

Brochure Supplement

(Part 2B of Form ADV)

MICHAEL V. CONRAD
INVESTMENT ADVISER REPRESENTATIVE

HARVEST OAK CAPITAL, LLC.
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This brochure supplement provides information about the Investment Adviser Representatives (IARs) of HARVEST OAK CAPITAL LLC. ("Harvest Oak"). This information supplements the Harvest Oak Firm Brochure. You should have received a copy of that brochure. Please contact us at 404-671-3586, if you did not receive the brochure of Harvest Oak. You can also contact Michael Conrad if you have any questions about the content of this supplement. Additional information about the IARs delineated within this supplement is available on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov. You can search this website by using the IAR's CRD number as listed herein.

A. General Requirements

Generally, Harvest Oak requires employees to hold a college or advanced degree or have relevant working experience in the securities industry. Any employee of Harvest Oak acting in a representative capacity will be appropriately licensed or registered as such.

B. Investment Adviser Representative Information

We currently have three (3) investment adviser representative employed by Harvest Oak. This Brochure Supplement provides information about Michael Conrad.

Item 2 Education and Business Experience

CRD Number: 820186

Year of Birth: 1952

EDUCATIONAL BACKGROUND:

- Bachelor of Science, University of Florida, 1974.

RELATED BUSINESS EXPERIENCE:

Michael Conrad has been in the financial services profession for many years including tenures as a Director at Deutsche Bank, as a Senior Vice President/Private Wealth Advisor at SunTrust Investment Services-Alexander Key Division, and Vice President at Stanford Group Company. Mike and his team have extensive experience with private clients, including many business owners who have sold successful companies. In addition, Mike has extensive experience with institutional investors and ERISA consulting, both with defined benefit and defined contribution plans.

He has also worked with Kidder Peabody as Director of Executive Planning. Prior to Kidder Peabody, Mike was First Vice President with American Express/Robinson-Humphrey Company and a broker with Merrill Lynch.

Item 3 Disciplinary Information

Michael Conrad was subject to regulatory action initiated by the State of Michigan in 1989. Mr. Conrad, then employed by Flagship Investments, Inc., voluntarily withdrew his Michigan registration and subsequently failed to pay the \$15 balance of the state's \$30 renewal fee which resulted in a regulatory action disclosed on Mr. Conrad's U-4.

Mr. Conrad is named as one of approximately 253 defendants in an investment-related civil litigation. From 2007 to 2009, Mr. Conrad worked for the Stanford Group Company. On February 16, 2009, the United States Securities and Exchange Commission commenced a lawsuit against Stanford International Bank, Stanford Group Company, and Stanford Capital Management, LLC (collectively "Stanford") for marketing fraudulent SIC CDs to investors. The assets of Stanford were placed into Receivership. All Financial Advisors

working for the Stanford Group during this time period have been named as defendants in a complaint filed by the Receiver for Stanford in August 2009. The Receiver is requesting a return of proceeds from all the financial advisors associated with Stanford. The Receiver's complaint for summary adjudication for proceeds from CD sales is still pending.

Item 4 Other Business Activities

Michael Conrad, the Managing Member and Principal Owner, is also a registered representative of Walnut Creek Capital Advisors LLC. This dual registration affords the ability to effect securities transactions through broker-dealers on behalf clients. In his capacity as registered representative, he is, by and through broker-dealer, Walnut Creek Capital Advisors affiliated with FINRA (Financial Industry Regulatory Authority). In his registered capacities, he may receive separate, yet customary compensation for effecting transactions. Acting in dual capacities may pose conflicts of interest or may give the perception of conflicts of interest due to the receipt of compensation giving advice and effecting transactions. Any conflicts of interest or perceived conflicts of interest will be disclosed to the client in writing and in advance of effecting such transactions.

Item 5 Additional Compensation

Other than as noted above in Item 4, Michael Conrad, Investment Adviser Representative, does not receive any additional compensation for providing investment advice beyond the compensation he received through Harvest Oak Capital.

Item 6 Supervision

Michael Conrad is the Managing Member, President and an Investment Adviser Representative of Harvest Oak Capital.

Item 7 Requirements for State-Registered Advisers

A.1 Arbitration Claims

None. Michael Conrad has not been found liable in any arbitration claim alleging damages in excess of \$2,500 involving an investment or investment-related business or activity, fraud, false statements or omissions, theft, embezzlement or other wrongful taking of property, bribery, forgery counterfeiting or extortion or dishonest, unfair or unethical practices.

A.2 Self-Regulatory Organization or Administrative Proceedings

None. Michael Conrad has not been found liable in any civil, self-regulatory organization, or administrative proceeding involving an investment or investment related business or activity, fraud, false statements or omissions, theft embezzlement or other wrongful taking of property bribery, forgery, counterfeiting, or extortion; or dishonest, unfair or unethical practices.

B. Bankruptcy Petitions

None. Michael Conrad has not been the subject of a bankruptcy petition at any time during the last ten years.

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CARA G. STEVENS
INVESTMENT ADVISER REPRESENTATIVE

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December 31, 2011

A. General Requirements

Generally, Harvest Oak requires employees to hold a college or advanced degree or have relevant working experience in the securities industry. Any employee of Harvest Oak acting in a representative capacity will be appropriately licensed or registered as such.

B. Investment Adviser Representative Information

We currently have three (3) investment adviser representative employed by Harvest Oak. This Brochure Supplement provides information about Cara Stevens.

Item 2 Education and Business Experience

CRD Number: 4279892

Year of Birth: 1977

EDUCATIONAL BACKGROUND:

- Georgia Southern University, 1996-2000, International Trade & German Language

RELATED BUSINESS EXPERIENCE:

Prior to founding Harvest Oak Capital, Cara worked for one year as an Investment Associate at Stanford Group Company, for five years as an Investment Officer with the Conrad Group at SunTrust Investment Services-Alexander Key Division and for two years in the Private Client Services division of Deutsche Bank AlexBrown, also with the Conrad Group. Cara has her Series 7 and Series 63 licenses.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

Cara Stevens is also a registered representative of Walnut Creek Capital Advisors LLC. This dual registration affords the ability to effect securities transactions through broker-dealers on behalf clients. In her capacity as registered representative, she is, by and through broker-dealer, Walnut Creek Capital Advisors affiliated with FINRA (Financial Industry Regulatory Authority). In her registered capacities, she may receive separate, yet customary compensation for effecting transactions.

Item 5 Additional Compensation

Other than as noted above in Item 4, Cara Stevens, Investment Adviser Representative, does not receive any additional compensation for providing investment advice beyond the compensation she received through Harvest Oak Capital.

Item 6 Supervision

Michael Conrad is the Managing Member and President of Harvest Oak Capital.

Item 7 Requirements for State-Registered Advisers

A.1 Arbitration Claims

None. Cara Stevens has not been found liable in any arbitration claim alleging damages in excess of \$2,500 involving an investment or investment-related business or activity, fraud, false statements or omissions, theft, embezzlement or other wrongful taking of property, bribery, forgery counterfeiting or extortion or dishonest, unfair or unethical practices.

A.2 Self-Regulatory Organization or Administrative Proceedings

None. Cara Stevens has not been found liable in any civil, self-regulatory organization, or administrative proceeding involving an investment or investment related business or activity, fraud, false statements or omissions, theft embezzlement or other wrongful taking of property bribery, forgery, counterfeiting, or extortion; or dishonest, unfair or unethical practices.

B. Bankruptcy Petitions

None. Cara Stevens has not been the subject of a bankruptcy petition at any time during the last ten years.

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LILY M. HSIEH
INVESTMENT ADVISER REPRESENTATIVE

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December 31, 2011

A. General Requirements

Generally, Harvest Oak requires employees to hold a college or advanced degree or have relevant working experience in the securities industry. Any employee of Harvest Oak acting in a representative capacity will be appropriately licensed or registered as such.

B. Investment Adviser Representative Information

We currently have three (3) investment adviser representative employed by Harvest Oak. This Brochure Supplement provides information about Lily Hsieh.

Item 2 Education and Business Experience

CRD Number: 4920024

Year of Birth: 1981

EDUCATIONAL BACKGROUND:

- Bachelor of Business Administration, Georgia State University, 2003.

RELATED BUSINESS EXPERIENCE:

Prior to joining Harvest Oak Capital, Lily was an Investment Associate at Stanford Group Company for one year, she was an Investment Associate at SunTrust Investment Services-Alexander Key Division for three years and with SunTrust Bank for four years. Lily received her Bachelors of Business Administration from Georgia State University in 2003 and her Series 7 and Series 63 licenses in 2005.

Item 3 Disciplinary Information

None.

Item 4 Other Business Activities

Lily Hsieh is also a registered representative of Walnut Creek Capital Advisors LLC. This dual registration affords the ability to effect securities transactions through broker-dealers on behalf clients. In her capacity as registered representative, she is, by and through broker-dealer, Walnut Creek Capital Advisors affiliated with FINRA (Financial Industry Regulatory Authority). In her registered capacities, she may receive separate, yet customary compensation for effecting transactions.

Item 5 Additional Compensation

Other than as noted above in Item 4, Lily Hsieh, Investment Adviser Representative, does not receive any additional compensation for providing investment advice beyond the compensation she received through Harvest Oak Capital.

Item 6 Supervision

Michael Conrad is the Managing Member and President of Harvest Oak Capital.

Item 7 Requirements for State-Registered Advisers

A.1 Arbitration Claims

None. Lily Hsieh has not been found liable in any arbitration claim alleging damages in excess of \$2,500 involving an investment or investment-related business or activity, fraud, false statements or omissions, theft, embezzlement or other wrongful taking of property, bribery, forgery counterfeiting or extortion or dishonest, unfair or unethical practices.

A.2 Self-Regulatory Organization or Administrative Proceedings

None. Lily Hsieh has not been found liable in any civil, self-regulatory organization, or administrative proceeding involving an investment or investment related business or activity, fraud, false statements or omissions, theft embezzlement or other wrongful taking of property bribery, forgery, counterfeiting, or extortion; or dishonest, unfair or unethical practices.

B. Bankruptcy Petitions

None. Lily Hsieh has not been the subject of a bankruptcy petition at any time during the last ten years.

