

**Form ADV Part 2B: Brochure Supplement**

for

**John M. Bader  
Kevah Konner  
Ross Smead  
Brian Yorke  
David Snyder**

March 30, 2012

**Halcyon Management Acquisition Company LLC**

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New York, New York 10022

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**This brochure supplement provides information about John M. Bader, Kevah Konner, Ross Smead, Brian Yorke and David Snyder that supplements the Halcyon Management Acquisition Company LLC brochure. You should have received a copy of that brochure. Please contact Suzanne McDermott if you did not receive Halcyon Management Acquisition Company's LLC's brochure or if you have any questions about the contents of this supplement.**

**Additional information about the above named persons is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

## 1. Educational Background and Business Experience

John M. Bader, Chairman and Managing Principal

- Born 1962

*Educational Background:*

- Bachelor of Arts, Harvard University, Class of 1984

*Business Experience During the Past Five Years:*

- December 1996 - Present: Halcyon Asset Management LLC

Kevah Konner, Vice Chairman and Managing Principal

- Born 1961

*Educational Background:*

- Bachelor of Science, Wharton School, University of Pennsylvania, 1983
- Master of Business Administration, Stern School of Business, New York University, 1989

*Business Experience During the Past Five Years:*

- December 1996 - Present: Halcyon Asset Management LLC

Ross Smead, Portfolio Manager

- Born 1961

*Educational Background:*

- Bachelor of Arts, University of Texas, 1983
- Master of Business Administration, University of Chicago, 1985

*Business Experience During the Past Five Years:*

- May 2006 - Present: Portfolio Manager, Halcyon Loan Investors LP

Brian Yorke, Portfolio Manager

- Born 1975

*Educational Background:*

- Bachelor of Science, University of Scranton, 1998

*Business Experience During the Past Five Years:*

- May 2006 - Present: Halcyon Loan Investors LP

David Snyder, Portfolio Manager, Halcyon Asset Management LLC

- Born 1956

*Educational Background:*

- Bachelor of Arts, *Magna Cum Laude*, Harvard College, 1978
- Master of International Affairs, Johns Hopkins School of Advanced International Studies, 1981

*Business Experience During the Past Five Years:*

- May 2010 – Present: Halcyon Asset Management LLC
- March 2000 – April 2010: President at IKB Capital Corporation

## **2. Disciplinary Information**

None of John M. Bader, Kevah Konner, Ross Smead, Brian Yorke or David Snyder has been, or is, involved in any legal or disciplinary events material to a client's or potential client's evaluation of such person.

## **3. Other Business Activities**

- A. None of John M. Bader, Kevah Konner, Ross Smead, Brian Yorke or David Snyder engages in any investment-related business or occupation, other than the activities of Halcyon Loan Investors LP and its affiliates as discussed in their respective brochures.
- B. None of John M. Bader, Kevah Konner, Ross Smead, Brian Yorke or David Snyder is actively engaged in any business or occupation that provides them with a substantial source of income or involves a substantial amount of their time, other than their participation in the activities of Halcyon Management Acquisition Company LLC and its affiliates as discussed in their respective brochures.

#### **4. Additional Compensation**

None of John M. Bader, Kevah Konner, Ross Smead, Brian Yorke or David Snyder receives any compensation for advisory activities other than compensation by the clients as described in Halcyon Management Acquisition Company LLC's and its affiliates' brochures.

#### **5. Supervision**

Portfolio Managers have ultimate responsibility for investment decision making. All employees are subject to the Code of Ethics and the Compliance Manual. Suzanne McDermott, the firm's Chief Compliance Officer has the primary responsibility for upholding and enforcing the firm's compliance policies and procedures. If you have any questions, you may contact Suzanne McDermott at (212) 303-9400.

#### Confidential Information/Insider Trading

Whenever Halcyon believes that an employee has received confidential information, the Chief Compliance Officer abides by the following procedures:

- The Chief Compliance Officer or her designee reviews trading activity in all accounts that our firm manages.
- The Chief Compliance Officer or her designee reviews trading activity in employees' personal accounts.
- If the Chief Compliance Officer or her designee has reason to believe that any employee has received and traded on confidential information or has given such information to another person, the Chief Compliance Officer will conduct an investigation, and if appropriate, may impose sanctions.

#### Restrictions on Trading for Client Portfolios

- The Chief Compliance Officer or her designee reviews the trades in each client's account on a regular basis for compliance with the client's investment guidelines. If such transactions are found to materially violate a client's investment guidelines, the Chief Compliance Officer will ensure that appropriate measures are taken.