

*This brochure supplement provides information about Peter Souren Anastasian that supplements the CJM Fiscal Management, Inc. brochure. You should have received a copy of that brochure. Please contact Peter Souren Anastasian, Financial Advisor if you did not receive CJM Fiscal Management, Inc.'s brochure or if you have any questions about the contents of this supplement.*

## **CJM Fiscal Management, Inc.**

**Form ADV Part 2B – Individual Disclosure Brochure**

*for*

**Peter Souren Anastasian**

**Investment Adviser Representative**

CJM Fiscal Management, Inc.  
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## **Item 2: Educational Background and Business Experience**

**Name:** Peter Souren Anastasian

**Born:** 1978

### **Education Background and Professional Designations:**

#### **Education:**

BA Finance, Pace University – 2000

#### **Business Background:**

2010 – Present	Managing Director CJM Fiscal Management, Inc.
2007 – Present	Registered Representative H. Beck
2004 – 2007	Financial Advisor Royal Alliance

## **Item 3: Disciplinary Information**

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

## **Item 4: Other Business Activities**

Peter Souren Anastasian is a registered representative as well as a licensed insurance agent. From time to time, he will offer clients advice or products from those activities. Clients should be aware that these services pay a commission and involve a possible conflict of interest, as commissionable products can conflict with the fiduciary duties of a registered investment adviser. CJM always acts in the best interest of the client; including the sale of commissionable products to advisory clients. Clients are in no way required to implement the plan through any representative of CJM in their capacity as a registered representative or a licensed insurance agent.

### **Item 5: Additional Compensation**

Other than salary, annual bonuses, regular bonuses, Peter Souren Anastasian does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through CJM Fiscal Management, Inc..

### **Item 6: Supervision**

As Managing Director of CJM Fiscal Management, Inc., Peter Souren Anastasian works closely with Charles Joseph Massimo, and all advice provided to clients is reviewed with Charles Joseph Massimo prior to implementation. Peter Souren Anastasian's contact information is on the cover page of this disclosure document.