

Part 2B of Form ADV: *Brochure Supplement*

Marshall G. Eichenauer, Jr.
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Sagent|Wealth Management

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This brochure supplement provides information about Marshall G. Eichenauer, Jr. that supplements the Sagent Wealth Management brochure. You should have received a copy of that brochure. Please contact Iris Datzman if you did not receive Sagent Wealth Management's brochure or if you have any questions about the contents of this supplement.

Additional information about Marshall G. Eichenauer, Jr. is available on the SEC's website at www.adviserinfo.sec.gov

Item 1 Educational, Background and Business Experience

Full Legal Name: Marshall G. Eichenauer, Jr.

Born: 1961

Education

- Arizona State University; Bachelors of Science, Business Finance; 1983

Business Experience

- Sagent Wealth Management; Owner and Managing Partner; from 08/2008 to Present
- UBS Financial Services; Senior Vice President - Investments; from 12/1996 to 08/2008
- Smith Barney Inc.; Financial Advisor; from 02/1993 to 12/1996

Designations

Marshall G. Eichenauer, Jr. has earned the following designation(s) and is in good standing with the granting authority:

- Certified Investment Management Analyst (CIMA); 2005

The CIMA certification signifies that an individual has met initial and on-going experience, ethical, education, and examination requirements for investment management consulting, including advanced investment management theory and application. Prerequisites for the CIMA certification are three years of financial services experience and an acceptable regulatory history. To obtain the CIMA certification, candidates must pass an online Qualification Examination, successfully complete a one-week classroom education program provided by a Registered Education Provider at an AACSB accredited university business school, and pass an online Certification Examination. CIMA designees are required to adhere to IMCA's Code of Professional Responsibility, Standards of Practice, and Rules and Guidelines for Use of the Marks. CIMA designees must report 40 hours of continuing education credits, including two ethics hours, every two years to maintain the certification. The designation is administered through Investment Management Consultants Association (IMCA).

Item 2 Disciplinary Information

Marshall G. Eichenauer, Jr. has no reportable disciplinary history.

Item 3 Other Business Activities

A. Investment-Related Activities

1. Marshall G. Eichenauer, Jr. is also engaged in the following

investment-related activities:

- President, Sagent Private Investment Fund I, LLC (SPIF)

Sagent Private Investment Fund is a non-public investment fund which holds, along with other investment assets, a 20% interest in Sagent Wealth Management (SWM).

Mr. Eichenauer's work with SPIF creates potential for a conflict of interest with his dedication to Sagent Wealth Management. This potential conflict is addressed in two ways; first through the alignment of the interests of SWM and SPIF. Because of SPIF's ownership stake in SWM, the benefit to both Mr. Eichenauer and our clients is maximized through the growth and overall success of both entities working together. The second way is through an annual audit of SPIF's operations by an independent accounting firm.

Mr. Eichenauer is compensated for his work with SPIF through a management fee assessed as a percentage of assets under management.

2. Marshall G. Eichenauer, Jr. does not receive commissions, bonuses or other compensation on the sale of securities or other investment products.

B. Non Investment-Related Activities

Marshall G. Eichenauer, Jr. is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his or her time.

Item 4 Additional Compensation

Marshall G. Eichenauer, Jr. does not receive any economic benefit from a non-advisory client for the provision of advisory services.

Item 5 Supervision

Supervisor: N/A

Title: N/A

Phone Number: N/A