

**ITEM 1: COVER PAGE FOR  
PART 2B OF FORM ADV:  
BROCHURE SUPPLEMENT  
DATED MARCH 15, 2012**

**TIMOTHY STUART MORTON-SMITH**

**PACIFIC POINTE ADVISORS LLC**

**EI ANDALUZ BUILDING  
523 CHAPALA #1  
SANTA BARBARA, CA 93101  
TELEPHONE NUMBER: (805) 845-2400**

**This brochure supplement provides information about Timothy Morton-Smith that supplements our brochure. You should have received a copy of that brochure. Please contact Gary Dorfman, Managing Member and Chief Compliance Officer, if you did not receive our firm's brochure or if you have any questions about the contents of this supplement.**

**Additional information about Timothy Morton-Smith is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

## **Item 2 Educational Background and Business Experience**

**Timothy Stuart Morton-Smith**

**Year of Birth:** 1983

### **Formal Education after high school:**

- University of Southern California, Los Angeles, CA, 1997, Bachelors in Business Administration & Entrepreneurship

### **Business Background (including an identification of the specific positions held for the preceding five years):**

- Pacific Pointe Advisors, LLC, Santa Barbara, CA - 07/09 to Present, Partner, Investment Adviser Representative
- Santa Barbara Bank and Trust, Santa Barbara, CA – 07/07 to 07/09, Securities Trader and Research Analyst

## **Item 3 Disciplinary Information**

If there are legal or disciplinary events material to your evaluation of Timothy Morton-Smith, we are required to disclose all material facts regarding those events.

We have nothing to disclose in this regard.

## **Item 4 Other Business Activities**

A. If Timothy Morton-Smith is actively engaged in any investment-related business or occupation, including if Timothy Morton-Smith is registered, or has an application pending to register, as a broker-dealer, registered representative of a broker-dealer, futures commission merchant (“FCM”), commodity pool operator (“CPO”), commodity trading advisor (“CTA”), or an associated person of an FCM, CPO, or CTA, we are required to disclose this fact and describe the business relationship, if any, between the advisory business and the other business.

1. If a relationship between the advisory business and Timothy Morton-Smith’s other financial industry activities creates a material conflict of interest with you, the SEC requires us to describe the nature of the conflict and generally how we address it.

We have nothing to disclose in this regard.

2. If Timothy Morton-Smith receives commissions, bonuses or other compensation based on the sale of securities or other investment products, including as a broker-dealer or registered representative, and including distribution or service (“trail”) fees from the sale of mutual funds, we have to disclose this fact. If this compensation is not cash, we are required to explain what type of compensation Timothy Morton-Smith receives. We must

explain that this practice gives Timothy Morton-Smith an incentive to recommend investment products based on the compensation received, rather than on your needs.

We have nothing to disclose in this regard.

- B. If Timothy Morton-Smith is actively engaged in any business or occupation for compensation not discussed in response to Item 4.A, above, and the other business activity or activities provide a substantial source of Timothy Morton-Smith's income or involve a substantial amount of Timothy Morton-Smith's time, we are required to disclose this fact and must describe the nature of that business. If the other business activities represent less than 10 percent of Timothy Morton-Smith's time and income, we may presume that they are not substantial.

We have nothing to disclose in this regard.

### **Item 5 Additional Compensation**

If someone who is not a client provides an economic benefit to Timothy Morton-Smith for providing advisory services, we are required to generally describe the arrangement. For purposes of this Item, economic benefits include sales awards and other prizes, but do not include Timothy Morton-Smith's regular salary. Any bonus that is based, at least in part, on the number or amount of sales, client referrals, or new accounts should be considered an economic benefit, but other regular bonuses should not.

We have nothing to disclose in this regard.

### **Item 6 Supervision**

We are required to explain how we supervise Timothy Morton-Smith, including how we monitor the advice Timothy Morton-Smith provides to you. Our firm has to provide the name, title and telephone number of the person responsible for supervising Timothy Morton-Smith's advisory activities on behalf of our firm.

Mr. Dorfman, Managing Member and Chief Compliance Officer, supervises and monitors Mr. Morton-Smith's activities on a regular basis. Mr. Dorfman reviews all outgoing correspondence for written financial advice that Mr. Morton-Smith provides to his clients. Please contact Mr. Dorfman if you have any questions about Mr. Morton-Smith's brochure supplement at (805) 845-2400.