

Part 2B of Form ADV

Brochure Supplement

**This brochure supplement provides information about Duncan Morton III that supplements the Summit Creek Capital, LLC brochure. You should have received a copy of that brochure. Please contact Summit Creek Capital at 208-928-7500 if you did not receive their brochure or if you have any questions about the contents of this supplement.**

**Additional information about Duncan Morton III is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

## **Educational Background and Business Experience**

Duncan Morton III earned a master's degree in management from the Georgia Institute of Technology and bachelor's degree in history from the University of North Carolina at Chapel Hill.

Duncan is a member of the CFA Institute and is a Chartered Financial Analyst.

Prior to co-founding Summit Creek Capital in 2009, Duncan worked for a decade with UBS Financial Services, Inc., as vice president-investments and branch manager in Sun Valley, Idaho. There, he focused on Employee Stock Ownership Plans (ESOP), providing tax deferral strategies and building post-transaction investment portfolios. In addition, he provided individuals, families, and institutions with short and long-range wealth management services, including lending solutions, equity risk strategies, and financial and estate planning. Earlier, Duncan worked as a financial analyst at Moss Adams Advisory Services in Seattle, Wash., advising privately-held companies and family limited partnerships. Specifically, his advisory service to ESOPs included valuations, estate and tax situations, and fairness opinions.

## **Disciplinary Information**

Mr. Morton has no disciplinary history to report.

## **Other Business Activities.**

Mr. Morton is not registered, nor has an application pending to register, as a broker-dealer, registered representative of a broker-dealer, futures commission merchant ("FCM"), commodity pool operator ("CPO"), commodity trading advisor ("CTA"), or an associated person of an FCM, CPO, or CTA.

## **Additional Compensation**

Mr. Morton does not receive any economic benefit outside of investment advisory fees.

## **Supervision**

Mr. Morton is supervised by Ian Jameson, the Chief Compliance officer for Summit Creek Capital who can be reached at 208-928-7500. Investment advice is monitored by regular review of email communications and client portfolios and investment policy statements.

## **Requirements for State-Registered Advisers**

Mr. Morton has not been involved in any arbitration claims or civil, self-regulatory organization or administrative proceedings, nor has Mr. Morton been the subject of a bankruptcy petition.