

**Item 1 Cover Page**  
**Firm Brochure Supplement**  
(Part 2B of Form ADV)

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This Form ADV Part 2B provides information about David Post that supplements the Concentric Capital LLC brochure, a copy of which you should have already received. Please contact David Post, Chief Compliance Officer, if you did not receive Concentric's brochure or if you have any questions about the contents of this supplement.

Additional information about David Post and Aaron Hattenbach is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

March 6, 2012

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### Education and Business Standards

Concentric requires that advisors in its employ have a bachelor's degree and experience that demonstrates their aptitude for financial planning and investment management. In addition, Concentric encourages further coursework in pursuit of further knowledge of financial planning and tax planning. Examples of acceptable coursework include: an MBA, a CFP®, a CFA, a ChFC, JD, CTFA, EA or CPA.

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### David Post

#### Item 2 Educational Background and Business Experience:

- Educational Background: Bachelor of Arts in Social Sciences(Business/Political Science) : University of California, Berkeley
- Date of birth: 1956

Mr. Post has been in the Investment and Wealth Management business since starting his career with Merrill Lynch in 1979. Prior to founding Concentric, David served in various capacities in the Investment Advisory business, including the following:

- Managing Director of CSI Capital Management, an independent management firm based in San Francisco, CA. While at CSI, David served as a portfolio manager for high net worth and institutional clients and was a member of the firm's fixed income and equity investment committees. (2003 – 2007).
- Founder, CEO and Portfolio Manager of 3Bridge Capital, an investment management firm with \$1 billion under management serving both high net worth and institutional clients. Founded in 2000, 3Bridge merged with CSI Capital Management in 2003. (2000-2003).
- CEO and Portfolio Manager at Hanson Investment Management, an institutional and high net worth manager with \$1.5 billion under management. David began at Hanson as a portfolio manager and then served as CEO for five years before leaving to found 3Bridge Capital. (1994-1999).

#### Item 3 Disciplinary Information: None

Item 4 Other Business Activities: David currently serves on the board of Vaska LLC, a privately held consumer goods company. This does not take away from any trading time activities nor does it affect the Mr. Post's role as an Investment Adviser Representative of Concentric Capital LLC.

Item 5 Additional Compensation: None

Item 6 Supervision: David is the sole principal and Chief Compliance Officer and as such has no internal supervision placed over him. He is however bound by our firm's Code of Ethics.

Item 7 Requirements for State-Registered Advisers: In addition to Item 3 of this ADV Part 2B Brochure, David has not been involved in any arbitration claim, civil, self-regulatory organization, or administrative proceeding, or filed bankruptcy. David does not have any material disciplinary events to disclose.