsibilities, the Chief Compliance Officer and other RLH Investment Professionals review various matters with which Mr. Smiley is engaged.