

Brochure Supplement
(Part 2B of Form ADV)



Jim Sherwood, CFS®, AAMS®, CRPS®

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This Brochure Supplement provides information about Jim Sherwood, and supplements the TMFS-FRESNO, LLC Brochure (Part 2A of Form ADV). You should have received a copy of that Brochure. Please contact The Mutual Fund Store at the above address, or by telephone, if you did not receive the Brochure or if you have any questions about the contents of this supplement.

Additional information about Jim Sherwood is available on the SEC's website at www.adviserinfo.sec.gov.

March 2012

This Brochure Supplement includes information on the following items:

Educational Background and Business Experience
Disciplinary Information
Other Business Activities
Additional Compensation
Supervision

Educational Background and Business Experience

Year of Birth:

1957

Formal Education after High School:

- Drake University, Bachelor of Science , 1979
- Finance and Economics

Business Experience:

- 06/2008-Present: TMFS-FRESNO, LLC. Senior Investment Advisor
- 10/2007-06/2008: Allstate Financial Services. Financial Advisor
- 08/2005-10/2007: A.G. Edwards & Sons. Financial Advisor
- 12/2000-03/2005: Fireman's Fund Insurance. Regional Vice President
- 01/2000-06/2001: Commerce One. Management Consultant
- 07/1983-01/2000: Allstate Insurance. VP of International Operations
- 05/1979-07/1983: Kemper Insurance. Commercial Lines Supervisor

Professional Designations:

- Certified Fund Specialist® (CFS®)
The CFS® program, offered by the Institute of Business & Finance, is the oldest designation in the mutual fund industry, with over 11,000 financial service professionals having completed the training. This renowned credential incorporates extensive studies, theories, and practical applications.

The CFS® consists of six modules designed to be completed within 15 weeks. There are three non-cumulative exams and one written case study. Designees must meet IBF's ongoing competency requirements of continuing education (30 hours of CE every two years), adhere to IBF's Code of Ethics and Standards of Practice, and demonstrate their commitment to ongoing education and professionalism.

- Accredited Asset Management SpecialistSM (AAMS®).
- Chartered Retirement Plans SpecialistSM (CRPS®).
The AAMS® and CRPS® programs are administered by the College for Financial Planning®.

The College for Financial Planning® awards the AAMS® and CRPS® designations to students who successfully complete the programs, pass a series of examinations and comply with the Code of Ethics, which includes agreeing to abide by the Standards of Professional Conduct and Terms and Conditions.

- Accredited Investment Fiduciary® (AIF®).
The AIF® program is administered by the Center for Fiduciary Studies in association with the Joseph M. Katz Graduate School of Business, University of Pittsburgh.

The Center for Fiduciary Studies awards the AIF® designation to those students who successfully complete a specialized course of study, pass a comprehensive examination and abide by their code of professional standards and ethics.

Qualifications and Licenses:

Jim Sherwood has successfully completed the Series 7 (General Securities Representative) and Series 66 (Uniform Combined State Law Examination) examinations, which together, permit him to qualify as an investment advisor representative, and register with states where he may provide advisory services and which require registration.

Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. Jim Sherwood does not have any disclosures.

Other Business Activities

Registered investment advisers are required to disclose any outside business activities. Jim Sherwood is not involved in any outside business activity.

Additional Compensation

Registered investment advisers are required to disclose additional compensation. Jim Sherwood does not receive any additional compensation or economic benefit for investment advisory services, other than his compensation from The Mutual Fund Store.

Supervision

Jim Sherwood is supervised by Jeff Roper, who can be reached at (314) 732-8320. Supervision is conducted through face to face meetings, telephone calls and the review of activity reports.

Additional Information:

This location of The Mutual Fund Store is a franchisee in The Mutual Fund Store system. Questions and inquiries about this Store and The Mutual Fund Store system may be directed to the Customer Service contact telephone number for The Mutual Fund Store system. The telephone number is 1-(866) 801-0222.

The mutual funds and asset allocation categories selected by Jim Sherwood and recommended to clients are chosen from the listing of mutual funds and asset class categories recommended by The Mutual Fund Research Center, LLC, an SEC registered investment adviser which provides mutual fund, asset category, and allocation recommendations to all registered investment advisers doing business as The Mutual Fund Store in their local geographic region. A copy of The Mutual Fund Research Center, LLC's Brochure (Form ADV) is available upon request and also available on the SEC's website at www.adviserinfo.sec.gov.