

Form ADV Part 2B Brochure Supplement

Heather M. Coulter, CFP®

Wheaton Wealth Partners, LLC

316 W. Roosevelt Road, Suite 100
Wheaton, Illinois 60187

(630) 221-9222

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This Brochure Supplement provides information about Heather M. Coulter that supplements the Wheaton Wealth Partners, LLC Brochure which you should have received. Please contact us at (630) 221-9222 if you did not receive the WWM Brochure or if you have any questions about it or the contents of this supplement.

Additional information about Heather M. Coulter is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 - Educational Background and Business Experience

Born 1970

Post-Secondary Education

Heather M. Coulter has no formal post-secondary education.

Recent Business Background

Wheaton Wealth Partners, LLC | Financial Planner | June 2010 – Present

LVM Capital Management, LLC | Financial Planner | April 2004 – June 2010

Professional Designation

Heather M. Coulter is a CERTIFIED FINANCIAL PLANNER™ (“CFP®”) professional. The CFP®, CERTIFIED FINANCIAL PLANNER™ and certification marks are financial planning credentials awarded by Certified Financial Planner Board of Standards Inc. (“CFP Board”) to individuals who meet its education, examination, work experience, and ethics requirements. Eligible candidates must have at least a bachelor's degree (or its equivalent) in any discipline from an accredited college or university in order to obtain a CFP® certification. The candidate also must pass an examination, have three years of personal financial planning experience, and meet the CFP Board’s ethical requirements. To maintain the certification, the CFP Board requires individuals to complete 30 hours of continuing education hours every two years and renew an agreement to be bound by its Standards of Professional Conduct.

For additional information about this credential, please refer directly to the website of the organization that issues the designation.

Item 3 - Disciplinary Information

WWP is required to disclose the pertinent facts regarding any legal or disciplinary events material to a client’s evaluation of Heather M. Coulter. WWP does not have any information about Heather M. Coulter to disclose in relation to this Item.

Item 4 - Other Business Activities

WWP is required to disclose information in regard to any investment-related business or occupation in which Heather M. Coulter is actively engaged, including whether she receives compensation from the sale of securities products and the existence of any conflicts of interest under the circumstances. WWP is also required to disclose information pertaining to any other business in which Heather M. Coulter is actively engaged that provides a substantial source of her income or involves a substantial amount of her time. WWP does not have any information about Heather M. Coulter to disclose in relation to this Item.

Item 5 - Additional Compensation

WWP is required to describe any arrangement under which Heather M. Coulter receives an economic benefit for providing advisory services from someone that is not a client of WWP. For purposes of this Item, economic benefits include sales awards and any bonus that is

based, at least in part, on the number or amount of sales, client referrals or new accounts, but does not include Heather M. Coulter's regular salary or bonus. WWP has no information about Heather M. Coulter to disclose in relation to this Item.

Item 6 - Supervision

John R. Dragstrem, the firm's Managing Director, is responsible for supervising Heather M. Coulter's advisory activities on behalf of WWP. The telephone number to reach John R. Dragstrem is (630) 221-9222.

WWP supervises its personnel and the investments made in client accounts. WWP monitors the investments recommended by Heather M. Coulter to ensure those investments are suitable for the particular client and consistent with their investment needs, goals, objectives and risk tolerance, as well as any restrictions previously requested by the client. WWP periodically reviews the advisory activities of Heather M. Coulter, which may include reviewing individual client accounts and correspondence (including e-mails) sent to and received by Heather M. Coulter.

Item 7 - Requirements for State-Registered Advisers

WWP is required to disclose the material facts regarding Heather M. Coulter's involvement in certain civil, self-regulatory organization or administrative proceedings, arbitration awards or findings, or bankruptcy proceedings. WWP has no information about Heather M. Coulter to disclose in relation to this Item.