



Item 1 - Cover Page

FORM ADV PART 2B*

SEC Required Brochure Supplement:

Professional Background of

Robert F. Wisnovsky

March 2012

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*This brochure supplement provides information about the qualifications of Donald L. Watson, Chief Compliance Officer of SkyOak Wealth Management, Inc. This is a supplement to the SkyOak Wealth Management, Inc. Form ADV Part 2A brochure which you should have received previously. Please contact the Firm if you have not received the brochure or if you have any questions about the contents of this supplement. Additional information about SkyOak Wealth Management, Inc. is available on the SEC's website at www.adviserinfo.sec.gov.

Each member of SkyOak's professional staff is evaluated on the basis of his or her education and work experience. The Firm requires that all principals have a college degree, or substantive investment-related work experience. In addition, any associated persons involved in determining investment strategy or giving investment advice to clients must meet the examination or other licensing requirements of the states in which they provide services.

Item 2 - Educational Background and Business Experience

Robert F. Wisnovsky

Born

1962

Education

1984 Oregon State University, Corvallis Oregon - Bachelor of Science,
Finance and Economics

FINRA Exams Passed: Series 7 and 65

Business Background

02/2012 - Present	SkyOak Wealth Management, Inc. - Financial Advisor Medford, OR
01/2012 - 02/2012	Transamerica Financial Advisors, Inc. - Financial Advisor Medford, OR [Advisor merged with SkyOak Wealth Management]
03/2011 - 02/2012	Investment Advisors International, Inc. - Investment Advisor
09/2010 - 02/2012	World Financial Group, Inc. - Associate
11/1999 - 11/2010	Briarwood Development & Wisnovsky Homes - Partner Medford, OR
04/1990 - 11/1999	First Options/Sole Proprietor - Registered Rep/ Market Maker Pacific Stock Exchange San Francisco, CA
12/1984 - 04/1990	Valley View Winery, President Jacksonville, OR

Professional and Community Activities

After graduating from Oregon State University in 1984, Robert ran his family's Valley View Winery, located in the Applegate Valley near Jacksonville, Oregon. With the help of U.C. Davis trained winemaker, John Guerrero he worked to transform Valley View's entire operation. At the winery's helm, Robert received the equivalent of an advanced degree's worth of business and finance training.

Robert launched his career in the securities industry in 1989 when he moved to San Francisco to work as an independent market maker with the Pacific Stock Exchange. He worked in the complex derivatives business making markets in stock options in Microsoft, Hilton Hotel, AOL, and Sun Microsystems. He was a market maker on the Options Floor of the Exchange until electronic trading transformed the options industry.

Robert and his family moved back to Southern Oregon in 2000, where he joined Briarwood Development & Wisnovsky Homes, a large residential development partnership. As a developer, Robert helped create several desirable neighborhoods including low income housing, senior housing and commercial development.

After nearly ten years in real estate development, Robert returned to the securities industry as a personal financial advisor and joined SkyOak where he brings his extensive securities experience to their formidable team.

Item 3 - Disciplinary Information

Robert Wisnovsky has not been the subject of any disciplinary actions. Robert reached a personal compromise with a mortgage lender when he participated in a short sale on real estate property in late 2010. In addition, Robert has a judgment lien against him from a May 2010 judgment entered against the Briarwood Development & Wisnovsky Homes partnership wherein each individual partner's liability was joint and severable with that of the partnership entity's.

Item 4 - Other Business Activities

Robert is engaged in no other business activities.

Item 5 - Additional Compensation

Other than as disclosed in Item 12 of the Firm's Form ADV Part 2A related to unsolicited discounts on software or brokerage services from client custodians, neither the Firm nor any of its employees receive any economic benefit from any non-client for the provision of investment advisory services.

Item 6 - Supervision

Robert's client and personal trading activities are monitored by Donald L. Watson, the Firm's Chief Compliance Officer whose supervision is ongoing and includes account reviews, trade supervision, annual compliance reviews including the forensic testing of Firm systems, staff meetings and employee reviews.

Item 7 - Requirements for State-Registered Advisors

Robert has not been the subject of a bankruptcy filing. Nor has he been found liable in any proceeding involving claims of investment-related business activity, fraud, false statements or omissions, theft, embezzlement, other wrongful taking of property, bribery, forgery, counterfeiting, extortion, or dishonest, unfair or unethical practices.

Robert has been liable for claims alleging damages in excess of \$2,500 as described in item 3.
