

This brochure supplement provides information about Daniel Osgood that supplements the Advanced Practice Advisors, LLC brochure. You should have received a copy of that brochure. Please contact Daniel Osgood, Managing Member if you did not receive Advanced Practice Advisors, LLC's brochure or if you have any questions about the contents of this supplement. Additional information about Christopher Alan Tate is also available on the SEC's website at www.adviserinfo.sec.gov.

Advanced Practice Advisors, LLC
Form ADV Part 2B – Individual Disclosure Brochure

for

Daniel Osgood
Investment Adviser Representative

Advanced Practice Advisors, LLC
12250 El Camino Real, Suite 160
San Diego, California, 92130
(858) 436-3860
www.apa-ria.com
daniel.osgood@apa-ria.com

UPDATED: 5/30/2012

Item 2: Educational Background and Business Experience

Name: Daniel Osgood

Born: 1967

Education Background and Professional Designations:

BA Economics, UCSD – 1990

Designations:

CFP® - Certified Financial Planner

CFP® MINIMUM QUALIFICATIONS:

- Bachelor's degree or its equivalent, in any discipline, from an accredited university
- Minimum 15-hour curriculum necessary to prepare for the CFP exam (you may challenge the educational requirements if you are a licensed attorney or are hold any of the following certifications or degrees: Certified Public Accountant, Chartered Financial Analyst, Chartered Financial Consultant, Chartered Life Underwriter, Doctor of Business Administration or PhD in business or economics).
- Apply for and achieve a passing score on the Certified Financial Planner exam.
- Possess at least 3 years of work experience in the financial planning industry - teaching, assisting, supervising or delivering financial planning services to a client base for a minimum of 3 years prior to certification.
- Pass a background check and candidate fitness standards test. You must reveal any criminal history, pending litigation or ethical violations. The CFP board verifies all employment history, qualifications and disciplinary issues via FINRA's Central Registration Depository.

Business Background:

2010 – Present	Founding Member	Advanced Practice Advisors, LLC
2009 – 2011	President	Concert Wealth Management, Inc.
2006 – 2009	Vice President	Wells Fargo Advisors
2001 – 2006	Vice President	Piper Jaffray

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Daniel Osgood is an investment advisor representative. From time to time, he will offer clients advice or products from those activities. Clients should be aware that these services involve a possible conflict of interest, as they can conflict with the fiduciary duties of a registered investment adviser. APA always acts in the best interest of the client; including the sale of

commissionable products to advisory clients. Clients are in no way required to implement the plan through any representative of APA in their capacity as an investment advisor for another firm.

Item 5: Additional Compensation

Other than salary, annual bonuses, or regular bonuses, Daniel Osgood does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through Advanced Practice Advisors, LLC.

Item 6: Supervision

As one of the Managing Members of Advanced Practice Advisors, LLC, Daniel Osgood supervises all duties and activities. Daniel Osgood contact information is on the cover page of this disclosure document.