

Part 2B of Form ADV: Brochure Supplement

MARK ANGELO

Yorkville Advisors, LLC
101 Hudson Street, Suite 3700
Jersey City, NJ 07302

201-985-8300

June 13, 2012

This Brochure Supplement provides information about Mark Angelo that supplements the Yorkville Advisors, LLC Brochure. You should have received a copy of that Brochure. Please contact the firm's investor relations group if you have not received a copy of the brochure or if you have any questions about the contents of this supplement.

Education Background and Business Experience

Mark Angelo was born in 1972. He graduated from Rutgers College in 1994, with a Bachelor of Science degree in Economics. Mr. Angelo has served as President and Managing Member of Yorkville Advisors since he co-founded the Firm in February 2001. Mr. Angelo acts as a portfolio manager for the clients managed by the firm. As a portfolio manager, Mr. Angelo is responsible for overseeing many aspects of the day-to-day operations, including deal structuring, investment decisions, and business development.

Prior to co-founding Yorkville Advisors, Mr. Angelo was co-head of the Corporate Finance Division of the May Davis Group, a boutique investment bank focused on emerging growth companies. Before joining the May Davis Group, Mr. Angelo was employed with The Boston Group LP, a broker dealer located in New York City.

Disciplinary Information

Mark Angelo as the Founder and President of the Firm, the Investment Manager to YA Global Investments, L.P. and the Firm were found jointly liable and fined a total of €120,000 (Euros) for the (i) breach of the obligation to launch a public tender offer in three different instances (pursuant to Art. 106, Par. 1 and Art. 109, Par 1 of Consolidated Law of Finance of the Commissione Nazionale Per le Societa' E La Brosa ("CONSOB")) and (ii) the breach of the ban to vote in the shareholders' meeting since the public tender offer had not been launched prior to the shareholders' meeting (pursuant to Art. 110, Art. 1 of the consolidated law of Finance of CONSOB). The fine was paid on May 10, 2012. Mr. Angelo along with the Firm have filed an appeal with the regional administrative tribunal of Lazio and are currently waiting for a hearing date which shall be fixed by the tribunal.

In addition, on April 2, 2012, Mr. Angelo received a notification from the Division of Enforcement (the "Division") of the SEC that it is considering recommending to the SEC that it authorize the Division to initiate an action against Mr. Angelo. The notification from the Division relates only to Mr. Angelo's management of YA Global Investments, L.P. and not YA Global Investments II, Ltd.

The alleged violations asserted by the Division against Mr. Angelo are of Sections 17(a) and 20(a) (the "Exchange Act"), Section 10(b) of the Securities Exchange Act of 1934 (the "Securities Act") and Rule 10b-5 thereunder, and Sections 203(e)(6), 206(1), 206(2) and 206(4) of the Investment Advisers Act of 1940 (the "Advisers Act") and Rule 206(4)-8 thereunder.

The notification received does not constitute a determination that Mr. Angelo violated any law.

It is not possible at this time to predict (i) whether the Division will proceed with recommending that the SEC authorize the Division to initiate an action; (ii) whether the SEC would accept any such recommendation by the Division authorizing the initiation of an action; (iii) whether the Division would in fact initiate any such action in the event it receives such authorization; or (iv) the outcome of an action should the Division receive authorization and proceed with an action against the Firm and the named individuals.

Mr. Angelo is cooperating in good faith with the Division and does not believe there is a basis for a recommendation to the SEC to authorize the initiation of any action.

Other Business Activities

There is no outside business activities pertaining to any investment-related and/or non-investment-related business or occupations for compensation.

Additional Compensation

There is no additional compensation to report.

Supervision

The firm reviews trading daily by the portfolio manager. In addition, each clients' trading activity is reviewed regularly by the firm's Chief Financial Officer and Compliance Officer. The Compliance Department also regularly reviews and tests each clients' trading activity providing oversight and investment activity by each client.

MATTHEW BECKMAN

Yorkville Advisors, LLC
101 Hudson Street, Suite 3700
Jersey City, NJ 07302

201-985-8300

February 13, 2012

This Brochure Supplement provides information about Matthew Beckman that supplements the Yorkville Advisors, LLC Brochure. You should have received a copy of that Brochure. Please contact the firm's investor relations group if you have not received a copy of the brochure or if you have any questions about the contents of this supplement.

Education Background and Business Experience

Matthew Beckman was born in 1970. He graduated from Rutgers College in 1990, with a Bachelor of Science degree in Finance. Mr. Beckman joined Yorkville Advisors, LLC in November 2001 and became a Managing Member in January 2002. Mr. Beckman co-manages the firm's transaction pipeline and team of corporate finance professionals. He is also a member of the firm's Executive Committee.

Disciplinary Information

None.

Other Business Activities

There is no outside business activities pertaining to any investment-related and/or non-investment-related business or occupations for compensation.

Additional Compensation

There is no additional compensation to report.

Supervision

The firm reviews trading daily by the portfolio manager. In addition, each clients' trading activity is reviewed regularly by the firm's Chief Financial Officer and Compliance Officer. The Compliance Department also regularly reviews and tests each clients' trading activity providing oversight and investment activity by each client. Mr. Beckman reports to Mark Angelo

Jerry Eicke

Yorkville Advisors, LLC
101 Hudson Street, Suite 3700
Jersey City, NJ 07302

201-985-8300

June 13, 2012

This Brochure Supplement provides information about Jerry Eicke that supplements the Yorkville Advisors, LLC Brochure. You should have received a copy of that Brochure. Please contact the firm's investor relations group if you have not received a copy of the brochure or if you have any questions about the contents of this supplement.

Education Background and Business Experience

Jerry Eicke was born in 1967. He graduated from Seton Hall University in 1990, with a Bachelor of Science degree in Political Science. Mr. Eicke joined Yorkville Advisors, LLC in December 2002 and became a Managing Member in January 2004. Mr. Eicke co-manages the firm's transaction pipeline and team of corporate finance professionals. He is also a member of the firm's Executive and Valuation Committees.

Disciplinary Information

On April 2, 2012, Mr. Eicke received a notification from the Division of Enforcement (the "Division") of the SEC that it is considering recommending to the SEC that it authorize the Division to initiate an action against Mr. Eicke. The notification from the Division relates only to Mr. Eicke's management of YA Global Investments, L.P. and not YA Global Investments, II, Ltd.

are of Sections 17(a) and 20(a) (the "Exchange Act"), Section 10(b) of the Securities Exchange Act of 1934 (the "Securities Act") and Rule 10b-5 thereunder, and Sections 206(1), 206(2) and 206(4) of the Investment Advisers Act of 1940 (the "Advisers Act") and Rule 206(4)-8 thereunder

The notification received does not constitute a determination that Mr. Eicke violated any law.

It is not possible at this time to predict (i) whether the Division will proceed with recommending that the SEC authorize the Division to initiate an action; (ii) whether the SEC would accept any such recommendation by the Division authorizing the initiation of an action; (iii) whether the Division would in fact initiate any such action in the event it receives such authorization; or (iv) the outcome of an action should the Division receive authorization and proceed with an action against the Firm and the named individuals.

Mr. Eicke is cooperating in good faith with the Division and does not believe there is a basis for a recommendation to the SEC to authorize the initiation of any action.

Other Business Activities

There is no outside business activities pertaining to any investment-related and/or non-investment-related business or occupations for compensation.

Additional Compensation

There is no additional compensation to report.

Supervision

The firm reviews trading daily by the portfolio manager. In addition, each clients' trading activity is reviewed regularly by the firm's Chief Financial Officer and Compliance Officer. The Compliance Department also regularly reviews and tests each clients' trading activity providing oversight and investment activity by each client. Mr. Eicke reports to Mark Angelo

David Gonzalez

Yorkville Advisors, LLC
101 Hudson Street, Suite 3700
Jersey City, NJ 07302

201-985-8300

February 13, 2012

This Brochure Supplement provides information about David Gonzalez that supplements the Yorkville Advisors, LLC Brochure. You should have received a copy of that Brochure. Please contact the firm's investor relations group if you have not received a copy of the brochure or if you have any questions about the contents of this supplement.

Education Background and Business Experience

David Gonzalez was born in 1971. He graduated from Rutgers College in 1994, with a Bachelor of Science degree in Political Science. Mr. Gonzalez also received his Juris Doctor from the New England School of Law in 1997 with honors and is a member of the New Jersey Bar. Mr. Gonzalez joined Yorkville Advisors, LLC in October 2004 and became a Managing Member in January 2006. He acts as the firm's General Counsel and is a member of the firm's Executive Committee.

Disciplinary Information

None.

Other Business Activities

There is no outside business activities pertaining to any investment-related and/or non-investment-related business or occupations for compensation.

Additional Compensation

There is no additional compensation to report.

Supervision

The firm reviews trading daily by the portfolio manager. In addition, each clients' trading activity is reviewed regularly by the firm's Chief Financial Officer and Compliance Officer. The Compliance Department also regularly reviews and tests each clients' trading activity providing oversight and investment activity by each client. Mr. Gonzalez reports to Mark Angelo