

*This brochure supplement provides information about Richard Monello that supplements the Cherry Investment Advisors, Ltd. brochure. You should have received a copy of that brochure. Please contact Richard Monello, IAR if you did not receive the Cherry Investment Advisors, Ltd. brochure or if you have any questions about the contents of this supplement.*

*Additional information about Richard Monello is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*



***Cherry Investment Advisors, Ltd.***  
***Form ADV Part 2B – Individual Disclosure Brochure for***

**Richard Monello**  
Investment Adviser Representative

Cherry Investment Advisors, Ltd.  
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## **Item 2: Educational Background and Business Experience**

**Name:** Richard Monello

**Born:** 1957

### **Education Background and Professional Designations**

**Education:**

2 Years, New York University, Business/Drama

**Business Background:**

2/2004 – Present, President Custom Health Plans

## **Item 3: Disciplinary Information**

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

## **Item 4: Other Business Activities**

Richard Monello provides Health Insurance services through his association with Custom Health Plans.

## **Item 5: Additional Compensation**

Other than standard compensation, annual bonuses, regular bonuses, Richard Monello does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through Cherry Investment Advisors, Ltd.

## **Item 6: Supervision**

As a representative of Cherry Investment Advisors, Ltd., Richard Monello works closely with his supervisor, the President and or Chief Compliance Officer of Cherry Investment Advisors, Ltd. to receive regular training on appropriate advice and recommendations provided to clients. Richard Monello contact information is on the cover page of this disclosure document.