

Charles C. Christie, Jr.

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Heritage Wealth Management Group, Ltd.

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**FORM ADV PART IIB
BROCHURE SUPPLEMENT**

This brochure supplement provides information about Charles C. Christie, Jr. that supplements the Heritage Wealth Management Group, Ltd.'s brochure. You should have received a copy of that brochure. Please contact Charles C. Christie, Jr. | Chief Compliance Officer if you did not receive Heritage Wealth Management Group Ltd.'s brochure or if you have any questions about the contents of this supplement.

Additional information about Charles C. Christie, Jr. is available on the SEC's website at the address www.adviserinfo.sec.gov. The searchable IARD/CRD number for Heritage Wealth Management Group, Ltd. is 148459.

Heritage Wealth Management Group, Ltd. is a Registered Investment Adviser. Registration with the United States Securities and Exchange Commission or any state securities authority does not imply a certain level of skill or training.

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Educational Background and Business Experience

Form ADV Part 2B, Item 2

Charles C. Christie, Jr.

President | Director | Chief Compliance Officer
Financial Advisor

Executive Summary

Current

- President | Director | Chief Compliance Officer | Financial Advisor
Heritage Wealth Management Group, Ltd

Past

- Vice President at The Victors
- Financial Advisor | Business Development Office at Highway Financial Networks, Inc.
- Financial Advisor | Chief Information Officer at Heritage Wealth Management Group, Ltd.
- President | CEO at Consolidated Services Group
- Financial Consultant at Smith Barney
- Naval Officer | Pilot | Training Manager | Public Relations | Aviation Safety | Pilot Training at Helicopter Combat Support Special Squadron Four
- Naval Officer | Pilot | Operations Manager | Training Department Head at Helicopter Combat Support Squadron Eight
- Naval Officer | Pilot | Flight Instructor at Fixed Wing Training Squadron Six

Education

- Tidewater Community College
- Naval Postgraduate School
- University of West Florida
- University of Iowa

Summary

My current position with Heritage involves developing a corporate & technology infrastructure which supports a dynamic financial advisory practice and potential franchises. My primary goal is to use this infrastructure to support other financial professionals in their move toward independence.

Specialties

Investment & Portfolio Management, Technical Analysis, Financial Market Metrics, Quantitative Methods, Technology Generalist, Spanish

Business Experience

President | Director | Chief Compliance Officer | Financial Advisor

Heritage Wealth Management Group, Ltd.

Privately Held, Financial Services Industry

July 2008 - Present

Vice President

The Victors

501 (c)(3) Charity, Philanthropy Industry

March 2010 - February 2012

Financial Advisor | Business Development Officer

Highway Financial Networks, Inc.

Financial Services Industry

January 2006 - September 2008

Director | Chief Information Officer | Financial Advisor

Heritage Wealth Management Group, Ltd.

Privately Held, Financial Services Industry

May 2004 - December 2005

President | CEO

Consolidated Services Group

Health, Wellness, and Fitness Industry

January 1989 - April 2004

Financial Consultant

Smith Barney

Financial Services Industry

October 1996 - April 2004

Naval Officer | Pilot | Training Manager | Public Relation | Aviation Safety | Pilot Training

Helicopter Combat Support Special Squadron Four

Military Industry

June 1989 - January 1997

Naval Officer | Pilot | Operations Manager | Training Department Head | Det Office in Charge

Helicopter Combat Support Squadron Eight

Military Industry

January 1986 - May 1989

Naval Officer | Pilot | Flight Instructor

Fixed Wing Training Squadron Six

Military Industry

January 1983 - January 1986

Certifications

- Series 63 Designation, Course of Study & Examination
- Series 65 Designation, Course of Study & Examination
- Series 7 Designation [Former], Course of Study & Examination
- Life & Health Insurance Agent [Former], Course of Study & Examination

Formal Education after High School

Tidewater Community College

Spanish
2010 - 2011

Naval Postgraduate School

Aviation Safety
1990

University of West Florida

Computer Science | Business
Orientation | JCL and COBOL
1984 - 1985

University of Iowa

BBA, Economics
1978 - 1982

William Rainey Harper Junior College

General Studies
1977 - 1978

Personal

Date of Birth:

11/30/1959

Disciplinary Information

Form ADV Part 2B, Item 3

A. Criminal or Civil Action

This section is not applicable for Charles C. Christie, Jr.

B. Administrative Proceeding | Federal, State, or Foreign Regulatory

This section is not applicable for Charles C. Christie, Jr.

C. A Self-Regulatory Organization (SRO)

This section is not applicable for Charles C. Christie, Jr.

D. Other Proceedings where a Professional Attainment, Designation, or License was Revoked or Suspended

This section is not applicable for Charles C. Christie, Jr.

Other Business Activities

Form ADV Part 2B, Item 4

A. Other Investment-Related Business or Occupation

Charles C. Christie, Jr. is not actively engaged in any other investment-related businesses or occupations.

B. Any Business or Occupation for Compensation - Not Discussed in Response to Item 4.A, above

Charles C. Christie, Jr. is not actively engaged in any other non-investment-related businesses or occupations for compensation.

Additional Compensation

Form ADV Part 2B, Item 5

Charles C. Christie, Jr. has no additional compensation.

Supervision

Form ADV Part 2B, Item 6

Heritage Wealth Management Group, Ltd. (HWMGroup) provides investment advisory and supervisory services in accordance with HWMGroup's policies and procedures manual. The primary purpose of the HWMGroup's policies and procedures is to comply with the requirements of supervision requirements of Section 203(e)(6) of the Investment Advisor's Act ("Act"). HWMGroup's Chief Compliance Officer, Charles C. Christie, Jr. is primarily responsible for the implementation of the HWMGroup policies and procedures and overseeing the activities of HWMGroup's supervised persons. Should an employee, or investment adviser representative of HWMGroup have any questions regarding the applicability/relevance of the Act, the Rules there under, any section thereof, or any section of the policies and procedures, he/she should address those questions with the Chief Compliance Officer. Should a client have any questions regarding the HWMGroup's supervision or compliance practices, please contact Mr. Christie, he can be reached at (757) 321-3725 ext 203.

Requirements for State-Registered Advisers

Form ADV Part 2B, Item 7

A. Award or Liable for Arbitration, Civil, Self-Regulatory Organization [SRO], or Administrative Proceeding

This section is not applicable for Charles C. Christie, Jr.

B. Bankruptcy Petitions

This section is not applicable for Charles C. Christie, Jr.