

# Brochure Supplement

MAY 25, 2012

## ANDREW C. CARLIN

170 Westminster Street, 9<sup>th</sup> Floor  
Providence, RI 02903

(401) 455-3794

This Brochure Supplement provides information about Andrew C. Carlin that supplements the Disclosure Brochure of ClearPath Wealth Management, LLC (hereinafter "CPWM"), a copy of which you should have received. Please contact CPWM's Chief Compliance Officer if you did not receive the Disclosure Brochure or if you have any questions about the contents of this Brochure Supplement. Additional information about Andrew C. Carlin is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

**ClearPath Wealth Management, LLC, a Registered Investment Adviser**

170 Westminster Street, 9<sup>th</sup> Floor, Providence, RI 02903 | (401) 455-3794  
[www.clearpathwealth.com](http://www.clearpathwealth.com)

## Item 2. Educational Background and Business Experience

Born 1985

### Post-Secondary Education

Occidental College | BA, Economics | 2008

### Recent Business Background

ClearPath Wealth Management, LLC | Partner | September 2008 – Present

Capt'n Planet, LLC | Owner | February 2008 – July 2010

## Item 3. Disciplinary Information

CPWM is required to disclose the pertinent facts regarding any legal or disciplinary events material to a client's evaluation of Andrew C. Carlin. CPWM has no information to disclose in relation to this Item.

## Item 4. Other Business Activities

CPWM is required to disclose information regarding any investment-related business or occupation in which Andrew C. Carlin is actively engaged. CPWM has no information to disclose in relation to this Item.

## Item 5. Additional Compensation

CPWM is required to describe any arrangement under which Andrew C. Carlin receives an economic benefit for providing advisory services from someone that is not a client of CPWM. CPWM has no information to disclose in relation to this Item.

## Item 6. Supervision

Patrick E. Churchville, President, is generally responsible for supervising Andrew C. Carlin's advisory activities on behalf of CPWM. The telephone number to reach Patrick E. Churchville is (401) 455-3794.

CPWM supervises its personnel and the investments made in client accounts. CPWM monitors the investments recommended by Andrew C. Carlin to ensure those investments are suitable for the particular client and consistent with their investment needs, goals, objectives and risk tolerance, as well as any restrictions previously requested by the client. CPWM periodically reviews the advisory activities of Andrew C. Carlin, which may include reviewing individual client accounts and correspondence (including e-mails) sent to and received by Andrew C. Carlin.

### **Item 7. Requirements for State-Registered Advisers**

CPWM is required to disclose the material facts regarding Andrew C. Carlin's involvement in certain civil, self-regulatory organization or administrative proceedings, arbitration awards or findings, or bankruptcy proceedings. CPWM has no information to disclose in relation to this Item.