

## Item 1. Cover Page

### **Brochure Supplement**

June 7, 2012

### **Pactolus Private Wealth Management, LLC**

SEC File No. 801-71915

#### **Alan Harter Managing Director**

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This brochure supplement provides information about Alan Harter that supplements the Pactolus Private Wealth Management, LLC., brochure. You should have received a copy of that brochure. If you did not receive a Pactolus brochure or if you have any questions about the contents of this supplement, please contact us at [aharter@pactoluspwm.com](mailto:aharter@pactoluspwm.com).

Additional information about Pactolus is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## Item 2: Educational Background and Business Experience

Alan Harter (b. 1969) is the Managing Director of Pactolus Private Wealth Management, LLC. Alan has two decades of experience in financial services at some of the world's largest and most reputable financial institutions. Over the last decade, Alan has focused exclusively on working with families within the ultra-high-net-worth space. This has given him a unique perspective on the comprehensive needs these families have in managing their wealth and lifestyle, and in shaping their legacy.

As founder and managing director, Mr. Harter leads Pactolus' investment strategy and creates the comprehensive service model tailored to each client's requirements. He takes a broad approach to each client relationship by engaging an interdisciplinary team comprising experts from each family's existing advisors and complemented by a global network of specialists in various disciplines.

Prior to founding Pactolus, Mr. Harter held senior-level positions at Morgan Stanley Smith Barney, Citi Family Office, and Wachovia Wealth Management.

### A. Educational Background

Bachelor of Science, Finance, Santa Clara University	1991
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### B. Business Background

Managing Member Pactolus Private Wealth Management LLC	01/2011–Present
Senior Vice President, Private Wealth Management Morgan Stanley Smith Barney	06/2009–01/2011
Senior Vice President, Advisor Citi Family Office	06/2006–06/2009
Vice President, Investment Consultant Wachovia Wealth Management	11/2002–01/2006

## Item 3: Disciplinary Information

Mr. Harter does not have any disciplinary action to report. Public information concerning Mr. Harter's registration as an investment adviser representative may be found by accessing the SEC's public disclosure site at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

#### **Item 4: Other Business Activities**

Alan Harter is not engaged in other business activities.

#### **Item 5: Additional Compensation**

Other than advisory fees charged to his clients and commission revenue derived from merchant banking activities, Alan does not receive additional compensation.

#### **Item 6: Supervision**

Supervision of Alan Harter is performed by the Chief Compliance Officer, Gery Sadzewicz, through reviews of internal transaction and security holdings reports, reviews of electronic and physical correspondence, and other internal reports as mandated by the firm and its regulatory authorities. Mr. Sadzewicz can be reached at 815-782-1250.