

Part 2B of Form ADV: *Brochure Supplement*

John R. LaBriola
(949) 756-2249

Sagent|Wealth Management

4695 MacArthur Court
Suite 220
Newport Beach, CA 92660

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This brochure supplement provides information about John R. LaBriola that supplements the Sagent Wealth Management brochure. You should have received a copy of that brochure. Please contact Iris Datzman if you did not receive Sagent Wealth Management's brochure or if you have any questions about the contents of this supplement.

Additional information about John R. LaBriola is available on the SEC's website at www.adviserinfo.sec.gov

Item 1 Educational, Background and Business Experience

Full Legal Name: John R. LaBriola

Born: 1956

Education

- University of California Irvine; Bachelors of Science, Civil & Environmental Engineering; 1978
- University of Southern California; Masters of Business Administration, Business; 1980

Business Experience

- Merrill Lynch, Pierce, Fenner & Smith, Inc.; Vice President; from 11/1992 to 01/2010
- Purshe Kaplan Sterling Investments; Registered Representative; from 01/2010 to Present
- Sagent Wealth Management ; Senior Financial Advisor, Wealth Management Specialist; from 1/2010 to Present

Designations

John R. LaBriola has earned the following designation(s) and is in good standing with the granting authority:

- CFP; Certified Financial Planner Board of Standards; 2006

Certified Financial Planner® (CFP®)

The program is administered by the Certified Financial Planner Board of Standards Inc. Those with the CFP® designation have demonstrated competency in all areas of finance related to financial planning. Candidates complete studies on over 100 topics, including stocks, bonds, taxes, insurance, retirement planning and estate planning. In addition to passing the CFP certification exam, candidates must also complete qualifying work experience and agree to adhere to the CFP Board's code of ethics and professional responsibility and financial planning standards.

Item 2 Disciplinary Information

John R. LaBriola has no reportable disciplinary history.

Item 3 Other Business Activities

A. Investment-Related Activities

1. John R. LaBriola is also engaged in the following investment-related activities:

- Registered representative of a broker-dealer, Purshe Kaplan Sterling Investments
- Purshe Kaplan Sterling Investments is an unaffiliated Broker/Dealer with which Mr. LaBriola is a registered representative.
- Mr. LaBriola's affiliation with Purshe Kaplan Sterling Investments does cause the potential for a conflict of interest. This potential conflict is addressed through review of accounts held away from Sagent's management, and a discussion of the application of Mr. LaBriola's fiduciary duty to those assets. Mr. LaBriola is also subject to surprise audits of any and all managed assets, both on behalf of the Broker/Dealer and Sagent Wealth Management.
- Mr. LaBriola may earn commission on sales of securities sold to brokerage clients through Purshe Kaplan Sterling Investments. These commissions would not be related in any way to revenue fees earned on accounts managed by Sagent Wealth Management.

B. Non Investment-Related Activities

John R. LaBriola is a 25% owner, Vice President, and Board of Directors Member for both the Fountain Valley Skating Center and RTL Properties in Fountain Valley. These two corporations comprise the operation of the roller skating business, and do not cause a conflict of interest, nor subtract from Mr. LaBriola's commitment to his role at Sagent Wealth Management.

Item 4 Additional Compensation

John R. LaBriola does not receive any economic benefit from a non-advisory client for the provision of advisory services.

Item 5 Supervision

Supervisor: Marshall G. Eichenauer, Jr.

Title: Owner/Managing Partner

Phone Number: (949) 756-2226