

Form ADV Part 2B Brochure Supplement

JOHN G. FINLEY, CFA

Wheaton Wealth Partners, LLC

316 W. Roosevelt Road, Suite 100
Wheaton, Illinois 60187

(630) 221-9222

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This Brochure Supplement provides information about John G. Finley that supplements the Wheaton Wealth Partners, LLC Brochure which you should have received. Please contact us at (630) 221-9222 if you did not receive the WWM Brochure or if you have any questions about it or the contents of this supplement.

Additional information about Mr. Finley is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 - Educational Background and Business Experience

Born 1953

Post-Secondary Education

Northwestern University, Kellogg Graduate School of Management | MBA, Finance | 1982
University of Illinois at Urbana-Champaign | B.S., Science | 1976

Recent Business Background

Wheaton Wealth Partners, LLC | Investment Adviser Representative | 08/2011 – Present
BNP Paribas Investment Partners (formerly Fortis Investments and ABN AMRO Asset Management) | Senior Portfolio Manager | 05/1998 – 05/2011

Professional Designation

John G. Finley holds the professional designation of Chartered Financial Analyst (“CFA”). The CFA® charter is a credential awarded by the CFA Institute to individuals who meet its education, examination, sponsorship, experience and ethics requirements. To earn a CFA® charter, eligible candidates must have four years of qualified investment work experience, become a member of the CFA Institute, adhere to the Code of Ethics and Standards of Professional Conduct on an ongoing basis, and complete the CFA® program, which requires the passage of three separate six-hour examinations. Topics tested by the CFA Institute include ethical standards, quantitative methods, economics, financial reporting, corporate finance, equities, fixed income, derivatives, alternative investments, and portfolio management.

For additional information about this credential, please refer directly to the website of the issuing organization.

Item 3 - Disciplinary Information

WWP is required to disclose the pertinent facts regarding any legal or disciplinary events material to a client’s evaluation of John G. Finley. WWP has no information to disclose in relation to this Item.

Item 4 - Other Business Activities

WWP is required to disclose information regarding any investment-related business or occupation in which John G. Finley is actively engaged. WWP has no information to disclose in relation to this Item.

Item 5 - Additional Compensation

WWP is required to describe any arrangement under which John G. Finley receives an economic benefit for providing advisory services from someone that is not a client of WWP. WWP has no information to disclose in relation to this Item.

Item 6 - Supervision

John R. Dragstrem, the firm's Managing Director, is responsible for supervising John G. Finley's advisory activities on behalf of WWP. The telephone number to reach John R. Dragstrem is (630) 221-9222.

WWP supervises its personnel and the investments made in client accounts. WWP monitors the investments recommended by John G. Finley to ensure those investments are suitable for the particular client and consistent with their investment needs, goals, objectives and risk tolerance, as well as any restrictions previously requested by the client. WWP periodically reviews the advisory activities of John G. Finley, which may include reviewing individual client accounts and correspondence (including e-mails) sent to and received by John G. Finley.

Item 7 - Requirements for State-Registered Advisers

WWP is required to disclose the material facts regarding John G. Finley's involvement in certain civil, self-regulatory organization or administrative proceedings, arbitration awards or findings, or bankruptcy proceedings. WWP has no information to disclose in relation to this item.