

Form ADV Part 2B

BROCHURE SUPPLEMENT FOR

Jack H. Walston

Marks Theriot Walston & Company, Inc.
545 South Figueroa Street
Suite 1202
Los Angeles, California 90071

(213) 221-7604

October 25, 2012

This brochure supplement provides information about Jack H. Walston that supplements the Marks Theriot Walston & Company, Inc., brochure. You should have received a copy of that brochure. Please Contact Christopher E. Marks if you did not receive the brochure of Marks Theriot Walston & Company, Inc., or if you have any questions about the contents of this supplement.

Additional information about Jack H. Walston is available on the SEC's website at www.adviserinfo.

EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Jack H. Walston (January 2, 1935) began his financial services career with Walston & Co., Inc. He held a number of management and private banking positions at Bank of American and Union Bank of Switzerland, before joining Bessemer Trust as Senior Vice President and Senior Resident Officer for Southern California. In 2003, Jack joined Marks McBroom Walston & Co., Inc., and remained with that firm until founding Marks Theriot Walston & Co., Inc., in 2010.

DISCIPLINARY INFORMATION

There are no legal or disciplinary events material to a client's or prospective client's evaluation of Jack H. Walston.

OTHER BUSINESS ACTIVITIES

Jack H. Walston has no other business activities.

ADDITIONAL COMPENSATION

No person or entity which is not a client provides an economic benefit to Jack H. Walston for providing advisory services.

SUPERVISION

Jack H. Walston is supervised and all of his investment advisory activities are monitored by Ted J. Theriot, Secretary, Marks Theriot Walston & Company, Inc., 545 S. Figueroa Street, Suite 1202, Los Angeles, CA 90071. (213) 221-7604

REQUIREMENTS FOR STATE-REGISTERED ADVISERS

Jack H. Walston has never been involved in an award or otherwise found liable in an arbitration claim alleging damages in excess of \$2,500, involving an investment or an investment-related business or activity; fraud, false statements, or omissions; theft embezzlement, or other wrongful taking of property; bribery, forgery, counterfeiting or extortion; or dishonest unfair, or unethical practices. He has never been involved in an award or otherwise found liable in a civil, self-regulatory organization, or administrative proceeding involving an investment or an investment-related business or activity; fraud, false statements, or omissions; theft embezzlement, or other wrongful taking of property; bribery, forgery, counterfeiting or extortion; or dishonest unfair, or unethical practices. He has never been the subject of a bankruptcy petition.