



# IslandGrove

Island Grove is committed to providing independent financial guidance of the highest integrity.

- Island Grove provides independent strategy and **investment management** for international mandates.
- Island Grove's **financial education** communicates sound financial principles with an engaging approach.

Island Grove provides independent investment management built on experience and integrity.

- **Investment strategy** is based on sound long term investment in themes, derived from macroeconomic assessments, industry evaluation and specific security analysis. Return and risk considerations form the basis of the asset allocation, currency selection and investment selections.
- **Broker recommendations** are based strictly on the basis of most beneficial terms to the client.
- **Fees** are negotiated with each individual client, based on the specific services provided.

Sheila Ohlund is a chartered financial analyst with over twenty years experience

- investment research and portfolio management experience at international banks, including American Express, Rothschilds Bank and UBS.
- Sheila began her career as a CPA with Price Waterhouse.
- Sheila has masters degrees from the Massachusetts Institute of Technology and the London School of Economics.

Experienced

Independent

International