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Brochure Supplement

Monte C. Byrd

M.C. Byrd Wealth Management, LLC
633 W. Main, Suite B
Bellville, TX 77418
(979) 865-0660

April 2012

Form ADV, Part 2B; our “Brochure Supplement” or “Supplement” as required by the United States Securities and Exchange Commission is a very important document among Clients (“you”, “your”), M.C. Byrd Wealth Management, LLC (“M.C. Byrd”, “us”, “we”, “our”), and Monte C. Byrd, **ChFC**[®], **CLU**[®], **AIF**[®]. His CRD number is 1662905.

This Brochure Supplement provides information about Monte C. Byrd that supplements the M.C. Byrd Wealth Management, LLC brochure (“brochure”). You should have received a copy of that brochure. Please contact Monte C. Byrd, Member and Chief Compliance Officer of M.C. Byrd, if you did not receive M.C. Byrd’s brochure or if you have any questions about the contents of this Supplement. Additional information about

Monte C. Byrd is available on the SEC's website at www.adviserinfo.sec.gov (click on the link, select "investment adviser search", select investment adviser representative and type in Mr. Byrd's name or CRD number).

Item 2 – Education Background and Business Experience

Education Background

Monte C. Byrd, born in 1965, is a Member and Chief Compliance Officer of M.C. Byrd. He attended Baylor University in Waco, Texas and graduated in 1986 with a Bachelor of Business Administration.

Mr. Byrd also holds a Chartered Financial Consultant (ChFC®) designation from American College in Bryn Mawr, Pennsylvania obtained in 2000, a Chartered Life Underwriter (CLU®) designation from the CLU Institute obtained in 2005, and an Accredited Investment Fiduciary® (AIF®) designation obtained in 2009.

PROFESSIONAL DESIGNATION DISCLOSURES:

Chartered Financial Consultant® (ChFC®)

The Chartered Financial Consultant® (ChFC®) program prepares one to meet the advanced financial planning needs of individuals, professionals and small business owners. One will gain a sustainable advantage in this competitive field with in-depth coverage of the key financial planning disciplines, including insurance, income taxation, retirement planning, investments and estate planning.

To receive the ChFC® designation, one must successfully complete all courses in his/her selected program, meet the three years of full-time business experience requirements and ethics standards, and agree to comply with The American College Code of Ethics and Procedures.

ChFC® is a nine-course (7 required plus 2 elective courses), college-level program. Each course involves an average of 50 hours of study. The curriculum includes:

Required Courses:

- Financial Planning: Process and Environment
- Fundamentals of Insurance Planning
- Income Taxation

- Planning for Retirement Needs
- Investments
- Fundamentals of Estate Planning
- Financial Planning Applications

Elective Courses:

- The Financial System in the Economy
- Estate Planning Applications
- Executive Compensation
- Financial Decisions for Retirement

Continuing Education:

All ChFC[®]s who matriculated after June 30, 1989 are subject to the PACE Recertification Program. If one is a ChFC[®] who falls into any of the following specified categories, he/she is required to earn 30 hours of CE credit every two years:

- Licensed insurance agent/broker/consultant
- Licensed security representative/registered investment advisor
- Financial consultant, attorney, accountant, employee benefits specialist, and any other individual who provides insurance, employee benefits, financial planning, or estate planning advice and counsel to the public

If one is a ChFC[®] subject to PACE but do not fall into one of the above categories, he/she is exempt from the CE requirements. He/she will be required to notify The College of your exempt status every reporting period, as long as the exemption applies.

Chartered Life Underwriter[®] (CLU[®])

The Chartered Life Underwriter[®] (CLU[®]) provides in-depth knowledge on the insurance needs of individuals, business owners and professional clients, and gain a significant advantage in a competitive market.

To receive the CLU® designation, one must successfully complete all courses in his/her selected program, meet the three years of full-time business experience requirements and ethics standards, and agree to comply with The American College Code of Ethics and Procedures.

CLU® is an eight-course (5 required plus 3 elective courses), college-level program. Each course involves an average of 50 hours of study. The curriculum includes:

Required courses:

- Fundamentals of Insurance Planning
- Individual Life Insurance
- Life Insurance Law
- Fundamentals of Estate Planning
- Planning for Business Owners and Professionals

Elective courses:

- Financial Planning: Process and Environment
- Individual Health Insurance
- Income Taxation
- Group Benefits
- Planning for Retirement Needs
- Investments
- Estate Planning Applications

Continuing Education:

All CLU®s who matriculated after June 30, 1989 are subject to the PACE Recertification Program. One who falls into any of the following specified categories is required to earn 30 hours of CE credit every two years:

- Licensed insurance agent/broker/consultant
- Licensed security representative/registered investment advisor

- Financial consultant, attorney, accountant, employee benefits specialist, and any other individual who provides insurance, employee benefits, financial planning, or estate planning advice and counsel to the public

One, who is subject to PACE but do not fall into one of the above categories, is exempt from the CE requirements. He/she is required to notify The College of his/her exempt status every reporting period, as long as the exemption applies.

Accredited Investment Fiduciary® (AIF®)

The Accredited Investment Fiduciary® (AIF®) designation represents a thorough knowledge of and ability to apply the fiduciary Practices. AIF designees must:

- Accrue six hours of continuing professional education
- Attest to a code of ethics
- Maintain current contact information
- Remit annual dues

Continuing Education Requirements:

AIF designees must obtain six combined hours of continuing professional education each renewal year.

The AIF® mark is held by the Center for Fiduciary Studies, LLC.

Business Experience

Mr. Byrd's business history is as follows:

M.C. Byrd Wealth Management, LLC

Member and Chief Compliance Officer – 07/2009 to present

LPL Financial

General Securities Principal and General Securities Representative –
01/1998 to present

He currently holds the Series 7, 24, and 63 exams, and is registered as a licensed insurance agent.

Item 3 – Disciplinary Information

An investment adviser and its supervised persons must disclose material facts about any legal or disciplinary event that is material to a client's evaluation of the advisory business or of the integrity of its supervised persons. Monte C. Byrd does not have any such disclosure items.

Item 4 – Other Business Activities

Monte C. Byrd is a registered representative of LPL Financial Corporation, a Financial Industry Regulatory Authority, Inc. (FINRA) registered broker-dealer and various regulatory agencies.

As a registered representative of LPL, he may suggest that clients implement recommendations through LPL. If the client chooses to do so, this would present a conflict of interest to the extent that registered representatives could receive commissions as registered representatives or compensation as IARs of the Advisor.

Mr. Byrd also is licensed to sell insurance products through various companies. He may receive compensation for the sale of such products. Clients are under no obligation to purchase insurance products through him and are free to choose the sources through which to implement investment advisory recommendations.

He will not receive for advisory services performance-based compensation or have any relationship or arrangement with any issuer of securities.

Other than what is discussed above, he is not actively engaged in any other investment-related business or occupation, nor does he have an application pending to register as a broker-dealer, futures commission merchant ("FCM"), commodity pool operator ("CPO"), commodity trading advisor ("CTA"), or an associated person of an FCM, CPO, or CTA.

Additionally, he is not actively engaged in any other business or occupation for compensation, nor is he actively engaged in other business activity or activities that provide a substantial source of income or involve a substantial amount of time.

Item 5 – Additional Compensation

Monte C. Byrd does not receive economic benefit, including sales awards, other prizes, and any bonus that is based, at least in part, on the number or amount of sales, client referrals, or new accounts, for providing advisory services, other than his regular salary.

Item 6 – Supervision

Monte C. Byrd is M.C. Byrd's Member and Chief Compliance Officer. Mr. Byrd has no direct supervisor and all questions regarding your account should be directed to Mr. Byrd at (979) 865-0660.

Item 7 – Requirements for State-Registered Advisers

Monte C. Byrd has not been involved in any arbitration claims or any civil, self-regulatory organization or administrative proceeding involving investment advisory business or activities. In addition, Monte C. Byrd is not currently, nor at any time been the subject of a bankruptcy petition.



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Tod G. Byrd

**M.C. Byrd Wealth Management, LLC
633 W. Main, Suite B
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(979) 865-0660**

April 2012

Form ADV, Part 2B; our “Brochure Supplement” or “Supplement” as required by the United States Securities and Exchange Commission is a very important document among Clients (“you”, “your”), M.C. Byrd Wealth Management, LLC (“M.C. Byrd”, “us”, “we”, “our”), and Tod G. Byrd. His CRD number is 4476227.

This Brochure Supplement provides information about Tod G. Byrd that supplements the M.C. Byrd Wealth Management, LLC brochure (“brochure”). You should have received a copy of that brochure. Please contact Monte C. Byrd, Member and Chief Compliance Officer of M.C. Byrd, if you did not receive M.C. Byrd’s brochure or if you have any questions about the contents of this Supplement. Additional information about

Tod G. Byrd is available on the SEC's website at www.adviserinfo.sec.gov (click on the link, select "investment adviser search", select investment adviser representative and type in Mr. Byrd's name or CRD number).

Item 2 – Education Background and Business Experience

Education Background

Tod G. Byrd, born in 1969, is an Investment Adviser Representative of M.C. Byrd. He graduated from Tyler Junior College in Tyler, Texas in 1989 with an Associate of Arts degree in Natural Science. He also graduated from The University of Texas at Tyler in Tyler, Texas in 1992 with a Bachelor of Science degree in Kinesiology.

Business Experience

Mr. Byrd's business history is as follows:

M.C. Byrd Wealth Management, LLC
Investment Adviser Representative – 08/2003 to present

LPL Financial
Registered Representative – 08/2003 to present

He currently holds the Series 7, 24, 63, and 66 exams, and is a licensed insurance agent.

Item 3 – Disciplinary Information

An investment adviser and its supervised persons must disclose material facts about any legal or disciplinary event that is material to a client's evaluation of the advisory business or of the integrity of its supervised persons. Tod G. Byrd does not have any such disclosure items.

Item 4 – Other Business Activities

Tod G. Byrd is a registered representative of LPL Financial Corporation, a Financial Industry Regulatory Authority, Inc. (FINRA) registered broker-dealer and various regulatory agencies.

As a registered representative of LPL, he may suggest that clients implement recommendations through LPL. If the client chooses to do so, this would present a

conflict of interest to the extent that registered representatives could receive commissions as registered representatives or compensation as IARs of the Advisor.

Mr. Byrd also is licensed to sell insurance products through various companies. He may receive compensation for the sale of such products. Clients are under no obligation to purchase insurance products through him and are free to choose the sources through which to implement investment advisory recommendations.

He spends 20% of his time on these activities.

He will not receive for advisory services performance-based compensation or have any relationship or arrangement with any issuer of securities.

Other than what is discussed above, he is not actively engaged in any other investment-related business or occupation, nor does he have an application pending to register as a broker-dealer, futures commission merchant ("FCM"), commodity pool operator ("CPO"), commodity trading advisor ("CTA"), or an associated person of an FCM, CPO, or CTA.

Additionally, he is not actively engaged in any other business or occupation for compensation, nor is he actively engaged in other business activity or activities that provide a substantial source of income or involve a substantial amount of time.

Item 5 – Additional Compensation

Tod G. Byrd does not receive economic benefit, including sales awards, other prizes, and any bonus that is based, at least in part, on the number or amount of sales, client referrals, or new accounts, for providing advisory services, other than his regular salary.

Item 6 – Supervision

Tod G. Byrd's direct supervisor is Monte C. Byrd, Member and Chief Compliance Officer, and all questions regarding your account should be directed to Monte C. Byrd at (979) 865-0660.

Item 7 – Requirements for State-Registered Advisers

Tod G. Byrd has not been involved in any arbitration claims or any civil, self-regulatory organization or administrative proceeding involving investment advisory business or activities. In addition, Tod G. Byrd is not currently, nor at any time been the subject of a bankruptcy petition.