

This brochure supplement provides information about Patricia Ann Finch that supplements the McGervey Wealth Management brochure. You should have received a copy of that brochure. Please contact Patricia Ann Finch, Associate Wealth Advisor if you did not receive McGervey Wealth Management's brochure or if you have any questions about the contents of this supplement.

Additional information about Patricia Ann Finch is also available on the SEC's website at www.adviserinfo.sec.gov.



Form ADV Part 2B – Individual Disclosure Brochure

for

Patricia Ann Finch

Investment Adviser Representative

McGervey Wealth Management
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UPDATED: 1/17/2012

Item 2: Educational Background and Business Experience

Name: Patricia Ann Finch

Born: 1976

Education Background and Professional Designations:

Education:

BS Financial Management, The University of Akron – 1998

Designations:

CFS®- Certified Fund Specialist

CFS® MINIMUM QUALIFICATIONS

- To earn this designation, candidates must have at least 2,000 hours of work experience in the financial services industry or a bachelor's degree from an accredited college or university. The designation will not be granted until the required minimum number of hours has been fulfilled or a bachelor's degree has been granted.
- Pass three exams; each one covers two of the six modules (students can three month-extension for \$40)
- Complete one open-book study (a one page set of facts based on a hypothetical client)
- Fill out a registration form and complete a student questionnaire, and
- Sign a code of ethics

Business Background:

2010 – Present	Associate Wealth Advisor McGervy Wealth Management
2003 – 2010	Wealth Advisor Planned Financial Services
2004 – 2005	Administrative Associate Linsco/Private Ledgers Corp.
2004 – 2004	Representative WS Griffith Securities Inc
2002 – 2003	Associate SS&G

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Patricia Ann Finch is not engaged in any investment-related business or occupation (other than this advisory firm).

Item 5: Additional Compensation

Other than salary, annual bonuses, regular bonuses, Patricia Ann Finch does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through McGervey Wealth Management.

Item 6: Supervision

As a representative of McGervey Wealth Management, Patricia Ann Finch works closely with Edward Michael McGervey, and all advice provided to clients is reviewed by Edward Michael McGervey prior to implementation. Patricia Ann Finch's contact information is on the cover page of this disclosure document.

Item 7: Requirements For State Registered Advisers

This disclosure is required by Ohio securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.

A. Patricia Ann Finch has **NOT** been involved in any of the events listed below.

1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
 - a) an investment or an investment-related business or activity;
 - b) fraud, false statement(s), or omissions;
 - c) theft, embezzlement, or other wrongful taking of property;
 - d) bribery, forgery, counterfeiting, or extortion; or
 - e) dishonest, unfair, or unethical practices.
2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
 - a) an investment or an investment-related business or activity;
 - b) fraud, false statement(s), or omissions;
 - c) theft, embezzlement, or other wrongful taking of property;
 - d) bribery, forgery, counterfeiting, or extortion; or
 - e) dishonest, unfair, or unethical practices.

B. Patricia Ann Finch has **NOT** been the subject of a bankruptcy petition at any time.