

# Brochure Supplement

MAY 07, 2012

## **JAMES E. BUCHHEIT**

1346 South Third Street  
Louisville, KY 40208

(502) 637-1949

This Brochure Supplement provides information about James E. Buchheit that supplements the Disclosure Brochure of Sachs Investment Group, LLC (hereinafter "SIG"), a copy of which you should have received. Please contact SIG's Chief Compliance Officer if you did not receive the Disclosure Brochure or if you have any questions about the contents of this Brochure Supplement. Additional information about James E. Buchheit is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

**Sachs Investment Group, LLC, a Registered Investment Adviser**

1346 South Third Street, Louisville, KY 40208 | (502) 637-1949  
[www.sachsinvestmentgroup.com](http://www.sachsinvestmentgroup.com)

## Item 2. Educational Background and Business Experience

Born 1971

### Post-Secondary Education

Denison University | BA, History | 1994

### Recent Business Background

Sachs Investment Group, LLC | Director of Advisory Services, Investment Advisor Representative | May 2009 – Present

Louisville Trust Company | Vice President | December 2008 – December 2009

Nat City Investment Inc. | Investment Advisor Representative | June 2007 – December 2008

Merrill Lynch | Investment Group | June 2005 – June 2007

## Item 3. Disciplinary Information

SIG is required to disclose the pertinent facts regarding any legal or disciplinary events material to a client's evaluation of James E. Buchheit. SIG has no information to disclose in relation to this Item.

## Item 4. Other Business Activities

SIG is required to disclose information regarding any investment-related business or occupation in which James E. Buchheit is actively engaged. SIG has no information to disclose in relation to this Item.

## Item 5. Additional Compensation

SIG is required to describe any arrangement under which James E. Buchheit receives an economic benefit for providing advisory services from someone that is not a client of SIG. SIG has no information to disclose in relation to this Item.

## Item 6. Supervision

Jennifer S. Dobbins, Chief Compliance Officer, is generally responsible for supervising James E. Buchheit's advisory activities on behalf of SIG. The telephone number to reach Jennifer S. Dobbins is (502) 637-1949.

SIG supervises its personnel and the investments made in client accounts. SIG monitors the investments recommended by James E. Buchheit to ensure those investments are suitable for the particular client and consistent with their investment needs, goals, objectives and risk tolerance, as well as any restrictions previously requested by the client. SIG periodically reviews the advisory activities of James E. Buchheit, which may include reviewing individual client accounts and correspondence (including e-mails) sent to and received by James E. Buchheit.

### **Item 7. Requirements for State-Registered Advisers**

SIG is required to disclose the material facts regarding James E. Buchheit's involvement in certain civil, self-regulatory organization or administrative proceedings, arbitration awards or findings, or bankruptcy proceedings. SIG has no information to disclose in relation to this Item.