

Form ADV Part 2B Brochure Supplement

John R. Dragstrem, CFP®

Wheaton Wealth Partners, LLC

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(630) 221-9222

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This Brochure Supplement provides information about John G. Dragstrem that supplements the Wheaton Wealth Partners, LLC Brochure which you should have received. Please contact us at (630) 221-9222 if you did not receive the WWM Brochure or if you have any questions about it or the contents of this supplement.

Additional information about Mr. Dragstrem is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 - Educational Background and Business Experience

Born 1957

Post-Secondary Education

Western Illinois University | Bachelor of Business, Quantitative Information Science | 1979

Recent Business Background

Wheaton Wealth Partners, LLC | Managing Director | April 2010 – Present
McDonnell Investment Management | Managing Director | April 2007 – April 2010
Financial Outfitters, Inc. | President | July 2004 – April 2007

Professional Designation

John R. Dragstrem is a CERTIFIED FINANCIAL PLANNER™ (“CFP®”) professional. The CFP®, CERTIFIED FINANCIAL PLANNER™ and certification marks are financial planning credentials awarded by Certified Financial Planner Board of Standards Inc. (“CFP Board”) to individuals who meet its education, examination, work experience, and ethics requirements. Eligible candidates must have at least a bachelor's degree (or its equivalent) in any discipline from an accredited college or university in order to obtain a CFP® certification. The candidate also must pass an examination, have three years of personal financial planning experience, and meet the CFP Board’s ethical requirements. To maintain the certification, the CFP Board requires individuals to complete 30 hours of continuing education hours every two years and renew an agreement to be bound by its Standards of Professional Conduct.

For additional information about this designation, please refer directly to the website of the organization that issues the designation.

Item 3 - Disciplinary Information

WWP is required to disclose the pertinent facts regarding any legal or disciplinary events material to a client’s evaluation of John R. Dragstrem. WWP does not have any information about John R. Dragstrem to disclose in relation to this Item.

Item 4 - Other Business Activities

WWP is required to disclose information in regard to any investment-related business or occupation in which John R. Dragstrem is actively engaged, including whether he receives compensation from the sale of securities products and the existence of any conflicts of interest under the circumstances. WWP is also required to disclose information pertaining to any other business in which John R. Dragstrem is actively engaged that provides a substantial source of his income or involves a substantial amount of his time.

Licensed Insurance Agent

John R. Dragstrem is a licensed insurance agent and, in such capacity, may recommend, on a fully-disclosed commission basis, the purchase of certain insurance products. A conflict of interest exists to the extent that WWP recommends the purchase of insurance products where John R. Dragstrem receives insurance commissions or other additional

compensation. WWP has procedures in place to ensure that any recommendations made by John R. Dragstrem are in the best interest of clients regardless of any additional compensation earned.

Item 5 - Additional Compensation

WWP is required to describe any arrangement under which John R. Dragstrem receives an economic benefit for providing advisory services from someone that is not a client of WWP. For purposes of this Item, economic benefits include sales awards and any bonus that is based, at least in part, on the number or amount of sales, client referrals or new accounts, but does not include John R. Dragstrem's regular salary or bonus. WWP has no information about John R. Dragstrem to disclose in relation to this Item.

Item 6 - Supervision

While John R. Dragstrem is the Managing Director of WWP and generally responsible for his own supervision, Robert O'Dell, a Principal of the firm, is also responsible for supervising his advisory activities on behalf of WWP. The telephone number to reach Robert O'Dell is (630) 221-9222.

WWP supervises its personnel and the investments made in client accounts. WWP monitors the investments recommended by John R. Dragstrem to ensure those investments are suitable for the particular client and consistent with their investment needs, goals, objectives and risk tolerance, as well as any restrictions previously requested by the client. WWP periodically reviews the advisory activities of John R. Dragstrem, which may include reviewing individual client accounts and correspondence (including e-mails) sent to and received by John R. Dragstrem.

Item 7 - Requirements for State-Registered Advisers

WWP is required to disclose the material facts regarding John R. Dragstrem's involvement in certain civil, self-regulatory organization or administrative proceedings, arbitration awards or findings, or bankruptcy proceedings. WWP has no information about John R. Dragstrem to disclose in relation to this Item.