

## **Brochure Supplement**

June 1, 2012

### **Roush Investments, LLC**

Firm CRD No. 151288

#### **Rick Roush**

#### **Managing Member**

Individual CRD No. 1103950

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This brochure supplement provides information about Rick Roush that supplements the Roush Investments, LLC, brochure. You should have received a copy of that brochure. If you did not receive a Roush Investments brochure or if you have any questions about the contents of this supplement, please contact us at [rick@r2ri.com](mailto:rick@r2ri.com).

Additional information about Roush Investments, LLC, is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## Item 2: Educational Background and Business Experience

Rick Roush (b 1952) is the Managing Member and Chief Compliance Officer of Roush Investments, LLC.

### A. Educational Background

#### Licensing and Exams

CA Insurance – Variable Life, Whole Life, Disability, Annuities	2002
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### B. Business Background

Managing Member and Chief Compliance Officer Roush Investments, LLC	2010–Present
Financial Consultant, Wells Fargo Investments, LLC	2002–2010
Financial Consultant, Merrill Lynch	1992–2002
Financial Consultant, Prudential-Bache Securities Inc.	1985–1992
Financial Consultant, E.F. Hutton & Company Inc.	1982–1985

## Item 3: Disciplinary Information

Rick Roush does not have any disciplinary action to report. Public information concerning Mr. Roush's registration as an investment advisor representative may be found by accessing the SEC's public disclosure site at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## Item 4: Other Business Activities

Rick Roush is licensed to sell variable life, whole life, annuities, and disability insurance. He may receive the normal commissions for insurance sales in his separate role as an insurance agent.

Mr. Roush is a member of Heritage Storage Facilities-Turlock, LLC; Heritage Storage Facilities-Reedley, LLC; Heritage Storage Facilities-Lemoore, LLC; and Heritage Storage Facilities-Oakdale, LLC. The aforementioned legal entities are organized for mini storage business. Roush Investments' clients are not solicited to invest in these legal entities.

Mr. Roush is a limited partner of T.W. Patterson Investors, LP. T.W. Patterson Investors, LP owns a commercial office building in Fresno; a minority interest in Heritage Storage Facilities-Reedley, LLC; and a minority interest in Heritage Storage Facilities-Turlock, LLC. Roush Investments' clients are not solicited to invest in this limited partnership.

Mr. Roush is the sole member of Downtown Fresno, LLC. Downtown Fresno, LLC, is organized for the purpose of real estate and owns a minority interest in T.W. Patterson Investors, LP, and Salt Aire Holdings, LLC. Roush Investments' clients are not solicited to invest in this limited liability company.

## **Item 5: Additional Compensation**

Other than compensation derived from Roush Investments, Mr. Roush does not receive additional compensation.

## **Item 6: Supervision**

Rick Roush is the Managing Member and Chief Compliance Officer of Roush Investments, LLC. Supervision of Mr. Roush is performed by himself in his capacity as Chief Compliance Officer, through reviews of internal transaction and security holdings reports, electronic and physical correspondence, and other internal reports as mandated by the firm and its regulatory authorities. Mr. Roush can be reached at 559-579-1490.

## **Item 7: Requirements for State-Registered Advisors**

### **A. Additional Disciplinary Disclosures**

#### **A.1. An Award or Otherwise Being Found Liable in an Arbitration Claim Alleging Damages in Excess of \$2,500**

There is nothing to report for this item.

#### **A.2. An Award or Otherwise Being Found Liable in a Civil, Self-Regulatory Organization or Administrative Proceeding**

There is nothing to report for this item.

### **B. Bankruptcy**

There is nothing to report for this item.