

# **Form ADV Part 2B**

**Mitchell A. Goldfeld**

**Detwiler Fenton Investment Management LLC**

**100 High Street, Ste. 2800**

**Boston MA 02110**

**617-747-0100**

**March 31, 2011**

**This Brochure Supplement provides information about Mitchell A. Goldfeld and is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

## **Item 2- Educational Background and Business Experience**

Mitchell A. Goldfeld – Born 1966

### **Educational Background:**

Bachelor of Science-High Honors, Economics, State University of NY at Binghamton, Binghamton NY 8/84-8/88

M.B.A. – Finance and Strategic Management –The Wharton School-University of Pennsylvania, 8/91-5/93

License Examinations: Series 7, 65, 31, Insurance

Certifications: Certified Investment Management Analyst, CIMA, UBS Wealth Management Training Certification

### **Business Background:**

Detwiler Fenton Investment Management LLC - Portfolio Manager 07/10 - Present

Detwiler Fenton & Co – 8/09-07/10 – Managing Director 07/10-Present

UBS Financial Services – Vice President-Investments 12/02-8/09-

Sonicbids – Director of Business Development 5/00-12/02 –

MAGI Productions – Founder and President 1/96-12/02 –

Wellington Management Co. – Equity Research Analyst 8/93-12/95

Goldman Sachs & Co – Junior Equity Analyst 9/88-5/91

**Item 3- Disciplinary Information**

No information is applicable to this Item.

**Item 4- Other Business Activities**

Mitchell A. Goldfeld is licensed as a life insurance agent and transacts business through affiliates of Detwiler Fenton. He is also securities licensed through an affiliated broker dealer.

**Item 5- Additional Compensation**

In addition to advisory fees, Mitchell Goldfeld may receive compensation from the sale of insurance products that are not used in the calculation of your adviser fee. He may also receive concessions and commissions as described in Item 5 of Form ADV Part 2A.

**Item 6 – Supervision**

Supervision of Mitchell A. Goldfeld is performed on an ongoing basis by James Caruso, supervisor. He is responsible for the review and approval of trades within your account and will meet with TEG Partners at least once a year to review the performance of your account and whether any changes are necessary to your investment protections. You may contact Mr. Caruso at (617)747-0187 or at jcaruso@dmcoss.com if you have any questions or concerns.

**Item 7- Requirements for State-Registered Advisers**

Not applicable.