

Brian M. Beitner

Chautauqua Capital Management, LLC

1426 Pearl Street, Suite 201

Boulder, CO 80302

303-541-1545

This brochure provides information about Brian Beitner that supplements the Chautauqua Capital Management, LLC brochure. You should have received a copy of that brochure. Please contact John Lynch, Chief Operating Officer at the above address if you did not receive the Chautauqua Capital Management, LLC brochure or if you have any questions about the contents of this supplement.

March 2, 2012

Educational Background & Business Experience

Name, Age (Year of Birth)

Brian Beitner, b. 1957

Formal Education

Education: B.S. in Public Administration and an MBA from the University of Southern California, Los Angeles.

Business Background

Business Background: Chief Executive Officer and Chief Investment Officer, Chautauqua Capital Management, LLC 2009-Present;
Senior Equity Strategist, Director of Equity Research and Lead Portfolio Manager, Trust Company of the West, 1998-2008;
Portfolio Manager, Scudder Kemper Investments, 1989-1998;
Sales, Donaldson, Lufkin and Jenrette, 1988-1989;
Trader, Bear Stearns & Co., 1983-1988;
Analyst, Portfolio Manager, Security Pacific Bank, 1980-1983.

Description of Professional Designations

Holds the Chartered Financial Analyst® (CFA®) designation

Disciplinary Information

Legal or Disciplinary Events

None

Criminal or Civil Action

None

Administrative Proceeding

None

Self-Regulatory Organization Proceeding

None

Other Proceeding

None

Other Business Activities

Investment-related Activities

None

Other Business or Occupation for Compensation

None

Additional Compensation

None

Supervision

Brian Beitner is the Managing Partner that owns Chautauqua Capital Management, LLC. There are two additional individuals at Chautauqua Capital Management, LLC who are executives of the firm, but at present they do not hold any equity. Brian Beitner, John Lynch and Amanda Prentiss share the management responsibilities of the firm.

John F. Lynch

Chautauqua Capital Management, LLC

1426 Pearl Street, Suite 201

Boulder, CO 80302

303-541-1545

This brochure provides information about John Lynch that supplements the Chautauqua Capital Management, LLC brochure. You should have received a copy of that brochure. Please contact John Lynch, Chief Operating Officer at the above address if you did not receive the Chautauqua Capital Management, LLC brochure or if you have any questions about the contents of this supplement.

March 2, 2012

Educational Background & Business Experience

Name, Age (Year of Birth)

John Lynch, b. 1967

Formal Education

Education: BA in Geology from Denison University, and an MBA from the University of Denver.

Business Background

Business Background: Chief Operating Officer, Chautauqua Capital Management, LLC 2009-Present;

Senior Vice President/Institutional Portfolio Manager, Franklin Templeton Investments, 2004-2009;

Vice President/ Investment Strategist, Merrill Lynch, 1999-2004;

Principal, Investment Strategist, BGI, 1996-1999

Vice President, Scudder, Stevens & Clark, 1989-1996

Description of Professional Designations

Holds the Chartered Financial Analyst® (CFA®) designation

Disciplinary Information

Legal or Disciplinary Events

None

Criminal or Civil Action

None

Administrative Proceeding

None

Self-Regulatory Organization Proceeding

None

Other Proceeding

None

Other Business Activities

Investment-related Activities

None

Other Business or Occupation for Compensation

None

Additional Compensation

None

Supervision

John Lynch is the Chief Operating Officer at Chautauqua Capital Management, LLC. He currently does not have an equity stake in the firm. Brian Beitner, John Lynch and Amanda Prentiss share the management responsibilities of the firm.

Amanda S. Prentiss

Chautauqua Capital Management, LLC

1426 Pearl Street, Suite 201

Boulder, CO 80302

303-541-1545

This brochure provides information about Amanda Prentiss that supplements the Chautauqua Capital Management, LLC brochure. You should have received a copy of that brochure. Please contact John Lynch, Chief Operating Officer at the above address if you did not receive the Chautauqua Capital Management, LLC brochure or if you have any questions about the contents of this supplement.

March 2, 2012

Educational Background & Business Experience

Name, Age (Year of Birth)

Amanda Prentiss, b. 1970

Formal Education

Education: B.S. and an M.A. in Economics from Miami University in Oxford.

Business Background

Business Background: Analyst and Chief Compliance Officer, Chautauqua Capital Management, LLC 2009-Present;
Strategist/Economist, Trust Company of the West, 2005-2008;
Vice President and Director of Fixed Income, TD Securities, 2000-2001;
Associate, Executive Director, Goldman Sachs, 1994-2000.

Description of Professional Designations

Holds Phi Beta Kappa designation

Disciplinary Information

Legal or Disciplinary Events

None

Criminal or Civil Action

None

Administrative Proceeding

None

Self-Regulatory Organization Proceeding

None

Other Proceeding

None

Other Business Activities

Investment-related Activities

None

Other Business or Occupation for Compensation

None

Additional Compensation

None

Supervision

Amanda Prentiss is the Chief Compliance Officer at Chautauqua Capital Management, LLC. She currently does not have an equity stake in the firm. Brian Beitner, John Lynch and Amanda Prentiss share the management responsibilities of the firm.
