

Form ADV Part 2B Brochure Supplement

Stephen E. Green, CFP®

OPTIMUM Wealth Management, LLC

10431 Clayton Road

St. Louis, MO 63131

314-569-0700

www.optimumwm.com

May 17, 2012

This Brochure Supplement provides information about Stephen E. Green that supplements the OPTIMUM Wealth Management (OPTIMUM) Brochure which you should have received. Please contact us at (314) 569-0700 if you did not receive the OPTIMUM Brochure or if you have any questions about it or the contents of this supplement.

Additional information about Mr. Green is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2- Educational Background and Business Experience

Stephen E. Green CFP ®, born in 1958, founded OPTIMUM in 2008 and currently serves as President, Chief Compliance Officer, and Chief Investment Officer of the firm. Immediately prior to forming OPTIMUM, Mr. Green worked for Merrill Lynch, Pierce, Fenner & Smith, Inc.

Mr. Green earned his CFP certificate in 2005. The CFP (Certified Financial Planner) is a professional certification granted by the Certified Financial Planner Board of Standards, Inc. ("CFP Board"). To attain the right to use the CFP mark, an individual must now attain a bachelor's degree from a US college or university and complete a college level course of study covering financial planning topics including insurance planning and risk management, employee benefits planning, investment planning, income tax planning, retirement planning, and estate planning. The individual must also pass a comprehensive 10 hour exam, complete at least three years of full time financial planning related experience, and agree to be bound by the CFP Board's Standards of Professional Conduct. In addition, to maintain the right to continue to use the mark, an individual must complete 30 hours of continuing education hours every two years and continue to agree to be bound by the Standards of Professional Conduct.

Mr. Green earned his CSA designation in 2010. The CSA (Certified Senior Advisor) is a professional certification granted by the Society of Certified Senior Advisors (SCSA). CSA eligibility requirements include education about senior issues and/or experience working with seniors, passing the CSA exam, and passing the CSA Code of Professional Responsibility exam. The CSA course work and exam cover 5 key areas: social aspects of aging, health aspects of aging - physical and mental, financial and legal aspects of aging, government assistance for seniors, and ethical communication with seniors.

Mr. Green received a Bachelor of Science degree in Education from Texas A&M University and an MBA from Washington University in St. Louis.

Item 3- Disciplinary Information

Mr. Green is currently not subject to, nor has ever been subject to, any legal or disciplinary events of a material nature.

Item 4- Other Business Activities

Mr. Green is an insurance agent for various insurance companies and may receive commissions related to insurance sales.

Item 5- Additional Compensation

Mr. Green does not receive any economic benefits, sales awards, or other compensation in connection with providing advisory services to clients.

Item 6 - Supervision

Mr. Green is President of the firm and consequently does not report to a supervisor.

Item 7- Requirements for State-Registered Advisers

State registered investment adviser representatives are required to disclose all material facts regarding certain legal, disciplinary or financial events that would be material to the evaluation of the representative. Mr. Green is currently not subject to, nor has ever been subject to, any legal, disciplinary or financial events of this nature.

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Timothy D. Howard

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This Brochure Supplement provides information about Timothy D. Howard that supplements the OPTIMUM Wealth Management (OPTIMUM) Brochure which you should have received. Please contact us at (314) 569-0700 if you did not receive the OPTIMUM Brochure or if you have any questions about it or the contents of this supplement.

Additional information about Mr. Howard is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2- Educational Background and Business Experience

Timothy D. Howard, born in 1988, currently serves as a Research Analyst for the firm. Prior to joining OPTIMUM in December of 2010, Mr. Howard was a full time student at Missouri State University in Springfield, MO, where he earned a Bachelor of Science degree in Finance with a minor in Accounting. Mr. Howard is currently a candidate of the CFA Program, having completed Level I (I of III) in 2010. Mr. Howard is currently studying to take the Level II Exam in June 2011.

Item 3- Disciplinary Information

Mr. Howard is currently not subject to, nor has ever been subject to, any legal or disciplinary events of a material nature.

Item 4- Other Business Activities

Mr. Howard has no other financial industry affiliations.

Item 5- Additional Compensation

Mr. Howard does not receive any economic benefits, sales awards, or other compensation in connection with providing advisory services to clients.

Item 6 - Supervision

Mr. Howard reports to Mr. Stephen Green, President of OPTIMUM Wealth Management. In addition, Mr. Green provides oversight of the general investment strategies used in client accounts.

Item 7- Requirements for State-Registered Advisers

State registered investment adviser representatives are required to disclose all material facts regarding certain legal, disciplinary or financial events that would be material to the evaluation of the representative. Mr. Howard is currently not subject to, nor has ever been subject to, any legal, disciplinary or financial events of this nature.

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Jeffrey B. Schnitzer

OPTIMUM Wealth Management, LLC

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This Brochure Supplement provides information about Jeffrey B. Schnitzer that supplements the OPTIMUM Wealth Management (OPTIMUM) Brochure which you should have received. Please contact us at (314) 569-0700 if you did not receive the OPTIMUM Brochure or if you have any questions about it or the contents of this supplement.

Additional information about Mr. Schnitzer is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2- Educational Background and Business Experience

Jeffrey B. Schnitzer, born in 1953, currently serves as Senior Vice President of the firm. Prior to joining OPTIMUM in 2011, Mr. Schnitzer served as a surveillance analyst in the compliance department at Stifel Nicolas & Company. Prior to working at Stifel Nicolas, Mr. Schnitzer served as a financial advisor for over 25 years at various firms, including, First Brokerage America, LLC, UBS PaineWebber, Inc. and Prudential Securities, Inc.

Mr. Schnitzer attended Ottawa University in Kansas as well as Kansas University. He did not earn a degree.

Item 3- Disciplinary Information

Mr. Schnitzer is currently not subject to, nor has ever been subject to, any legal or disciplinary events of a material nature.

Item 4- Other Business Activities

Mr. Schnitzer has no other financial industry affiliations.

Item 5- Additional Compensation

Mr. Schnitzer does not receive any economic benefits, sales awards, or other compensation in connection with providing advisory services to clients.

Item 6 - Supervision

Mr. Schnitzer reports to Mr. Stephen Green, President of OPTIMUM Wealth Management. In addition, Mr. Green provides oversight of the general investment strategies used in client accounts.

Item 7- Requirements for State-Registered Advisers

State registered investment adviser representatives are required to disclose all material facts regarding certain legal, disciplinary or financial events that would be material to the evaluation of the representative. Mr. Schnitzer is currently not subject to, nor has ever been subject to, any legal, disciplinary or financial events of this nature.