

**Firm Brochure
Part 2A of Form ADV**

Item 1 – Cover Page

**Omega Wealth Partners, Inc.
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This Brochure provides information about the qualifications and business practices of Omega Wealth Partners, Inc. If you have any questions about the contents of this Brochure, please contact us at (817) 335-5739. The information in this Brochure has not been approved or verified by the United States Securities and Exchange Commission or by any state securities authority.

Omega Wealth Partners, Inc. is a registered investment adviser. Registration of an investment adviser does not imply any level of skill or training. The oral and written communications of an Adviser provide you with information with which you may determine to hire or retain an Adviser.

Additional information about Omega Wealth Partners, Inc. also is available on the SEC's website at www.adviserinfo.sec.gov.

Date of Brochure: March 31, 2012

Item 2 – Material Changes

There are no material changes in the Firm's business since our last published Brochure dated March 31, 2011.

On July 28, 2010, the United States Securities and Exchange Commission published "Amendments to Form ADV II" which amends the disclosure document that we provide to clients as required by SEC Rules.

In the future, this Item will discuss only specific material changes that are made to an updated Brochure and provide clients with a summary of these changes. We will also reference the date of our last annual update of this Brochure.

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Item 4 – Advisory Business

Omega Wealth Partners, Inc. is located in Fort Worth, Texas.

The Firm's principal owners are John M. Dickens - Managing Director, Thomas S. Hardgrove - Managing Director, and Tamera Bryant - Managing Director who each own one-third of the issued common stock of the firm.

The firm's supervised persons and management persons providing investment management services to clients are:

Joseph E. Hardgrove, John M. Dickens and Thomas S. Hardgrove.

The Firm seeks wealth accumulation for clients by constructing investment portfolios that provide income and the potential for capital appreciation. Each client's portfolio is designed to assist individuals achieve their long-term financial objectives consistent with their circumstances, preferences and risk tolerance levels. Clients may impose restrictions on investing in certain securities or types of securities.

Client assets are managed on a discretionary basis. As of December 31, 2011, the total Firm managed account assets were approximately \$133,913,388, representing 116 relationships, and 273 accounts.

As of 12.31.2011 the firm had no client assets managed on a non-discretionary basis.

The Firm does not offer nor participate in wrap fee programs.

The Firm does not offer tax and legal advice to clients. Clients are encouraged to consult with their accountants and attorneys on the matters.

Item 5 – Fees and Compensation

The firm is compensated for its management services by asset based fees applicable to a percentage of the total market value of the client's portfolio.

The firm's applicable investment management fee is .75% for clients with assets under \$4 million. For clients with \$4 million or more in assets, the applicable investment management fee is .50% on all client assets. The fees are not negotiable.

Investment management fees are invoiced on a quarterly basis in advance. The fees are based on a percentage of the total account market value on the last business day of each calendar quarter.

The fees are deducted in the month following the calendar quarter from the client's account as authorized in writing the each client.

Each invoice clearly reflects the account value, the fee calculation, and the total amount invoiced.

The firm calculates and invoices the custodian, Charles Schwab & Company Inc., and the client simultaneously.

The client is also responsible for customary discount broker dealer charges through Charles Schwab and Company as the independent qualified custodian broker dealer for the client's account.

There are no transaction costs for open end mutual fund exchanges within the same mutual fund family and no mutual fund commissions are applicable for purchases or sales.

The firm does not receive any "soft dollar" compensation for any service or research. The firm pays for all services or research it utilizes.

Omega Wealth Partners, Inc. does not receive any commissions or 12b1 service fees for any securities transactions nor does it receive any mutual fund service fees.

All transactions are conducted on a fully disclosed agency basis.

100% of Omega Wealth Partners, Inc.'s income is derived from its investment management fees.

Termination Refund

Each client has the right to cancel the investment management agreement for a complete credit for all management fees accrued within (5) five business days after execution.

Subsequent to the (5) five business day period, either party may terminate the agreement upon giving (30) thirty days written notice.

Upon agreement termination, the client will receive a pro-rated refund for all invoiced, but unearned fees based on a 360 day year.

For example, should you terminate this agreement on January 31, you will receive a two month refund (66.7%) of the investment management fees paid quarterly in advance on January 1.

Item 6 – Performance-Based Fees and Side-By-Side Management

Omega Wealth Partners, Inc. does not charge performance-based fees (fees based on a share of capital gains on or capital appreciation of the assets of a client).

Item 7 – Types of Clients

Omega Wealth Partners, Inc. provides portfolio management services to individuals and individual retirement plans, businesses, business retirement plans, and charitable endowments.
The Firm's minimum account size is \$500,000.

Item 8 – Methods of Analysis, Investment Strategies and Risk of Loss

The firm manages assets based on a top down investment allocation strategy within a broad global allocation between fixed income, common stock, and money market instruments.

The firm then employs a bottom up fundamental approach to securities selection to complete the allocation.

The firm suggests that each client accept and understand that making any investment, whether in financial or other assets, involves a businessman's risk and despite the firm's diligent efforts, it cannot insure that market value declines or losses will not occur.

As a guide, the firm believes that clients should not place an amount in any single investment if the loss, even temporarily, would cause a substantial change in the client's health or life style.

Therefore, the firm recommends that clients be prudent in their financial commitments so their investment programs are suitable for their situation and temperament.

The firm's primary strategy does not involve frequent trading of securities under normal market conditions and no securities selected pose above normal risk.

Item 9 – Disciplinary Information

Neither Omega Wealth Partners, Inc. nor its supervised persons, have ever been the subject of client complaints or been involved in any disciplinary proceedings since inception of the Firm or during their careers.

The firm's management persons are Joseph E. Hardgrove, John M. Dickens, Thomas S. Hardgrove, and Tamera Bryant.

Additional information on the firm and each individual is available on the SEC's Investment Adviser Public Disclosure website at:

www.adviserinfo.sec.gov/IAPD/Content/Search/iapd_Search.aspx

You may then click on Investment Adviser Firm and type in The Omega Financial Group or Investment Adviser Representative and type in the adviser representative's [name](#).

Item 10 – Other Financial Industry Activities and Affiliations

Omega Wealth Partners, Inc. is not registered nor does it have an application pending to register as a broker-dealer.

Joseph E. Hardgrove, John M. Dickens, Thomas S. Hardgrove, and Tamera Bryant are management persons who are also registered with Omega Securities, Inc. which is an affiliated broker dealer. No Omega Wealth Partners, Inc.'s client accounts are carried with Omega Securities, Inc.

Neither Omega Wealth Partners, Inc. nor any management persons are registered or have an application pending to register, as a futures commission merchant, commodity pool operator, a commodity trading advisor, or an associated person of the foregoing entities.

Omega Wealth Partners, Inc. has an arms-length relationship with Charles Schwab & Company Inc., a registered broker dealer and independent custodian, for security purchase and sell transactions execution within client accounts and the delivery of customary custodian and brokerage services.

Omega Wealth Partners, Inc. does not recommend or select other investment advisors however the firm only utilizes Charles Schwab & Company as custodian.

There are no conflicts of interest in these relationships

The Firm does not recommend or select other investment advisers.

Item 11 – Code of Ethics

Omega Wealth Partners, Inc. has established a Code of Ethics and each new client may receive a copy of the Code of Ethics upon request when establishing a relationship with the firm.

Omega Wealth Partners, Inc. will provide a copy of the firm's Code of Ethics to any client upon request.

Omega Wealth Partners, Inc., its executive officers, and supervised and management persons may purchase and sell securities that are purchased, owned, or sold by clients of the firm.

Neither Omega Wealth Partners, Inc., nor its executive officers, nor its supervised and management persons have any financial interest in public company securities which are purchased or sold by clients.

There is not a conflict of interest in these transactions. The securities purchased or sold in client accounts are highly liquid individual securities and open end mutual funds.

Should a security be selected which is thinly traded, the firm will execute all transactions for clients before those of the firm, its executive officers, and its supervised and management persons or all transactions will be conducted through an average price account. This account insures that no order receives a better execution price than any other order.

Item 12 - Brokerage Practices

Omega Wealth Partners, Inc. only manages client accounts utilizing Charles Schwab & Company as the transaction executing broker dealer and custodian. It therefore does not recommend any other broker dealer custodians.

The firm has no soft dollar arrangements and it purchases all services and research it utilizes.

Neither the firm nor its supervised & management persons receive any commissions or services fees related to managing client accounts.

The firm has no referral arrangements with any broker dealer, investment adviser, or individual.

All client transactions receive Best Execution as required by Federal Securities Laws.

The firm does not direct nor route any client orders nor does it permit clients to direct or route any orders.

Omega Wealth Partners, Inc. does not have any incentive in using Charles Schwab & Company Inc. to carry client accounts other than the public attributes of Charles Schwab & Company Inc. as a broker dealer.

The firm does not normally aggregate the purchase or sale of securities for various client accounts through an average price account.

The reason the average price account is not frequently used is the transaction size in large capitalized, highly liquid securities, is not sufficient to move the bid or ask price in the security. Additionally each client account is managed individually.

There is no added cost for using or not using an average price account for transactions.

Item 13 – Review of Accounts

Client accounts at least on a quarterly basis by firm owners and supervised persons; John M. Dickens - Managing Director, Thomas S. Hardgrove - Managing Director, Tamera Bryant - Managing Director, and Joseph E. Hardgrove - Managing Director.

Other additional reviews are triggered by changes in a client's objectives and financial situation, dramatic changes in the financial markets, changes in political, economic, and interest rate environment as well as receipt of client statements from the custodian broker dealer, Charles Schwab & Company Inc.

Omega Wealth Partners, Inc. clients receive an account statement monthly, if there are any account transactions, but no less than quarterly if there are no transactions.

The statements are produced by the custodian, Charles Schwab & Company Inc. which delivers the statements directly to the client.

The statements may be in written or electronic format.

Each client is encouraged to review for accuracy all statements, transaction confirmations, documents, and reports received from the custodian, Charles Schwab & Company Inc. or the firm.

Item 14 – Client Referrals and Other Compensation

No individual or firm provides an economic benefit to Omega Wealth Partners, Inc. or any supervised and management persons by providing investment advice or other advisory services to the firm's clients.

Neither Omega Wealth Partners, Inc. nor any supervised or management persons directly or indirectly compensate any person for client referrals.

Item 15 – Custody

The Firm does not hold any client assets. All assets are held by the qualified custodian.

The qualified custodian, Charles Schwab & Company Inc., holds all client cash and securities and executes all client transactions.

Charles Schwab & Company Inc. prepares and sends monthly account statements, daily trade confirmations, and other documents directly to each client.

Omega Wealth Partners, Inc. does not produce any statements for its clients. It may, however, provide quarterly reports in written format to its clients.

Item 16 – Investment Discretion

Omega Wealth Partners, Inc. usually receives discretionary authority from the client at the beginning of an advisory relationship to select the identity and amount of securities to be bought or sold. In all cases, however, such discretion is to be exercised in a manner consistent with the stated investment objectives for the particular client account.

Discretionary authority is provided in the Investment Advisory Agreement executed in writing by the client. Discretion is in the form of limited trading authorization pertaining to securities to be purchased and sold and the amount of securities to be purchased or sold.

Item 17 – Voting Client Securities

As a matter of firm policy and practice, Omega Wealth Partners, Inc. does not vote proxies on behalf of advisory clients. Proxies are delivered directly to the client by the custodian and the client retains the responsibility for receiving and voting proxies for any and all securities maintained in client portfolios.

When requested by the client, the Firm may provide advice regarding the clients' voting of proxies.

Item 18 – Financial Information

Omega Wealth Partners, Inc. invoices clients for management fees one quarter in advance and therefore the firm is not required to provide a current balance sheet or other firm financial information.

There are no financial conditions that are reasonably likely to impair Omega Wealth Partners, Inc.'s ability to meet its contractual commitments to clients.

Item 19 – Requirements for State-Registered Advisers

Omega Wealth Partners, Inc. is not a state-registered adviser and therefore this item is not applicable.

Item 20 – Brochure Supplement

This Supplement is dated 3.31.2012

This Item is a brochure supplement that provides specific information about Joseph E. Hardgrove, Thomas S. Hardgrove, and John M. Dickens who are Supervised Person of Omega Wealth Partners, Inc.

The information provided supplements the Omega Wealth Partners, Inc. FORM ADV A Brochure. You should have received a copy of that brochure. Please contact the firm at 817-335-5739 if you did not receive the Omega Wealth Partners, Inc. FORM ADV A Brochure or if you have any questions about the contents of this supplement.

Additional information about our firm and Joseph E. Hardgrove, Thomas S. Hardgrove, and John M. Dickens as Supervised Persons is available on the SEC's website at www.adviserinfo.sec.gov.

Joseph E. Hardgrove

Education:

Graduate Texas A&M University 1955

Securities Licenses:

Series 63, Series 7, Series 24, and Series 65

Experience:

1976 to Present	President and Chief Executive Officer of Omega Securities, Inc.
2009 to 2012	President and Chief Executive Officer of Omega Wealth Partners, Inc.
2012 to Present	Managing Director of Omega Wealth Partners, Inc.

John M. Dickens

Education:

University of Texas 1989 - 1992 Undergraduate Work

Securities Licenses:

Series 63, Series 7, Series 24, Series 53, and Series 65

Experience:

2000 to Present	Principal and Registered Representative Omega Securities, Inc.
2009 to 2012	Vice President Omega Wealth Partners, Inc.
2012 to Present	Managing Director of Omega Wealth Partners, Inc.

Thomas S. Hardgrove

Education:

Graduate University of Texas - Arlington 1994

Securities Licenses:

Series 63, Series 7, and Series 65

Experience:

2001 to Present	Registered Representative Omega Securities, Inc.
2009 to 2012	Vice President Omega Wealth Partners, Inc.
2012 to Present	Managing Director of Omega Wealth Partners, Inc.

Neither Omega Wealth Partners, Inc. nor any supervised person has been the subject of a bankruptcy petition, disclosure event, or any disciplinary disclosure event.

Joseph E. Hardgrove, Thomas S. Hardgrove, and John M. Dickens as Supervised Persons are also registered with Omega Securities, Inc. which is a registered broker dealer. Each individual devotes 50% of his time to this activity.

No Client accounts of Omega Wealth Partners, Inc. are customers of Omega Securities, Inc. and therefore there is no conflict of interest in this activity.

Neither Omega Wealth Partners, Inc. nor any supervised person is compensated for advisory services with performance-based fees and there are no soft dollar arrangements.

Neither Omega Wealth Partners, Inc. nor any supervised person have any relationship with any issuer of securities.