

*This brochure supplement provides information about Robert Hurley Ingham that supplements the Advanced Practice Advisors, LLC brochure. You should have received a copy of that brochure. Please contact Mark Daniel Elliott, Investment Adviser Representative if you did not receive Advanced Practice Advisors, LLC's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Robert Hurley Ingham is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

# **Advanced Practice Advisors, LLC**

## **Form ADV Part 2B – Individual Disclosure Brochure**

*for*

**Robert Hurley Ingham**  
Personal CRD Number: 2394680  
Investment Adviser Representative

Advanced Practice Advisors, LLC  
12250 El Camino Real, Suite 160  
San Diego, California, 92130  
(619) 906-4499  
[r.ingham@iwm-mail.com](mailto:r.ingham@iwm-mail.com)  
[robert.ingham@apa-ria.com](mailto:robert.ingham@apa-ria.com)

UPDATED: 04/17/2012

## Item 2: Educational Background and Business Experience

**Name:** Robert Hurley Ingham  
**Born:** 1960

### Education Background and Professional Designations:

#### Designations:

##### CFP® - Certified Financial Planner

The CERTIFIED FINANCIAL PLANNER™, CFP® and federally registered CFP (with flame design) marks (collectively, the “CFP® marks”) are professional certification marks granted in the United States by Certified Financial Planner Board of Standards, Inc. (“CFP Board”).

The CFP® certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold CFP® certification. It is recognized in the United States and a number of other countries for its (1) high standard of professional education; (2) stringent code of conduct and standards of practice; and (3) ethical requirements that govern professional engagements with clients. Currently, more than 62,000 individuals have obtained CFP® certification in the United States.

To attain the right to use the CFP® marks, an individual must satisfactorily fulfill the following requirements:

- Education – Complete an advanced college-level course of study addressing the financial planning subject areas that CFP Board’s studies have determined as necessary for the competent and professional delivery of financial planning services, and attain a Bachelor’s Degree from a regionally accredited United States college or university (or its equivalent from a foreign university). CFP Board’s financial planning subject areas include insurance planning and risk management, employee benefits planning, investment planning, income tax planning, retirement planning, and estate planning;
- Examination – Pass the comprehensive CFP® Certification Examination. The examination, administered in 10 hours over a two-day period, includes case studies and client scenarios designed to test one’s ability to correctly diagnose financial planning issues and apply one’s knowledge of financial planning to real world circumstances;
- Experience – Complete at least three years of full-time financial planning-related experience (or the equivalent, measured as 2,000 hours per year); and
- Ethics – Agree to be bound by CFP Board’s *Standards of Professional Conduct*, a set of documents outlining the ethical and practice standards for CFP® professionals.

Individuals who become certified must complete the following ongoing education and ethics requirements in order to maintain the right to continue to use the CFP® marks:

- Continuing Education – Complete 30 hours of continuing education hours every two years, including two hours on the *Code of Ethics* and other parts of the *Standards of Professional Conduct*, to maintain competence and keep up with developments in the financial planning field; and
- Ethics – Renew an agreement to be bound by the *Standards of Professional Conduct*. The Standards prominently require that CFP® professionals provide financial planning services at a fiduciary standard of care. This means CFP® professionals must provide financial planning services in the best interests of their clients.

CFP® professionals who fail to comply with the above standards and requirements may be subject to CFP Board’s enforcement process, which could result in suspension or permanent revocation of their CFP® certification.

## Education:

BBA Business Management, University of Massachusetts – 1982  
MBA Finance, San Diego State University – 1995

## Business Background:

11/2011 – Present	Registered Representative Purshe Kaplan Sterling Investments
10/2011 – Present	Investment Adviser Representative Advanced Practice Advisors, LLC
06/2008 – Present	Managing Member Ingham Wealth Management, Inc.
12/1997 – Present	IAR/Registered Representative LPL Financial LLC

### Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

### Item 4: Other Business Activities

Robert Hurley Ingham is a licensed insurance agent and tax preparer. From time to time, he will offer clients advice or products from those activities. Clients should be aware that these services pay a commission and involve a conflict of interest, as commissionable products conflict with the fiduciary duties of a registered investment adviser. Advanced Practice Advisors, LLC always acts in the best interest of the client; including the sale of commissionable products to advisory clients. Clients are in no way required to implement the plan through any representative of Advanced Practice Advisors, LLC in their capacity as an insurance agent.

Mr. Ingham is also the Managing Member of Ingham Wealth Management, Inc., a Registered Investment Advisory firm. Advanced Practice Advisors, LLC always acts in the best interest of the client and clients are in no way required to implement the plan through any representative of Advanced Practice Advisors, LLC in their capacity as an investment adviser of Ingham Wealth Management, Inc.

### **Item 5: Additional Compensation**

Other than salary, annual bonuses, regular bonuses, Robert Hurley Ingham does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through Advanced Practice Advisors, LLC.

### **Item 6: Supervision**

As a representative of Advanced Practice Advisors, LLC, Robert Hurley Ingham works closely with the supervisor, Daniel Osgood, and all advice provided to clients is reviewed by the supervisor prior to implementation. Robert Hurley Ingham's contact information is on the cover page of this disclosure document.